



Thomas A. Schweich

Missouri State Auditor

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Bonds Registered with the Missouri State Auditor's Office in 2012

The Missouri State Auditor's Office is responsible for reviewing and registering general obligation bonds issued by political subdivisions in Missouri, with certain exceptions, to ensure those bonds comply with both state law and the conditions of the contracts under which the bonds are issued. Information regarding each bond issue registered with this office since January 1, 1999, is being made available to interested parties and the public through this site.

Search by Issued By: Between 2012 and 2012 Page Size: 10 15 20 25 All

Year	Date of Registration	Bonds Issued By	Amount of Issue
2012	12-27-2012	City of Raymore	\$9,335,000.00
2011	12-27-2012	Greene County Reorganized School District No. 3 (Republic)	\$1,780,000.00
2010	12-27-2012	Sni-Valley Fire Protection District	\$940,000.00
2009	12-27-2012	Jefferson City School District	\$9,335,000.00
2008	12-27-2012	School District of Webster Groves	\$9,595,000.00
2007	12-27-2012	City of Wildwood, Neighborhood Improvement District	\$1,910,000.00
2006	12-27-2012	Pattonville Fire Protection District	\$1,500,000.00
2005	12-19-2012	Fulton School District No. 58	\$8,350,000.00
2004	12-19-2012	West Nodaway County R-I School District	\$880,000.00
2003	12-19-2012	Boonville R-I School District	\$2,855,000.00
2002	12-14-2012	Halfway R-III School District	\$1,335,000.00
2001	12-14-2012	New Haven School District	\$1,475,000.00
2000	12-11-2012	Strafford R-VI School District	\$2,300,000.00
1999	12-11-2012	Dexter R-XI School District	\$2,600,000.00
	12-03-2012	City of Webb City	\$4,815,000.00
	11-29-2012	City of Silex	\$250,000.00
	11-28-2012	Billings R-IV School District	\$3,080,000.00
	11-27-2012	City of St. Peters	\$4,000,000.00
	11-27-2012	City of Olivette, Neighborhood Improvement District	\$730,000.00
	11-19-2012	School District of the City of St. Charles	\$9,890,000.00
	11-15-2012	Midway R-I School District	\$1,755,000.00
	11-13-2012	West County EMS & Fire Protection District	\$2,500,000.00
	11-07-2012	Marionville R-IX School District	\$1,300,000.00
	11-06-2012	Consolidated School District No. 6	\$9,750,000.00
	11-06-2012	Laquey R-V School District	\$625,000.00
	11-01-2012	City of Velda City	\$500,000.00
	10-31-2012	Putnam County, Missouri	\$7,630,000.00
	10-31-2012	City of Peculiar	\$1,039,998.80
	10-24-2012	Green Ridge R-VIII School District	\$650,000.00
	10-24-2012	Brookfield R-III School District	\$1,675,000.00
	10-23-2012	City of Butterfield	\$200,000.00
	10-17-2012	Hughes Township, Nodaway County	\$130,000.00
	10-17-2012	Green Township, Nodaway County	\$190,000.00
	10-17-2012	Weaubleau R-III School District	\$1,270,000.00
	10-17-2012	City of Dardenne Prairie	\$1,240,000.00
	10-11-2012	Spanish Lake Fire Protection District	\$1,525,000.00
	10-10-2012	St. Charles County Ambulance District	\$1,300,000.00
	10-09-2012	Lake Ozark Fire Protection District	\$5,355,000.00
	10-09-2012	Marion C. Early R-V School District	\$1,300,000.00
	10-03-2012	Eldon R-I School District	\$9,105,000.00
	10-03-2012	Northwest R-I School District	\$8,740,000.00
	10-03-2012	Eldon R-I School District	\$600,000.00
	10-03-2012	Kennett School District No. 39	\$6,800,000.00
	10-03-2012	State of Missouri, Fourth State Building	\$100,395,000.00
	10-03-2012	State of Missouri, Water Pollution Control	\$62,460,000.00
	09-25-2012	City of St. Charles, Neighborhood Improvement District	\$18,385,000.00
	09-24-2012	Hillsboro R-III School District	\$4,500,000.00
	09-21-2012	Platte County R-III School District	\$9,700,000.00
	09-19-2012	Grain Valley R-V School District	\$4,845,000.00
	09-18-2012	West Peculiar Fire Protection District	\$1,020,000.00
	09-18-2012	Smithville R-II School District	\$3,550,000.00
	09-13-2012	El Dorado Springs R-II School District	\$1,950,000.00
	09-12-2012	The School District of St. Joseph	\$1,130,000.00

09-12-2012	The School District of St. Joseph	\$9,980,000.00
09-12-2012	Mirabile C-1 School District	\$175,000.00
09-11-2012	Jefferson County Neighborhood Improvement District	\$1,009,993.60
09-11-2012	Kingsville R-I School District	\$1,200,000.00
09-06-2012	Parkway C-2 School District	\$6,250,000.00
09-05-2012	City of Rolla	\$3,445,000.00
08-29-2012	Odessa R-VII School District	\$9,815,000.00
08-28-2012	Hancock Place School District	\$5,000,000.00
08-23-2012	Thayer R-II School District	\$1,620,000.00
08-14-2012	Webster County, Neighborhood Improvement District	\$60,000.00
08-09-2012	Hannibal 60 School District	\$3,310,000.00
08-09-2012	City of Liberty	\$10,230,000.00
08-09-2012	Joplin Schools	\$35,000,000.00
08-08-2012	Miller County Nursing Home District	\$1,700,000.00
08-08-2012	Pike County R-III School District	\$1,050,000.00
08-02-2012	Holden R-III School District	\$1,980,000.00
07-30-2012	Higbee R-VIII School District	\$1,200,000.00
07-30-2012	Marquand-Zion R-VI School District	\$518,000.00
07-26-2012	Greene County, Neighborhood Improvement District	\$3,305,000.00
07-26-2012	Greene County, Neighborhood Improvement District	\$5,405,000.00
07-26-2012	Greene County, Neighborhood Improvement District	\$8,560,000.00
07-24-2012	Boles Fire Protection District	\$2,960,000.00
07-19-2012	Central Jackson County Fire Protection District	\$7,325,000.00
07-13-2012	Ballard R-II School District	\$660,000.00
07-13-2012	Greenfield R-IV School District	\$1,535,000.00
07-10-2012	Knox County R-I School District	\$2,760,000.00
07-10-2012	Greene County Reorganized School District No. 3 (Republic)	\$8,000,000.00
07-10-2012	Southern Boone County Fire Protection District	\$2,000,000.00
07-09-2012	Pattonville R-III School District	\$20,205,000.00
07-06-2012	City of New Bloomfield	\$365,000.00
07-06-2012	Johnson County R-VII School District	\$2,300,000.00
07-06-2012	Clearwater R-I School District	\$384,053.00
07-06-2012	Clearwater R-I School District	\$2,615,947.00
07-02-2012	Adair County R-I School District	\$1,100,000.00
06-29-2012	Belton School District #124	\$21,420,000.00
06-27-2012	East Prairie R-II School District	\$385,118.00
06-27-2012	East Prairie R-II School District	\$1,114,882.00
06-27-2012	City of Blue Springs	\$7,690,000.00
06-26-2012	North St. Francois County R-I School District	\$4,140,000.00
06-25-2012	City of Pasadena Hills	\$1,250,000.00
06-25-2012	Reorganized School District R-II	\$9,000,000.00
06-25-2012	Sullivan School District	\$1,755,000.00
06-25-2012	City of Hazelwood	\$5,289,046.70
06-21-2012	Rolla School District No. 31	\$6,785,000.00
06-12-2012	Neosho R-V School District	\$9,300,000.00
06-12-2012	City of Lake Winnebago	\$250,000.00
06-12-2012	La Plata R-II School District	\$1,200,000.00
06-06-2012	Paris R-II School District	\$1,200,000.00
06-05-2012	Delta R-V School District	\$2,600,000.00
06-05-2012	Grandview R-II School District	\$1,700,000.00
06-04-2012	Tarkio R-I School District	\$352,151.00
06-04-2012	Miller R-II School District	\$5,130,000.00
05-31-2012	Excelsior Springs 40 School District	\$2,350,000.00
05-31-2012	Excelsior Springs 40 School District	\$2,870,000.00
05-31-2012	Fair Grove R-X School District	\$2,000,000.00
05-30-2012	South Nodaway County R-IV School District	\$1,100,000.00
05-30-2012	Kingston K-14 School District	\$3,300,000.00
05-30-2012	Van-Far R-I School District	\$1,400,000.00
05-29-2012	Central R-III School District	\$2,650,000.00
05-29-2012	Hickman Mills C-1 School District	\$6,260,000.00
05-29-2012	City of Black Jack	\$2,739,989.50
05-22-2012	Marion County R-II School District	\$575,000.00
05-18-2012	Strasburg C-3 School District	\$500,000.00
05-18-2012	Oak Ridge R-VI School District	\$1,500,000.00
05-18-2012	Nevada R-V School District	\$5,975,000.00
05-18-2012	New Franklin R-I School District	\$1,390,000.00
05-10-2012	Festus R-VI School District	\$5,000,000.00
05-10-2012	Grain Valley R-V School District	\$3,000,000.00
05-07-2012	Concordia R-II School District	\$3,150,000.00
05-07-2012	Reorganized School District R-1	\$6,730,000.00
05-07-2012	Branson Reorganized School District No. 4	\$33,750,000.00
05-07-2012	Lincoln County R-III School District	\$3,000,000.00
05-07-2012	Crystal City School District No. 47	\$500,000.00

05-01-2012	Reorganized School District No. 7	\$17,385,000.00
05-01-2012	Buchanan County R-IV School District	\$1,395,000.00
05-01-2012	School District of Jennings	\$5,900,000.00
05-01-2012	Park Hill School District	\$38,500,000.00
05-01-2012	City of Carl Junction	\$4,485,000.00
05-01-2012	Consolidated School District No. 4	\$1,500,000.00
05-01-2012	Consolidated School District No. 4	\$5,500,000.00
04-24-2012	Fayette R-III School District	\$2,085,000.00
04-24-2012	North Kansas City School District 74	\$31,645,000.00
04-17-2012	City of Richmond Heights	\$2,570,000.00
04-16-2012	Greenville R-II School District	\$3,610,000.00
04-12-2012	City of Senath	\$500,000.00
04-10-2012	Consolidated School District No. 4	\$9,650,000.00
04-09-2012	Center School District No. 58	\$6,314,973.00
04-03-2012	Stone County	\$1,115,000.00
04-03-2012	The School District of Columbia	\$59,710,000.00
04-03-2012	Nixa Reorganized School District R-2	\$9,000,000.00
03-26-2012	Reorganized School District No. 7	\$5,080,000.00
03-23-2012	The School District of Springfield R-12	\$28,265.00
03-23-2012	Parkway C-2 School District	\$1,855,000.00
03-23-2012	Parkway C-2 School District	\$23,365,000.00
03-23-2012	Ferguson Reorganized School District R-2	\$15,000,000.00
03-19-2012	Hazelwood School District	\$61,450,000.00
03-14-2012	Malden R-I School District	\$3,200,000.00
03-13-2012	North Callaway County R-I School District	\$2,915,000.00
03-13-2012	Moniteau County R-I School District	\$4,400,000.00
03-12-2012	Crocker R-II School District	\$865,000.00
03-12-2012	Oak Grove R-VI School District	\$2,500,000.00
03-12-2012	King City R-I School District	\$720,000.00
03-12-2012	Platte County	\$8,600,000.00
03-12-2012	City of Platte City	\$2,790,000.00
03-12-2012	City of Platte City	\$1,255,000.00
03-12-2012	Lone Jack C-6 School District	\$3,310,000.00
03-12-2012	Pleasant Hope R-VI School District	\$1,245,000.00
03-12-2012	Windsor C-1 School District	\$2,750,000.00
03-08-2012	Fort Zumwalt School District	\$5,715,000.00
03-08-2012	Braymer C-4 School District	\$365,000.00
03-08-2012	Union R-XI School District	\$6,250,000.00
03-07-2012	Hancock Place School District	\$5,000,000.00
03-05-2012	Francis Howell R-III School District	\$4,765,000.00
03-05-2012	Francis Howell R-III School District	\$1,680,000.00
03-05-2012	Orchard Farm R-V School District	\$3,475,000.00
03-02-2012	Valley Park School District	\$2,250,000.00
03-01-2012	Gascanade County R-II School District	\$3,865,000.00
03-01-2012	Chillicothe R-II School District	\$6,795,000.00
03-01-2012	Hickory County R-I School District	\$1,440,000.00
03-01-2012	Marion C. Early R-V School District	\$920,000.00
03-01-2012	Liberty Public School District No. 53	\$14,785,000.00
03-01-2012	Nixa Reorganized School District No. R-2	\$2,205,000.00
02-28-2012	Lindbergh Schools	\$9,070,000.00
02-28-2012	Lawson Reorganized School District No. R-XIV	\$3,835,000.00
02-28-2012	Webb City R-VII School District	\$5,200,000.00
02-28-2012	Aurora Reorganized School District No. R-VIII	\$6,975,000.00
02-27-2012	St. James R-I School District	\$1,640,000.00
02-16-2012	Normandy School District	\$10,000,000.00
02-15-2012	The Junior College of East Central Missouri	\$2,345,000.00
02-08-2012	Cameron R-I School District	\$3,110,000.00
02-08-2012	New Bloomfield R-III School District	\$1,130,000.00
01-31-2012	School District of University City	\$3,100,000.00
01-31-2012	Fort Zumwalt School District	\$2,175,000.00
01-31-2012	Fort Zumwalt School District	\$2,695,000.00
01-30-2012	City of Manchester	\$3,185,000.00
01-25-2012	St. Clair R-XIII School District	\$8,415,000.00
01-24-2012	Wheaton R-III School District	\$880,000.00
01-24-2012	Winfield R-IV School District	\$1,380,000.00
01-23-2012	Ritenour School District	\$13,939,892.70
01-23-2012	Pattonville R-III School District	\$10,070,000.00
01-18-2012	Mexico School District No. 59	\$4,250,000.00
01-13-2012	Carl Junction R-I School District	\$2,000,000.00
01-10-2012	Strafford R-VI School District	\$2,570,000.00
01-10-2012	Monroe City R-I School District	\$1,005,000.00
01-09-2012	Hallsville R-IV School District	\$1,845,000.00
01-09-2012	Holden R-III School District	\$5,055,000.00

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26154

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$9,335,000.00 (Refunding Bonds Series 2012)

COUNTY: Cass

DATE OF ISSUE: December 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,925,000 General Obligation Refunding Bonds, Series 2004 and \$7,360,000 General Obligation Bonds, Series 2007

Rate of Interest	Amount	Maturity
2.000 %	\$ 510,000.00	03/01/2014
2.000 %	70,000.00	03/01/2015
2.000 %	420,000.00	03/01/2016
2.000 %	335,000.00	03/01/2017
2.000 %	245,000.00	03/01/2018
2.000 %	185,000.00	03/01/2019
2.000 %	290,000.00	03/01/2020
3.000 %	920,000.00	03/01/2024
3.000 %	1,875,000.00	03/01/2025
3.000 %	2,135,000.00	03/01/2026
2.500 %	2,350,000.00	03/01/2027

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Raymond James & Associates, Inc.

PURCHASE PRICE:

\$9,802,229.84

INTEREST RATE:

2.2323%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

INDEBTEDNESS:

Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26153

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$1,780,000.00 (Refunding Bonds Series 2012B) COUNTY: Greene

DATE OF ISSUE: December 15, 2012 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,785,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2004 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 320,000.00	03/01/2015
2.000 %	310,000.00	03/01/2016
2.000 %	300,000.00	03/01/2017
2.000 %	390,000.00	03/01/2018
2.000 %	460,000.00	03/01/2019

ARE BONDS CALLABLE: The Bonds may not be called for redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,850,709.40

INTEREST RATE: 1.0738%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26152

BONDS ISSUED BY: Sni-Valley Fire Protection District

AMOUNT OF ISSUE: \$940,000.00 (Refunding & Improvement Bonds)
(Series 2012)

COUNTY: Jackson and Lafayette

DATE OF ISSUE: December 27, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$240,000 for the purpose of refunding the Refunded Bonds and financing the costs of the Project II. \$700,000 to provide funds to acquire a new fire truck, a storm siren for Bates City, Missouri and other equipment, and to upgrade or replace breathing apparatus inventory

Rate of Interest		Amount	Maturity
4.000 %	\$	70,000.00	03/01/2014
3.000 %		75,000.00	03/01/2015
2.000 %		75,000.00	03/01/2016
0.900 %		75,000.00	03/01/2017
1.100 %		75,000.00	03/01/2018
1.250 %		75,000.00	03/01/2019
1.450 %		80,000.00	03/01/2020
1.600 %		80,000.00	03/01/2021
1.850 %		80,000.00	03/01/2022
2.000 %		80,000.00	03/01/2023
2.150 %		90,000.00	03/01/2024
2.300 %		85,000.00	03/01/2025

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity March 1, 2019, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

UMB Bank, Kansas City, Missouri

PURCHASE PRICE:

\$940,866.60

INTEREST RATE:

1.8354%

%

ASSESSED VALUATION:

I. Not applicable II. \$165,727,424.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$5,295,000.00

NOTICE OF ELECTION:

I. Not applicable II. Published in The Examiner on October 24 and October 31, 2012; Published in the Focus on Oak Grove on October 25, 2012 and November 1, 2012; Published in The Odessan on October 25, 2012 and November 1, 2012

DATE OF ELECTION:

I. Not applicable II. November 6, 2012

ELECTION RESULTS:

I. Not applicable II. Yes - 4,027 No - 1,817

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26151

BONDS ISSUED BY: Jefferson City School District

AMOUNT OF ISSUE: \$9,335,000.00 (Refunding Bonds Series 2012)

COUNTY: Cole

DATE OF ISSUE: December 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,220,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2007 (Missouri Direct Deposit Program

Rate of Interest	Amount	Maturity
2.000 %	\$ 2,910,000.00	03/01/2025
2.000 %	3,220,000.00	03/01/2026
2.000 %	3,205,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, each series of Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,278,691.90

INTEREST RATE: 2.052%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26150

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$9,595,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: December 27, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District remaining outstanding General Obligation Bonds, Series 2006, being a portion of those bonds maturing in the year 2022 and all of those bonds maturing in the years 2023 through 2026, inclusive, as identified in the preambles to the Resolution (ii) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 100,000.00	03/01/2017
2.000 %	100,000.00	03/01/2018
2.000 %	100,000.00	03/01/2019
2.000 %	100,000.00	03/01/2020
2.000 %	100,000.00	03/01/2021
2.000 %	245,000.00	03/01/2022
2.000 %	2,150,000.00	03/01/2023
2.000 %	2,200,000.00	03/01/2024
2.000 %	2,225,000.00	03/01/2025
2.000 %	2,275,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter in whole or in part, at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,694,814.75

INTEREST RATE: 1.8976%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26149

BONDS ISSUED BY: City of Wildwood, Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,910,000.00 (Refunding Bonds Series 2012) COUNTY: St. Louis
(Town Center Sewerage Improvements Project No.1)

DATE OF ISSUE: December 27, 2012 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain neighborhood improvement district bonds, \$1,940,000
Series 2005

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
0.300 %	\$	150,000.00	09/01/2013
0.400 %		140,000.00	03/01/2014
0.500 %		140,000.00	03/01/2015
0.625 %		140,000.00	03/01/2016
0.750 %		140,000.00	03/01/2017
0.875 %		140,000.00	03/01/2018
1.000 %		145,000.00	03/01/2019
1.250 %		150,000.00	03/01/2020
1.400 %		150,000.00	03/01/2021
1.600 %		150,000.00	03/01/2022
1.700 %		155,000.00	03/01/2023
1.750 %		155,000.00	03/01/2024
1.800 %		155,000.00	03/01/2025

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof maturing on March 1, 2020, and thereafter may be called for redemption an payment prior to maturity on March 1, 2019, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,901,787.00

INTEREST RATE: 1.4578%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2012

REGISTRATION NO.: 26148

BONDS ISSUED BY: Pattonville Fire Protection District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2013)
(remainder of \$19,500,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: January 4, 2013

MONTH OF MATURITY: November

PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping, and maintaining fire stations and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor

Rate of Interest	Amount	Mandatory Redemption*
0.400 %	\$ 25,000.00	11/01/2013
0.500 %	25,000.00	11/01/2014
0.600 %	25,000.00	11/01/2015
0.700 %	50,000.00	11/01/2016
0.800 %	50,000.00	11/01/2017
2.000 %	50,000.00	11/01/2018
2.000 %	50,000.00	11/01/2019
2.000 %	50,000.00	11/01/2020
2.000 %	75,000.00	11/01/2021
2.000 %	100,000.00	11/01/2022
	100,000.00	11/01/2023 *
	100,000.00	11/01/2024 *
2.000 %	200,000.00	11/01/2024
	100,000.00	11/01/2025 *
	100,000.00	11/01/2026 *
2.000 %	200,000.00	11/01/2026
	100,000.00	11/01/2027 *
	100,000.00	11/01/2028 *
2.000 %	200,000.00	11/01/2028
	100,000.00	11/01/2029 *
	100,000.00	11/01/2030 *
2.200 %	200,000.00	11/01/2030
	100,000.00	11/01/2031 *
	100,000.00	11/01/2032 *
2.400 %	200,000.00	11/01/2032

ARE BONDS CALLABLE:

The District has reserved the right, at its option, to call in, pay, and redeem any or all of the bonds of the issue of which this bond is one maturing in the years 2023 and thereafter, in the inverse order of their maturities and by lot within each maturity with each Five Thousand Dollars (\$5,000) in principal amount of face value of each outstanding bond then subject to call being included as a separate unit in a drawing pool, and the drawing shall be accomplished in such manner as the aforesaid Paying Agent for said bonds shall determine to be equitable, on November 1, 2022, or on any interest payment date thereafter prior to maturity, at par and accrued interest to the date of redemption for each bond so redeemed, and intends to redeem bonds maturing on the following dates in the amounts indicated:

Maturity Date (Nov. 1)	Redemption Date (Nov. 1)	Amount
2024	2023	\$100,000
2026	2025	\$100,000
2028	2027	\$100,000
2030	2029	\$100,000
2032	2031	\$100,000

BOND REGISTRAR:

The Bank of New York Mellon Trust, N.A., St. Louis, Missouri

INTEREST PAYABLE:

November 1 and May 1

BY:

The Bank of New York Mellon Trust, N.A., St. Louis, Missouri

APPROVING OPINION BY:

The Stolar Partnership LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Robert W. Baird & Co., Inc, Milwaukee, Wisconsin

PURCHASE PRICE:

\$1,500,705.50

INTEREST RATE:

2.0671%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$829,568,348.00

INDEBTEDNESS:

(Including this issue) \$20,250,000.00

NOTICE OF ELECTION:

Published in The Countian on July 30, 2008

DATE OF ELECTION:

August 5, 2008

ELECTION RESULTS:

Yes - 1,559 No - 625

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidCOMP/Parity and letters sent to prospective bidders

NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2012

REGISTRATION NO.: 26147

BONDS ISSUED BY: Fulton School District No. 58

AMOUNT OF ISSUE: \$8,350,000.00 (Refunding Bonds Series 2012)

COUNTY: Callaway

DATE OF ISSUE: December 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,150,000 of the District's General Obligation Refunding Bonds, Series 2008 (Missouri Direct Deposit Program), and \$7,200,000 of the District's General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 850,000.00	03/01/2013
1.000 %	600,000.00	03/01/2014
1.000 %	850,000.00	03/01/2015
0.550 %	1,000,000.00	03/01/2016
0.650 %	1,100,000.00	03/01/2017
0.800 %	1,200,000.00	03/01/2018
1.000 %	1,150,000.00	03/01/2019
1.100 %	1,100,000.00	03/01/2020
1.300 %	500,000.00	03/01/2021

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Country Club Bank, Kansas City, Missouri

PURCHASE PRICE:

\$8,328,290.00

INTEREST RATE:

0.9974%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Mailed to prospective bidders

NUMBER OF BIDS RECEIVED:

8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2012

REGISTRATION NO.: 26146

BONDS ISSUED BY: West Nodaway County R-I School District

AMOUNT OF ISSUE: \$880,000.00 (Refunding Bonds Series 2012)

COUNTY: Nodaway

DATE OF ISSUE: December 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$880,000 of the District's General Obligation Bonds, Series 2008 and to pay a portion of the costs of issuance thereof

Rate of Interest	\$	Mandatory Redemption*	
		Amount	Maturity
0.400 %	\$ 100,000.00	03/01/2014	
0.500 %	100,000.00	03/01/2015	
0.600 %	100,000.00	03/01/2016	
0.800 %	100,000.00	03/01/2017	
1.000 %	100,000.00	03/01/2018	
1.200 %	100,000.00	03/01/2019	
1.400 %	110,000.00	03/01/2020	
	110,000.00	03/01/2021 *	
	60,000.00	03/01/2022 *	
1.700 %	170,000.00	03/01/2022	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$868,560.00

INTEREST RATE:

1.5012%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2012

REGISTRATION NO.: 26145

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$2,855,000.00 (Refunding Bonds Series 2012)

COUNTY: Cooper

DATE OF ISSUE: December 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,855,000 of the District's General Obligation Refunding Bonds, Series 2008 and pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
4.000 %	\$ 145,000.00	03/01/2014
4.000 %	155,000.00	03/01/2015
3.750 %	315,000.00	03/01/2016
0.800 %	465,000.00	03/01/2017
1.000 %	555,000.00	03/01/2018
1.200 %	740,000.00	03/01/2019
1.400 %	480,000.00	03/01/2020

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,867,321.05

INTEREST RATE:

1.3469%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2012

REGISTRATION NO.: 26144

BONDS ISSUED BY: Halfway R-III School District

AMOUNT OF ISSUE: \$1,335,000.00 (Refunding Bonds Series 2012)

COUNTY: Polk

DATE OF ISSUE: December 18, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$1,325,000 General Obligation Bonds, Series 2008 and paying the cost of issuing the Bonds

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.000 %	\$ 60,000.00	03/01/2014
3.000 %	65,000.00	03/01/2015
3.000 %	65,000.00	03/01/2016
3.000 %	70,000.00	03/01/2017
3.000 %	75,000.00	03/01/2018
3.000 %	80,000.00	03/01/2019
1.250 %	80,000.00	03/01/2020
1.500 %	85,000.00	03/01/2021
1.650 %	95,000.00	03/01/2022
	100,000.00	03/01/2023 *
	110,000.00	03/01/2024 *
1.750 %	210,000.00	03/01/2024
	110,000.00	03/01/2025 *
	115,000.00	03/01/2026 *
1.900 %	225,000.00	03/01/2026
	115,000.00	03/01/2027 *
	110,000.00	03/01/2028 *
2.100 %	225,000.00	03/01/2028

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2020, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2019, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount b lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$1,358,598.90

INTEREST RATE: 1.7898%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2012

REGISTRATION NO.: 26143

BONDS ISSUED BY: New Haven School District

AMOUNT OF ISSUE: \$1,475,000.00 (Refunding Bonds Series 2012)

COUNTY: Franklin

DATE OF ISSUE: December 18, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,475,000 of the District's General Obligation Bonds, Series 2008 and to pay the costs of issuance thereof

Rate of Interest	Amount	Maturity
4.000 %	\$ 125,000.00	03/01/2014
4.000 %	125,000.00	03/01/2015
4.500 %	125,000.00	03/01/2016
0.800 %	150,000.00	03/01/2017
1.000 %	150,000.00	03/01/2018
1.200 %	150,000.00	03/01/2019
1.400 %	150,000.00	03/01/2020
1.550 %	150,000.00	03/01/2021
1.700 %	175,000.00	03/01/2022
1.900 %	175,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,486,228.75

INTEREST RATE:

1.6117%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 11, 2012

REGISTRATION NO.: 26142

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$2,300,000.00 (Refunding Bonds Series 2012A)

COUNTY: Greene

DATE OF ISSUE: December 13, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for redemption in advance of their maturity of \$2,300,000 of the District's General Obligations Bonds, Series 2004

Rate of Interest	Amount	Maturity
0.500 %	\$ 100,000.00	03/01/2015
0.600 %	100,000.00	03/01/2016
0.800 %	800,000.00	03/01/2017
1.000 %	800,000.00	03/01/2018
1.200 %	500,000.00	03/01/2019

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,270,100.00

INTEREST RATE:

1.2493%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 11, 2012

REGISTRATION NO.: 26141

BONDS ISSUED BY: Dexter R-XI School District

AMOUNT OF ISSUE: \$2,600,000.00 (Refunding Bonds Series 2012)

COUNTY: Stoddard

DATE OF ISSUE: December 12, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,600,000 of the District's General Obligation Bonds, Series 2008 and to pay the costs of issuance thereof

Rate of Interest	Amount	Maturity
5.000 %	\$ 700,000.00	03/01/2014
0.600 %	700,000.00	03/01/2015
0.700 %	750,000.00	03/01/2016
0.900 %	450,000.00	03/01/2017

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,613,541.00

INTEREST RATE: 1.0784%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 3, 2012

REGISTRATION NO.: 26140

BONDS ISSUED BY: City of Webb City

AMOUNT OF ISSUE: \$4,815,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: December 4, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds of the City, to (1) advance refund a portion of the City's outstanding General Obligation Bonds, Series 2009 and (2) pay the costs of issuing the Bonds

Mandatory Redemption*

Rate of Interest	Amount	Maturity
	\$	
	10,000.00	03/01/2013 *
	40,000.00	03/01/2014 *
	250,000.00	03/01/2015 *
3.000 %	300,000.00	03/01/2015
3.250 %	260,000.00	03/01/2016
3.250 %	270,000.00	03/01/2017
3.375 %	275,000.00	03/01/2018
3.500 %	285,000.00	03/01/2019
3.500 %	295,000.00	03/01/2020
3.500 %	305,000.00	03/01/2021
3.750 %	320,000.00	03/01/2022
3.750 %	325,000.00	03/01/2023
3.750 %	340,000.00	03/01/2024
2.250 %	355,000.00	03/01/2025
2.350 %	360,000.00	03/01/2026
2.400 %	365,000.00	03/01/2027
2.500 %	375,000.00	03/01/2028
2.600 %	385,000.00	03/01/2029

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter as a whole or in part on any date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE:

\$5,061,014.65

INTEREST RATE:

2.3497%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 29, 2012

REGISTRATION NO.: 26139

BONDS ISSUED BY: City of Silex

AMOUNT OF ISSUE: \$250,000.00 (Series 2012)
(Refunding and Improvement Bonds) (remainder of
\$250,000 authorized)

COUNTY: Lincoln

DATE OF ISSUE: November 30, 2012

MONTH OF MATURITY: May

PURPOSE OF BONDS: I. For the purpose of refunding the Refunded Bonds, \$75,000 General Obligation Bonds Series 2009 II. \$175,000 For the purpose of improving and upgrading the City's wastewater treatment facilities and sewerage system to meet or exceed the minimum regulatory standards required by State and Federal agencies

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
	\$ 9,485.08	05/01/2014 *
	9,817.06	05/01/2015 *
	10,160.66	05/01/2016 *
	10,516.28	05/01/2017 *
	10,884.35	05/01/2018 *
	11,265.30	05/01/2019 *
	11,659.59	05/01/2020 *
	1,211.68	05/01/2021 *
3.500 %	<u>75,000.00</u>	05/01/2021
	10,855.99	05/01/2021 *
	12,490.04	05/01/2022 *
	12,297.19	05/01/2023 *
	13,379.64	05/01/2024 *
	13,847.93	05/01/2025 *
	14,332.61	05/01/2026 *
	14,834.25	05/01/2027 *
	15,353.45	05/01/2028 *
	15,890.82	05/01/2029 *
	16,447.00	05/01/2030 *
	17,022.64	05/01/2031 *
	17,618.44	05/01/2032 *
3.500 %	<u>175,000.00</u>	05/01/2032

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to maturity, in whole or in part, at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$0.01 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk of the City

INTEREST PAYABLE: May 1 and November 1

BY: City Clerk of the City

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Peoples Bank & Trust Co., Troy, Missouri

PURCHASE PRICE: \$250,000.00

INTEREST RATE: 3.4948%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,567,279.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$250,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Elsberry Democrat on March 25, 2009 and April 1, 2009; Published in The Troy Free Press on March 18 and March 25, 2009 and April 1, 2009

DATE OF ELECTION: I. Not applicable III. April 7, 2009

ELECTION RESULTS: I. Not applicable No - Yes - 21 No - 12

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 28, 2012

REGISTRATION NO.: 26138

BONDS ISSUED BY: Billings R-IV School District

AMOUNT OF ISSUE: \$3,080,000.00 (Refunding Bonds Series 2012)

COUNTY: Christian

DATE OF ISSUE: November 29, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$3,050,000 General Obligation Bonds, Series 2007 and paying the costs of issuing the Bonds

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.500 %	\$	195,000.00	03/01/2015
2.500 %		205,000.00	03/01/2016
2.500 %		205,000.00	03/01/2017
2.700 %		205,000.00	03/01/2018
0.950 %		210,000.00	03/01/2019
1.100 %		210,000.00	03/01/2020
1.250 %		215,000.00	03/01/2021
1.400 %		220,000.00	03/01/2022
1.550 %		225,000.00	03/01/2023
1.700 %		225,000.00	03/01/2024
1.850 %		230,000.00	03/01/2025
2.000 %		240,000.00	03/01/2026
2.000 %		245,000.00	03/01/2027
2.150 %		250,000.00	03/01/2028

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2019, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2018, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$3,110,800.00

INTEREST RATE:

1.6897%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE: Mailed to prospective bidders/Published in BidComp Parity

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 27, 2012

REGISTRATION NO.: 26137

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2012)
(a portion of \$40,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: November 28, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of (a) preparing a stormwater watershed master plan; (b) designing, constructing and acquiring real property and easements necessary for the implementation of stormwater projects within the City, including but not limited to creek bank stabilization, erosion control, detention basin construction and reconstruction, storm water pollution prevention, construction and reconstruction of the City's storm water collection system, and related improvements thereto; and (c) refinancing certain lease obligations relating to erosion control, watershed and basin improvements and other storm water management related projects within the City

		Mandatory Redemption*	
Rate of Interest	Amount	Maturity	
1.000 %	\$ 165,000.00	09/01/2013	
2.000 %	170,000.00	09/01/2014	
2.000 %	170,000.00	09/01/2015	
2.000 %	175,000.00	09/01/2016	
2.000 %	180,000.00	09/01/2017	
2.000 %	180,000.00	09/01/2018	
2.000 %	185,000.00	09/01/2019	
2.000 %	190,000.00	09/01/2020	
2.000 %	195,000.00	09/01/2021	
	195,000.00	09/01/2022 *	*
	200,000.00	09/01/2023 *	*
2.000 %	395,000.00	09/01/2023	
2.000 %	205,000.00	09/01/2024	
2.000 %	210,000.00	09/01/2025	
2.000 %	215,000.00	09/01/2026	
2.000 %	215,000.00	09/01/2027	
2.125 %	220,000.00	09/01/2028	
	225,000.00	09/01/2029 *	*
	230,000.00	09/01/2030 *	*
2.250 %	455,000.00	09/01/2030	
	235,000.00	09/01/2031 *	*
	240,000.00	09/01/2032 *	*
2.375 %	475,000.00	09/01/2032	

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof maturing on September 1, 2022 and thereafter, may be called for redemption and payment prior to their Stated Maturity on September 1, 2021 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, St. Louis, Missouri

ISSUE BOUGHT BY:

Raymond James & Associates, Inc., Memphis, Tennessee

PURCHASE PRICE:

\$4,110,610.75

INTEREST RATE:

1.8366%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,044,999,241.00

INDEBTEDNESS:

(Including this issue) \$74,759,700.00

NOTICE OF ELECTION:

Published in the St. Charles Journal on July 21 and July 28, 2010; Published in the St. Charles Post on July 23 and July 30, 2010

DATE OF ELECTION:

August 3, 2012

ELECTION RESULTS:

Yes - 5,645 No - 1,991

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Bids mailed and published in local newspaper, The Bond Buyer/BidComp Parity

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 27, 2012

REGISTRATION NO.: 26136

BONDS ISSUED BY: City of Olivette, Neighborhood Improvement District
AMOUNT OF ISSUE: \$730,000.00 (Series 2012)
(Dielman Industrial Park Neighborhood Improvement
District)

COUNTY: St. Louis

DATE OF ISSUE: November 27, 2012 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds to the City, to (a) refund the Refunded Notes, (b) fund a debt service reserve fund to secure the Bonds, and (c) pay the costs of issuance of the Bonds

		Mandatory Redemption*	
Rate of Interest		Amount	Maturity
	\$	25,000.00	03/01/2014 *
		35,000.00	03/01/2015 *
		35,000.00	03/01/2016 *
0.750 %		95,000.00	03/01/2016
		35,000.00	03/01/2017 *
		35,000.00	03/01/2018 *
		35,000.00	03/01/2019 *
1.100 %		105,000.00	03/01/2019
		35,000.00	03/01/2020 *
		35,000.00	03/01/2021 *
		40,000.00	03/01/2022 *
1.650 %		110,000.00	03/01/2022
		40,000.00	03/01/2023 *
		40,000.00	03/01/2024 *
		40,000.00	03/01/2025 *
2.000 %		120,000.00	03/01/2025
		40,000.00	03/01/2026 *
		40,000.00	03/01/2027 *
		40,000.00	03/01/2028 *
2.200 %		120,000.00	03/01/2028
		45,000.00	03/01/2029 *
		45,000.00	03/01/2030 *
		45,000.00	03/01/2031 *
		45,000.00	03/01/2032 *
2.400 %		180,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Commerce Bank, Kansas City, Missouri

PURCHASE PRICE:

\$722,773.00

INTEREST RATE:

2.1499%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$233,362,733.00

INDEBTEDNESS:

(Including this issue) \$1,730,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 19, 2012

REGISTRATION NO.: 26135

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$9,890,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Charles

DATE OF ISSUE: November 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$9,900,000 General Obligation Refunding Bonds, Series 2005A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.250 %	\$ 2,015,000.00	03/01/2016
4.250 %	2,565,000.00	03/01/2017
4.250 %	5,310,000.00	03/01/2018

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, N.A., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$11,114,534.50

INTEREST RATE: 1.4609%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2012

REGISTRATION NO.: 26134

BONDS ISSUED BY: Midway R-I School District

AMOUNT OF ISSUE: \$1,755,000.00 (Refunding Bonds Series 2012)

COUNTY: Cass

DATE OF ISSUE: November 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,740,000 of the District's General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.500 %	\$ 50,000.00	03/01/2016
4.500 %	100,000.00	03/01/2017
4.500 %	100,000.00	03/01/2018
4.500 %	100,000.00	03/01/2019
3.750 %	100,000.00	03/01/2020
3.500 %	240,000.00	03/01/2021
1.900 %	250,000.00	03/01/2022
2.000 %	260,000.00	03/01/2023
2.150 %	275,000.00	03/01/2024
2.300 %	280,000.00	03/01/2025

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,836,597.10

INTEREST RATE:

2.0692%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 13, 2012

REGISTRATION NO.: 26133

BONDS ISSUED BY: West County EMS & Fire Protection District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2012)
(a portion of \$19,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: November 1, 2012

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of purchasing real property, constructing, equipping, and maintaining fire-stations and purchasing and equipping ambulances and fire protection and fire fighting apparatus and auxiliary equipment thereof

Rate of Interest		Amount	Maturity
1.000 %	\$	25,000.00	02/15/2013
1.000 %		50,000.00	02/15/2014
1.000 %		50,000.00	02/15/2015
1.000 %		25,000.00	02/15/2016
1.000 %		50,000.00	02/15/2017
1.000 %		75,000.00	02/15/2018
1.100 %		75,000.00	02/15/2019
1.250 %		75,000.00	02/15/2020
1.450 %		100,000.00	02/15/2021
1.550 %		200,000.00	02/15/2022
1.650 %		200,000.00	02/15/2023
1.750 %		200,000.00	02/15/2024
1.850 %		175,000.00	02/15/2025
1.950 %		150,000.00	02/15/2026
2.000 %		150,000.00	02/15/2027
2.050 %		150,000.00	02/15/2028
2.150 %		150,000.00	02/15/2029
2.250 %		175,000.00	02/15/2030
2.350 %		175,000.00	02/15/2031
2.400 %		250,000.00	02/15/2032

ARE BONDS CALLABLE:

At the option of the District, Series 2012 Bonds maturing on February 15, 2023 and thereafter are subject to redemption and payment prior to maturity, on February 15, 2022 and thereafter, in whole at any time or in part on any interest payment date, in such principal amount for such maturities as the District shall determine (Series 2012 Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by the Paying Agent in such equitable manner as it shall designate), at the redemption price of 100% of the principal amount thereof, plus accrued interest to the redemption date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE:

February 15 and August 15

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

The Stolar Partnership LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

County Club Bank Capital Markets, Kansas City, Missouri

PURCHASE PRICE:

\$2,475,000.00

INTEREST RATE:

2.0656%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$792,628,598.00

INDEBTEDNESS:

(Including this issue) \$28,225,000.00

NOTICE OF ELECTION:

Published in The Countian on October 22 and October 29, 2008

DATE OF ELECTION:

November 4, 2008

ELECTION RESULTS:

Yes - 13,995 No - 6,197

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Submitted electronically to Bidcomp/Parity

NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 7, 2012

REGISTRATION NO.: 26132

BONDS ISSUED BY: Marionville R-IX School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2012A)

COUNTY: Lawrence, Stone and Christian

DATE OF ISSUE: November 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a vocational-agricultural building on the high school campus; the construction of a cafeteria addition at the high school; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
0.400 %	\$ 50,000.00	03/01/2014
	230,000.00	03/01/2028 *
	240,000.00	03/01/2029 *
	250,000.00	03/01/2030 *
	260,000.00	03/01/2031 *
	270,000.00	03/01/2032 *
2.750 %	1,250,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2032, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,285,200.00

INTEREST RATE:

2.8278%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$37,115,237.00

INDEBTEDNESS:

(Including this issue) \$5,399,907.12

NOTICE OF ELECTION:

Published in The Aurora Advertiser on July 27, 2012 and August 3, 2012; Published in the Lawrence County Record on July 25, 2012 and August 1, 2012; Published in the Christian County Headliner News on July 25, 2012 and August 1, 2012; Published in The Crane Chronicle/Stone County Republican on July 26, 2012 and August 2, 2012; Published in the Stone County Gazette on July 26, 2012; Published in the Knob Rock Rattler on July 25, 2012 and August 1, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 554 No - 332

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 6, 2012

REGISTRATION NO.: 26131

BONDS ISSUED BY: Consolidated School District No. 6

AMOUNT OF ISSUE: \$9,750,000.00 (Series 2012A)
(a portion of \$18,500,000 authorized)

COUNTY: Jefferson

DATE OF ISSUE: November 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring technology including equipment; repairing, renovating and improving existing school facilities and furnishing and equipping the same; purchasing school buses and converting the existing athletic facilities into multipurpose facilities

Rate of Interest	Amount	Maturity
5.000 %	\$ 1,000,000.00	03/01/2026
5.000 %	1,000,000.00	03/01/2027
5.000 %	1,500,000.00	03/01/2028
5.000 %	1,500,000.00	03/01/2029
5.000 %	1,500,000.00	03/01/2030
5.000 %	1,500,000.00	03/01/2031
5.000 %	1,750,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$12,206,132.50

INTEREST RATE:

3.054%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$860,813,084.00

(Including this issue) \$39,698,014.00

NOTICE OF ELECTION:

Published in The Countian on July 20 and July 27, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 6,240 No - 2,997

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 6, 2012

REGISTRATION NO.: 26130

BONDS ISSUED BY: Laquey R-V School District

AMOUNT OF ISSUE: \$625,000.00 (Series 2012)

COUNTY: Pulaski

DATE OF ISSUE: November 7, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, furnishing of additional classrooms; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bond for the payment thereof

Mandatory Redemption*

Rate of Interest	Amount	Maturity
0.500 %	\$ 75,000.00	03/01/2014
	45,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
0.950 %	115,000.00	03/01/2017
	35,000.00	03/01/2018 *
	35,000.00	03/01/2019 *
	35,000.00	03/01/2020 *
	35,000.00	03/01/2021 *
1.750 %	140,000.00	03/01/2021
	35,000.00	03/01/2022 *
	35,000.00	03/01/2023 *
	35,000.00	03/01/2024 *
	35,000.00	03/01/2025 *
2.200 %	140,000.00	03/01/2025
	35,000.00	03/01/2026 *
	40,000.00	03/01/2027 *
	40,000.00	03/01/2028 *
	40,000.00	03/01/2029 *
2.600 %	155,000.00	03/01/2029

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2021, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$616,875.00

INTEREST RATE:

2.3266%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$31,362,309.00

INDEBTEDNESS:

(Including this issue) \$1,125,000.00

NOTICE OF ELECTION:

Published in The Pulaski County Mirror on July 25, 2012 and August 1, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 514 No - 183

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 1, 2012

REGISTRATION NO.: 26129

BONDS ISSUED BY: City of Velda City

AMOUNT OF ISSUE: \$500,000.00 (Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: November 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, and improving City streets

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 44,801.00	03/01/2013 *
	43,329.00	03/01/2014 *
	44,984.00	03/01/2015 *
	46,704.00	03/01/2016 *
	48,488.00	03/01/2017 *
	50,341.00	03/01/2018 *
	52,265.00	03/01/2019 *
	54,263.00	03/01/2020 *
	56,336.00	03/01/2021 *
	58,489.00	03/01/2022 *
3.750 %	<u>500,000.00</u>	03/01/2022

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on March 1, 2018 and thereafter, in whole or in part at any time, in such amount as shall be determined by the City, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest to the Redemption Date.

BOND REGISTRAR:

Treasurer of the City

INTEREST PAYABLE:

March 1 and September 1

BY:

Treasurer of the City

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Capital One Public Funding, LLC, Melville, New York

PURCHASE PRICE:

\$500,000.00

INTEREST RATE:

3.750%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$7,271,899.00

INDEBTEDNESS:

(Including this issue) \$500,000.00

NOTICE OF ELECTION:

Published in The Countian on March 21 and March 28, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 88 No - 11

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2012

REGISTRATION NO.: 26128

BONDS ISSUED BY: Putnam County, Missouri

AMOUNT OF ISSUE: \$7,630,000.00 (Series 2012)

COUNTY: Putnam

DATE OF ISSUE: October 31, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of (1) refinancing the \$7,230,000 outstanding principal amount of hospital revenue bonds issued by the County in 2006, the proceeds of which were used to pay the costs of constructing, improving, extending, repairing, furnishing and equipping additions, improvements and renovations to the Putnam County Memorial Hospital, and (2) renovating, constructing, furnishing and equipping the portion of said Hospital that was constructed approximately 50 years ago, for use as a specialized geriatric care ward

Mandatory Redemption*

Rate of Interest	Amount	Maturity
2.000 %	\$ 300,000.00	09/01/2014
3.000 %	300,000.00	09/01/2015
3.000 %	310,000.00	09/01/2016
3.000 %	325,000.00	09/01/2017
3.000 %	330,000.00	09/01/2018
3.000 %	340,000.00	09/01/2019
3.000 %	350,000.00	09/01/2020
3.250 %	360,000.00	09/01/2021
3.375 %	375,000.00	09/01/2022
	385,000.00	09/01/2023 *
	400,000.00	09/01/2024 *
	415,000.00	09/01/2025 *
3.750 %	1,200,000.00	09/01/2025
	430,000.00	09/01/2026 *
	450,000.00	09/01/2027 *
	465,000.00	09/01/2028 *
4.000 %	1,345,000.00	09/01/2028
	485,000.00	09/01/2029 *
	510,000.00	09/01/2030 *
	535,000.00	09/01/2031 *
	565,000.00	09/01/2032 *
5.000 %	2,095,000.00	09/01/2032

ARE BONDS CALLABLE:

At the option of the County, the Bonds or portions thereof maturing on September 1, 2022 and thereafter may be called for redemption and payment prior to their Stated Maturity on September 1, 2021 and thereafter as a whole or in part on any date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE:

\$7,572,532.95

INTEREST RATE:

4.2241%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$76,335,197.00

INDEBTEDNESS:

(Including this issue) \$7,630,000.00

NOTICE OF ELECTION:

Published in the Unionville Republican on July 11 and July 18, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 1,064 No - 491

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2012

REGISTRATION NO.: 26127

BONDS ISSUED BY: City of Peculiar

AMOUNT OF ISSUE: \$1,039,998.80 (Series 2012)
(a portion of \$8,000,000 authorized)

COUNTY: Cass

DATE OF ISSUE: October 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets and roads in the City

Mandatory Redemption*

Rate of Interest	Amount	Maturity
26.837 %	\$ 24,999.80	03/01/2014 **
27.705 %	29,999.75	03/01/2015 **
19.020 %	29,999.75	03/01/2016 **
14.479 %	29,999.75	03/01/2017 **
11.688 %	29,999.75	03/01/2018 **
	55,000.00	03/01/2019 *
	55,000.00	03/01/2020 *
1.500 %	110,000.00	03/01/2020
	55,000.00	03/01/2021 *
	60,000.00	03/01/2022 *
2.000 %	115,000.00	03/01/2022
	60,000.00	03/01/2023 *
	60,000.00	03/01/2024 *
2.250 %	120,000.00	03/01/2024
	60,000.00	03/01/2025 *
	65,000.00	03/01/2026 *
2.500 %	125,000.00	03/01/2026
	65,000.00	03/01/2027 *
	70,000.00	03/01/2028 *
2.750 %	135,000.00	03/01/2028
	70,000.00	03/01/2029 *
	70,000.00	03/01/2030 *
3.000 %	140,000.00	03/01/2030
	75,000.00	03/01/2031 *
	75,000.00	03/01/2032 *
3.100 %	150,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the City, Current Interest Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2017, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$1,130,486.88

INTEREST RATE:

2.6025%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$51,718,013.00

INDEBTEDNESS:

(Including this issue) \$9,317,000.00

NOTICE OF ELECTION:

Published in The Journal on March 26, 2009 and April 8, 2009; Published in the Cass County Democrat-Missourian on March 27, 2009 and April 3, 2009

DATE OF ELECTION:

April 7, 2009

ELECTION RESULTS:

Yes - 226 No - 108

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to optional redemption prior to their Stated Maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2012

REGISTRATION NO.: 26126

BONDS ISSUED BY: Green Ridge R-VIII School District

AMOUNT OF ISSUE: \$650,000.00 (Series 2012)

COUNTY: Pettis

DATE OF ISSUE: October 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition and installation of bleachers to the main gymnasium; the installation of air conditioning systems to the main gymnasium and cafeteria; complete renovation upgrades to the cafeteria and kitchen serving line; complete repairs to elementary floors; to the extent funds are available, complete exterior storm drainage, installation of sound panels in little gym and other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
0.500 %	\$ 105,000.00	03/01/2014
0.600 %	105,000.00	03/01/2015
0.700 %	110,000.00	03/01/2016
0.900 %	110,000.00	03/01/2017
1.100 %	110,000.00	03/01/2018
1.300 %	110,000.00	03/01/2019

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2017 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$641,550.00

INTEREST RATE:

1.3202%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$22,378,880.00

INDEBTEDNESS:

(Including this issue) \$755,000.00

NOTICE OF ELECTION:

Published in the Sedalia News-Journal on July 26, 2012 and August 2, 2012;

Published in the Sedalia Democrat on July 26, 2012 and August 2, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 445 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2012

REGISTRATION NO.: 26125

BONDS ISSUED BY: Brookfield R-III School District

AMOUNT OF ISSUE: \$1,675,000.00 (Refunding Bonds Series 2012)

COUNTY: Linn

DATE OF ISSUE: October 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,675,000 of the District's General Obligation Bonds Series, 2004

Mandatory Redemption*

Rate of Interest	Amount	Maturity
0.600 %	\$ 100,000.00	03/01/2015
	50,000.00	03/01/2016 *
	50,000.00	03/01/2017 *
0.950 %	100,000.00	03/01/2017
	55,000.00	03/01/2018 *
	55,000.00	03/01/2019 *
1.250 %	110,000.00	03/01/2019
1.450 %	355,000.00	03/01/2020
1.650 %	345,000.00	03/01/2021
1.800 %	365,000.00	03/01/2022
1.900 %	300,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,653,225.00

INTEREST RATE: 1.8234%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 23, 2012

REGISTRATION NO.: 26124

BONDS ISSUED BY: City of Butterfield

AMOUNT OF ISSUE: \$200,000.00 (Series 2012)

COUNTY: Barry

DATE OF ISSUE: October 23, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets

Rate of Interest	Amount	Maturity
3.500 %	\$ 10,000.00	03/01/2014
3.500 %	20,000.00	03/01/2015
2.100 %	20,000.00	03/01/2016
2.350 %	20,000.00	03/01/2017
2.700 %	20,000.00	03/01/2018
3.000 %	20,000.00	03/01/2019
3.250 %	20,000.00	03/01/2020
3.500 %	20,000.00	03/01/2021
3.750 %	25,000.00	03/01/2022
4.000 %	25,000.00	03/01/2023

ARE BONDS CALLABLE:

At the option of the City, Bonds maturing on March 1, 2018, and thereafter may be redeemed and paid prior to maturity on March 1, 2017, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$191,000.00

INTEREST RATE: 4.1511%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,461,897.00

INDEBTEDNESS: (Including this issue) \$200,000.00

NOTICE OF ELECTION: Published in the Monnett Times on April 1 and April 3, 2008; Published in the Cassville Democrat on March 26, 2008 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes - 28 No - 13

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 17, 2012

REGISTRATION NO.: 26123

BONDS ISSUED BY: Hughes Township of Nodaway County

AMOUNT OF ISSUE: \$130,000.00 (Series 2012)

COUNTY: Nodaway

DATE OF ISSUE: October 19, 2012

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of road maintenance, road improvement and the purchase and laying of road rock

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700 %	\$ 40,000.00	02/01/2013
2.700 %	45,000.00	02/01/2014
2.700 %	45,000.00	02/01/2015

ARE BONDS CALLABLE: THE BONDS are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: August 1 and February 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$130,000.00

INTEREST RATE: 2.7017%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$8,595,274.00

INDEBTEDNESS: (Including this issue) \$130,000.00

NOTICE OF ELECTION: Published in the Maryville Daily Forum on March 23 and March 30, 2012; Published in the Nodaway News Leader on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 46 No - 2

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Copies of the Bid Form mailed to prospective bidders

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 17, 2012

REGISTRATION NO.: 26122

BONDS ISSUED BY: Green Township of Nodaway County

AMOUNT OF ISSUE: \$190,000.00 (Series 2012)

COUNTY: Nodaway

DATE OF ISSUE: October 19, 2012

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of road improvement, purchase and laying of road rock and purchase of machinery

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700 %	\$ 55,000.00	02/01/2013
2.700 %	65,000.00	02/01/2014
2.700 %	70,000.00	02/01/2015

ARE BONDS CALLABLE: THE BONDS are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: August 1 and February 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$190,000.00

INTEREST RATE: 2.7017%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$5,100,150.00

INDEBTEDNESS: (Including this issue) \$190,000.00

NOTICE OF ELECTION: Published in the Maryville Daily Forum on March 23 and March 30, 2012; Published in the Nodaway News Leader on March 22 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 23 No - 7

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Copies of the Bid Form mailed to prospective bidders

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 17, 2012

REGISTRATION NO.: 26121

BONDS ISSUED BY: Weaubleau R-III School District

AMOUNT OF ISSUE: \$1,270,000.00 (Refunding Bonds Series 2012)

COUNTY: Hickory

DATE OF ISSUE: October 17, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$735,000 Series 2006, \$530,000 Series 2006A and to pay the costs of issuing the Bonds

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
1.750 %	\$	160,000.00	03/01/2015
1.750 %		155,000.00	03/01/2016
1.750 %		160,000.00	03/01/2017
1.750 %		155,000.00	03/01/2018
1.750 %		165,000.00	03/01/2019
1.125 %		105,000.00	03/01/2020
1.250 %		100,000.00	03/01/2021
1.600 %		100,000.00	03/01/2022
1.700 %		100,000.00	03/01/2023
1.800 %		70,000.00	03/01/2024

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2020 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2019, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

March 1 and September 1

INTEREST PAYABLE:

BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

BY:

Gilmore & Bell, P.C., Kansas City, Missouri

APPROVING OPINION BY:

Oppenheimer & Co., Inc. Kansas City, Missouri

ISSUE BOUGHT BY:

Oppenheimer & Co., Inc. Kansas City, Missouri

PURCHASE PRICE:

\$1,291,842.25

INTEREST RATE:

1.3243%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 17, 2012

REGISTRATION NO.: 26120

BONDS ISSUED BY: City of Dardenne Prairie, Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,240,000.00 (Refunding Bonds Series 2012) COUNTY: St. Charles
(Bryan Road Neighborhood Improvement District)

DATE OF ISSUE: October 16, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain neighborhood improvement district bonds, \$1,235,000 Series 2005

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.750 %	\$	95,000.00	03/01/2013
2.750 %		95,000.00	03/01/2014
2.750 %		95,000.00	03/01/2015
2.750 %		100,000.00	03/01/2016
2.300 %		100,000.00	03/01/2017
2.300 %		105,000.00	03/01/2018
2.300 %		105,000.00	03/01/2019
2.250 %		110,000.00	03/01/2020
2.250 %		110,000.00	03/01/2021
2.250 %		110,000.00	03/01/2022
2.000 %		115,000.00	03/01/2023
2.150 %		100,000.00	03/01/2024

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$1,278,863.80

INTEREST RATE:

1.7022%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2012

REGISTRATION NO.: 26119

BONDS ISSUED BY: Spanish Lake Fire Protection District

AMOUNT OF ISSUE: \$1,525,000.00 (Series 2012)
(a portion of \$5,750,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: October 16, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring new and replacement fire fighting equipment and vehicles and acquiring, constructing, improving and equipping fire stations and related facilities, including acquiring any real estate necessary therefor

Rate of Interest		Amount	Mandatory Redemption*
2.000 %	\$	180,000.00	03/01/2015
2.000 %		125,000.00	03/01/2016
2.000 %		125,000.00	03/01/2017
2.000 %		125,000.00	03/01/2018
2.000 %		130,000.00	03/01/2019
2.000 %		135,000.00	03/01/2020
2.000 %		135,000.00	03/01/2021
		140,000.00	03/01/2022 *
		140,000.00	03/01/2023 *
2.000 %		280,000.00	03/01/2023
		145,000.00	03/01/2024 *
		145,000.00	03/01/2025 *
2.200 %		290,000.00	03/01/2025

ARE BONDS CALLABLE:

At the option of the District, the Bonds or portions thereof maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2018 and thereafter, in whole or in part, at any time in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE:

\$1,530,807.50

INTEREST RATE:

2.003%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$162,234,686.00

INDEBTEDNESS:

(Including this issue) \$6,275,000.00

NOTICE OF ELECTION:

Published in The Countian, St. Louis County on July 25, 2012 and August 1, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 2,279 No - 448

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 10, 2012

REGISTRATION NO.: 26118

BONDS ISSUED BY: St. Charles County Ambulance District

AMOUNT OF ISSUE: \$1,300,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Charles

DATE OF ISSUE: October 10, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of refunding all of the District's outstanding General Obligation Bonds,
\$1,840,000 Series 2002

Rate of Interest	Amount	Maturity
0.350 %	\$ 130,000.00	09/01/2013
0.450 %	130,000.00	09/01/2014
0.500 %	130,000.00	09/01/2015
0.600 %	125,000.00	09/01/2016
0.750 %	130,000.00	09/01/2017
0.900 %	130,000.00	09/01/2018
1.100 %	130,000.00	09/01/2019
1.300 %	130,000.00	09/01/2020
1.500 %	130,000.00	09/01/2021
1.700 %	135,000.00	09/01/2022

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on September 1, 2021 and thereafter may be called for redemption and payment prior to maturity on September 1, 2020 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$1,292,343.00

INTEREST RATE:

1.2614%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in Bond Buyer on September 17, 2012; Mailed to interested parties

NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 9, 2012

REGISTRATION NO.: 26117

BONDS ISSUED BY: Lake Ozark Fire Protection District

AMOUNT OF ISSUE: \$5,355,000.00 (Series 2012)

COUNTY: Camden and Miller

DATE OF ISSUE: October 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, upgrading and equipping fire stations and training facilities, including site acquisition, and acquiring vehicles, apparatus, equipment and furnishings, which may include but shall not be limited to (1) constructing a new North Shore station at the current location to include additional residence quarters for current full time personnel, in order to improve emergency response times, and to add additional storage space; (2) remodeling the existing 22-year old headquarter fire station to include additional residence quarters, in order to improve emergency response times, and to add additional storage space; (3) remodeling and upgrading the current 15-year old training facility; and (4) acquiring new and replacement firefighting equipment in order to meet new regulatory standards for communications and personnel protection equipment, all of which is consistent with the District's 20-year capital plan

Mandatory Redemption*

Rate of Interest		Amount	Maturity
3.000 %	\$	85,000.00	03/01/2013
3.000 %		105,000.00	03/01/2014
3.000 %		145,000.00	03/01/2015
3.000 %		185,000.00	03/01/2016
3.000 %		220,000.00	03/01/2017
3.000 %		235,000.00	03/01/2018
3.000 %		245,000.00	03/01/2019
3.000 %		255,000.00	03/01/2020
2.000 %		265,000.00	03/01/2021
2.000 %		275,000.00	03/01/2022
2.000 %		285,000.00	03/01/2023
2.125 %		295,000.00	03/01/2024
2.200 %		305,000.00	03/01/2025
2.250 %		315,000.00	03/01/2026
2.375 %		325,000.00	03/01/2027
2.500 %		335,000.00	03/01/2028
		350,000.00	03/01/2029 *
		360,000.00	03/01/2030 *
2.700 %		710,000.00	03/01/2030
		375,000.00	03/01/2031 *
		395,000.00	03/01/2032 *
3.250 %		770,000.00	03/01/2032

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Clayton, Missouri

PURCHASE PRICE:

\$5,420,599.25

INTEREST RATE:

2.5065%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$436,283,037.00

INDEBTEDNESS:

(Including this issue) \$5,355,000.00

NOTICE OF ELECTION:

Published in The Eldon Advertiser on July 26, 2012 and August 2, 2012; Published in The Miller County Autogram-Sentinel on July 26, 2012 and August 2, 2012

DATE OF ELECTION:

August 7, 2012

ELECTION RESULTS:

Yes - 1,038 No - 652

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2012

REGISTRATION NO.: 26116

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2012B)

COUNTY: Polk and Greene

DATE OF ISSUE: October 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing, renovating and improving existing school buildings and facilities, including safety and security improvements in District schools, constructing a storm shelter, and furnishing and equipping the same and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$ 30,000.00	03/01/2016	*
	30,000.00	03/01/2017	*
	30,000.00	03/01/2018	*
	30,000.00	03/01/2019	*
	30,000.00	03/01/2020	*
1.625 %	150,000.00	03/01/2020	
	65,000.00	03/01/2021	*
	70,000.00	03/01/2022	*
3.000 %	135,000.00	03/01/2022	
	75,000.00	03/01/2023	*
	85,000.00	03/01/2024	*
3.000 %	160,000.00	03/01/2024	
	95,000.00	03/01/2025	*
	105,000.00	03/01/2026	*
3.000 %	200,000.00	03/01/2026	
3.000 %	110,000.00	03/01/2027	
	120,000.00	03/01/2028	*
	130,000.00	03/01/2029	*
	145,000.00	03/01/2030	*
	150,000.00	03/01/2031	*
3.000 %	545,000.00	03/01/2031	

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$1,343,669.25

INTEREST RATE:

2.6217%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$32,046,720.00

INDEBTEDNESS:

(Including this issue) \$1,888,336.00

NOTICE OF ELECTION:

Published in the Bolivar Herald-Free Press on March 21 and March 28, 2012;

Published in the Springfield News-Leader on March 21 and March 28, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 317 No - 99

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26115

BONDS ISSUED BY: Eldon R-I School District

AMOUNT OF ISSUE: \$9,105,000.00 (Refunding Bonds Series 2012B)

COUNTY: Miller

DATE OF ISSUE: October 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$9,105,000 of the District's General Obligation Bonds, Series 2008

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
5.000 %	\$	470,000.00	03/01/2014
4.500 %		480,000.00	03/01/2015
4.500 %		500,000.00	03/01/2016
4.200 %		515,000.00	03/01/2017
1.150 %		535,000.00	03/01/2018
1.350 %		550,000.00	03/01/2019
1.600 %		570,000.00	03/01/2020
1.750 %		595,000.00	03/01/2021
1.900 %		615,000.00	03/01/2022
2.000 %		640,000.00	03/01/2023
2.100 %		670,000.00	03/01/2024
2.200 %		695,000.00	03/01/2025
2.300 %		725,000.00	03/01/2026
2.400 %		755,000.00	03/01/2027
2.500 %		790,000.00	03/01/2028

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$9,213,741.75

INTEREST RATE:

2.1181%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26114

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$8,740,000.00 (Refunding Bonds Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: October 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding certain outstanding general obligation bonds of the District, \$8,770,000 Series 2004

Rate of Interest	Amount	Maturity
1.000 %	\$ 60,000.00	03/01/2013
1.000 %	30,000.00	03/01/2014
3.000 %	490,000.00	03/01/2015
2.750 %	1,365,000.00	03/01/2016
3.000 %	1,470,000.00	03/01/2017
3.250 %	1,625,000.00	03/01/2018
3.250 %	1,700,000.00	03/01/2019
3.500 %	2,000,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,369,961.80

INTEREST RATE: 1.8117%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26113

BONDS ISSUED BY: Eldon R-I School District

AMOUNT OF ISSUE: \$600,000.00 (Refunding Bonds Series 2012A)

COUNTY: Miller

DATE OF ISSUE: October 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$600,000 of the District's General Obligation Refunding Bonds, Series 2009

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 200,000.00	03/01/2013
0.500 %	200,000.00	03/01/2014
0.600 %	200,000.00	03/01/2015

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$600,000.00

INTEREST RATE: 0.5471%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26112

BONDS ISSUED BY: Kennett School District No. 39

AMOUNT OF ISSUE: \$6,800,000.00 (Refunding Bonds Series 2012)

COUNTY: Dunklin

DATE OF ISSUE: October 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$6,800,000 of the District's General Obligation Bonds, Series 2008

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
0.400 %	\$	500,000.00	03/01/2014
0.600 %		400,000.00	03/01/2015
0.750 %		350,000.00	03/01/2016
0.950 %		350,000.00	03/01/2017
1.050 %		475,000.00	03/01/2018
1.250 %		475,000.00	03/01/2019
1.500 %		475,000.00	03/01/2020
1.700 %		500,000.00	03/01/2021
1.800 %		500,000.00	03/01/2022
1.900 %		500,000.00	03/01/2023
2.100 %		525,000.00	03/01/2024
2.200 %		550,000.00	03/01/2025
2.400 %		600,000.00	03/01/2026
2.500 %		600,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$6,725,200.00

INTEREST RATE:

2.0354%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26111

BONDS ISSUED BY: State of Missouri, Fourth State Building

AMOUNT OF ISSUE: \$100,395,000.0 (Refunding Bonds Series 2012)

COUNTY:

DATE OF ISSUE: September 27, 2012

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of providing funds to refund certain outstanding fourth state building general obligation bonds, \$110,535,000 Series 2002A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 7,055,000.00	10/01/2013
4.000 %	8,500,000.00	10/01/2014
4.000 %	9,000,000.00	10/01/2015
4.000 %	14,200,000.00	10/01/2016
4.000 %	23,000,000.00	10/01/2017
4.000 %	24,000,000.00	10/01/2018
3.000 %	8,560,000.00	10/01/2019
2.000 %	3,015,000.00	10/01/2020
2.000 %	3,065,000.00	10/01/2021

ARE BONDS CALLABLE: The Bonds will not be subject to redemption prior to their stated maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., & Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch, Pierce, Fenner and Smith, Inc.

PURCHASE PRICE: \$113,253,389.60

INTEREST RATE: 0.8935%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Columbia Capital Auction Website

NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 3, 2012

REGISTRATION NO.: 26110

BONDS ISSUED BY: State of Missouri, Water Pollution Control

AMOUNT OF ISSUE: \$62,460,000.00 (Refunding Bonds Series 2012)

COUNTY:

DATE OF ISSUE: September 27, 2012

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of providing funds to refund certain outstanding state water pollution control general obligation bonds, \$3,225,000 Series 2002A and \$64,080,000 Series 2002B

Rate of Interest	Amount	Maturity
3.000 %	\$ 12,975,000.00	10/01/2013
4.000 %	12,010,000.00	10/01/2014
4.000 %	13,050,000.00	10/01/2015
4.000 %	4,755,000.00	10/01/2016
4.000 %	16,000,000.00	10/01/2017
4.000 %	2,895,000.00	10/01/2018
3.000 %	775,000.00	10/01/2019

ARE BONDS CALLABLE: The Bonds will not be subject to redemption prior to their stated maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., & Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch, Pierce, Fenner and Smith, Inc.

PURCHASE PRICE: \$68,931,278.45

INTEREST RATE: 0.604%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Columbia Capital Auction Website

NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 25, 2012

REGISTRATION NO.: 26109

BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District

AMOUNT OF ISSUE: \$18,385,000.00 (Series 2012)
(Streets of St. Charles at Noah's Ark Infrastructure
and Site Improvement Project-Phase Two-B Improvements)

COUNTY: St. Charles

DATE OF ISSUE: September 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) paying a portion of the costs of the Phase Two-B Improvements (2)
funding a Bond Reserve for the Bonds, and (3) paying the costs of issuing the costs of
issuing the Bonds

Rate of Interest		Amount	Maturity
2.000 %	\$	345,000.00	03/01/2014
2.000 %		810,000.00	03/01/2015
2.000 %		825,000.00	03/01/2016
2.000 %		840,000.00	03/01/2017
2.000 %		860,000.00	03/01/2018
2.000 %		875,000.00	03/01/2019
2.250 %		895,000.00	03/01/2020
2.500 %		915,000.00	03/01/2021
2.750 %		940,000.00	03/01/2022
3.000 %		970,000.00	03/01/2023
3.000 %		1,000,000.00	03/01/2024
2.625 %		1,025,000.00	03/01/2025
2.750 %		1,055,000.00	03/01/2026
3.000 %		1,085,000.00	03/01/2027
3.000 %		1,120,000.00	03/01/2028
3.000 %		1,150,000.00	03/01/2029
3.000 %		1,190,000.00	03/01/2030
3.000 %		1,225,000.00	03/01/2031
3.100 %		1,260,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2016, and thereafter, in whole principal amounts and by maturity date designated by the City, at a Redemption Price equal to 100% of the principal amount of the Bonds being redeemed, plus accrued interest thereon to the Redemption Date, without premium. The Bonds shall be subject to special mandatory redemption and payment prior to the Stated Maturity thereof in whole or in part on September 1, 2016, at a Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date, in an amount equal to the amount which is on deposit in the Redemption Account of the Bonds Fund, from monies deposited therein pursuant the terms of the Development Finance Agreement, thirty (30) days prior to September 1, 2016 (or if such date is not a Business Day, the immediately preceding Business Day).

BOND REGISTRAR:

UMB Bank, N.A, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$18,227,387.90

INTEREST RATE:

2.8964%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,271,801,485.00

INDEBTEDNESS:

(Including this issue) \$53,455,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2012

REGISTRATION NO.: 26108

BONDS ISSUED BY: Hillsboro R-III School District

AMOUNT OF ISSUE: \$4,500,000.00 (Refunding Bonds Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: September 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$4,500,000 of the District's General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.700 %	\$ 1,500,000.00	03/01/2016
0.950 %	1,500,000.00	03/01/2017
1.100 %	1,500,000.00	03/01/2018

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,441,500.00

INTEREST RATE:

1.2486%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 21, 2012

REGISTRATION NO.: 26107

BONDS ISSUED BY: Platte County R-III School District

AMOUNT OF ISSUE: \$9,700,000.00 (Refunding Bonds Series 2012)

COUNTY: Platte

DATE OF ISSUE: August 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$9,520,000 Series 2004 and to pay the cost of issuance of the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 1,250,000.00	03/01/2019
2.000 %	2,500,000.00	03/01/2020
2.000 %	2,600,000.00	03/01/2021
2.000 %	3,350,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the District , the Bonds or portions thereof maturing on March 1, 2021, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,817,950.50

INTEREST RATE: 1.8525%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 19, 2012

REGISTRATION NO.: 26106

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$4,845,000.00 (Refunding Bonds Series 2012A)

COUNTY: Jackson

DATE OF ISSUE: September 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,500,000 of the District's General Obligation Bonds, Series 2003 and \$2,345,000 of the District's General Obligation Bonds, Series 2006

Rate of Interest	Amount	Maturity
3.100 %	\$ 840,000.00	03/01/2014
3.100 %	880,000.00	03/01/2015
0.800 %	1,180,000.00	03/01/2016
1.000 %	320,000.00	03/01/2017
1.150 %	335,000.00	03/01/2018
1.350 %	350,000.00	03/01/2019
1.550 %	370,000.00	03/01/2020
1.750 %	385,000.00	03/01/2021
1.900 %	185,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and within a maturity by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,897,425.20

INTEREST RATE:

1.3595%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 18, 2012

REGISTRATION NO.: 26105

BONDS ISSUED BY: West Peculiar Fire Protection District

AMOUNT OF ISSUE: \$1,020,000.00 (Refunding Bonds Series 2012)

COUNTY: Cass

DATE OF ISSUE: August 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds together with other funds of the District, to refund outstanding general obligation bonds of the District, \$990,000 Series 2009

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.000 %	\$ 100,000.00	03/01/2021
3.000 %	120,000.00	03/01/2022
3.000 %	125,000.00	03/01/2023
2.100 %	150,000.00	03/01/2024
2.200 %	125,000.00	03/01/2025
2.350 %	125,000.00	03/01/2026
	125,000.00	03/01/2027 *
	150,000.00	03/01/2028 *
2.500 %	275,000.00	03/01/2028

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2023, and thereafter may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$1,016,679.20

INTEREST RATE:

2.555%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 18, 2012

REGISTRATION NO.: 26104

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$3,550,000.00 (Refunding Bonds Series 2012)

COUNTY: Clay

DATE OF ISSUE: August 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$3,475,000 Series 2004

Rate of Interest	Amount	Maturity
2.000 %	\$ 575,000.00	03/01/2020
2.000 %	625,000.00	03/01/2021
2.000 %	700,000.00	03/01/2022
2.000 %	800,000.00	03/01/2023
2.000 %	850,000.00	03/01/2024

ARE BONDS CALLABLE:

At the option of the District, the Bonds or portions thereof maturing on March 1, 2021, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$3,585,973.50

INTEREST RATE:

1.8851%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 13, 2012

REGISTRATION NO.: 26103

BONDS ISSUED BY: El Dorado Springs R-II School District

AMOUNT OF ISSUE: \$1,950,000.00 (Refunding Bonds Series 2012)

COUNTY: Cedar

DATE OF ISSUE: September 13, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$1,950,000 Series 2006 and paying the costs of issuing the Bonds

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.000 %	\$	80,000.00	03/01/2016
3.000 %		90,000.00	03/01/2017
3.000 %		90,000.00	03/01/2018
3.000 %		110,000.00	03/01/2019
3.000 %		110,000.00	03/01/2020
3.000 %		350,000.00	03/01/2021
3.000 %		360,000.00	03/01/2022
3.000 %		375,000.00	03/01/2023
3.000 %		385,000.00	03/01/2024

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2018, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2017, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Compnay, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE:

\$2,052,839.05

INTEREST RATE:

2.3384%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 12, 2012

REGISTRATION NO.: 26102

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$1,130,000.00 (Series 2012B)
(a portion of \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: September 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

Rate of Interest	Amount	Maturity
0.760 %	\$ 1,130,000.00	03/01/2027 **

ARE BONDS CALLABLE:

The Bonds shall be subject to extraordinary mandatory redemption, in whole or in part on the later of the end of the Expenditure Period or any Extension Period, in Authorized Denominations (rounded up to the next highest Authorized Denomination), at a Redemption Price equal to the principal amount of the Bonds called for redemption in an amount equal to the unexpended proceeds of the sale of the Bonds on deposit in the Series 2012B Project Account of the Capital Projects Fund 25 days prior to the later end of the Expenditure Period or any Extension Period, plus accrued interest thereon to the Redemption Date. Not more than 60 days nor less than 45 days prior to the later of the end of the Expenditure Period or an Extension Period, the Paying Agent shall send a notice to the District, with a copy to Bond Counsel, informing the District the requirements of this subsection. Upon the occurrence of an Extraordinary Event, the District shall have the option, exercisable within 30 days of the occurrence of the Extraordinary Event, to redeem the Bonds by paying to Owners of the Bonds the principal amount thereof plus accrued interest to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Security Bank of Kansas City, Kansas City, Kansas

PURCHASE PRICE:

\$1,130,000.00

INTEREST RATE:

0.76%

TAX CREDIT RATE:

4.24%

ASSESSED VALUATION:

\$1,023,984,711.00

INDEBTEDNESS:

(Including this issue) \$61,615,000.00

NOTICE OF ELECTION:

Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012;

Published in the Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Prior to an Extraordinary Event, the Series 2012B Bonds shall bear interest at the rate of 0.76% (computed on the basis of a 360-day months) from the dated date thereof or from the most recent Interest Payment Date to which interest has been paid or duly provided for, payable semiannually on March 1 and September 1 in each year, beginning on March 1, 2013. But upon the occurrence of an Extraordinary Event, if any, the interest rate on the Series 2012B Bonds will be increased 5.00% per annum, computed on the same basis, beginning on the date of the Extraordinary Event.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 12, 2012

REGISTRATION NO.: 26101

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$9,980,000.00 (Series 2012A)
(a portion of \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: September 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

Rate of Interest	Amount	Maturity
2.300 %	\$ 1,900,000.00	03/01/2028
2.400 %	2,000,000.00	03/01/2029
2.500 %	2,005,000.00	03/01/2030
3.000 %	2,000,000.00	03/01/2031
3.000 %	2,075,000.00	03/01/2032

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, in whole or in part on any date in such order of maturity as determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: First Bank of Missouri, Gladstone

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,960,366.70

INTEREST RATE: 2.6782%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,023,984,711.00

INDEBTEDNESS: (Including this issue) \$61,615,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012;
Published in Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 11, 2012

REGISTRATION NO.: 26100

BONDS ISSUED BY: Mirabile C-1 School District

AMOUNT OF ISSUE: \$175,000.00 (Refunding Bonds Series 2012)

COUNTY: Caldwell

DATE OF ISSUE: September 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$175,000 of the District's General Obligation Bonds, Series 2001 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
	\$ 45,000.00	03/01/2013 *
	40,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
1.000 %	175,000.00	03/01/2017

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$172,750.00

INTEREST RATE:

1.6127%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 11, 2012

REGISTRATION NO.: 26099

BONDS ISSUED BY: Jefferson County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$1,009,993.60 (Refunding Bonds Series 2012) COUNTY: Jefferson
(Buena Vista Project)

DATE OF ISSUE: September 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds of the County, to (a) refund the County's Neighborhood Improvement District Bonds (Buena Vista Project), Series 2004, currently outstanding in the principal amount of \$1,010,000 (the "Prior Bonds"); (b) fund a debt service reserve for the Bonds; and (c) Pay cost of issuance of the Bonds

Rate of Interest		Amount	Maturity
2.000 %	\$	85,000.00	03/20/2013
2.000 %		80,000.00	03/01/2014
2.000 %		85,000.00	03/01/2015
20.980 %		39,993.60	03/01/2016 **
2.000 %		85,000.00	03/01/2017
2.000 %		85,000.00	03/01/2018
2.000 %		90,000.00	03/01/2019
2.125 %		90,000.00	03/01/2020
2.250 %		95,000.00	03/01/2021
2.375 %		95,000.00	03/01/2022
2.500 %		95,000.00	03/01/2023
2.625 %		85,000.00	03/01/2024

ARE BONDS CALLABLE: The Current Interest Bonds maturing on and after March 1, 2023 are subject to optional redemption and payment prior to maturity at the option of the County on March 1, 2022 and thereafter, in whole or in part on any date, at the redemption price of 100% of the principal amount being redeemed, plus accrued interest to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,030,948.98

INTEREST RATE: 2.4998%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to redemption prior to maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 11, 2012

REGISTRATION NO.: 26098

BONDS ISSUED BY: Kingsville R-I School District

AMOUNT OF ISSUE: \$1,200,000.00 (Refunding Bonds Series 2012)

COUNTY: Johnson

DATE OF ISSUE: September 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,200,000 of the District's General Obligation Bonds, Series 2007 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.950 %	\$ 100,000.00	03/01/2017
1.050 %	100,000.00	03/01/2018
1.250 %	100,000.00	03/01/2019
1.500 %	100,000.00	03/01/2020
1.700 %	100,000.00	03/01/2021
1.850 %	100,000.00	03/01/2022
1.950 %	110,000.00	03/01/2023
2.100 %	115,000.00	03/01/2024
2.200 %	120,000.00	03/01/2025
2.400 %	125,000.00	03/01/2026
2.500 %	130,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,184,400.00

INTEREST RATE: 2.1139%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 6, 2012

REGISTRATION NO.: 26097

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$6,250,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: September 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$6,265,000 General Obligation Refunding Bonds, Series 2004B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.000 %	\$ 25,000.00	03/01/2013
1.000 %	25,000.00	03/01/2014
1.000 %	25,000.00	03/01/2015
3.000 %	1,305,000.00	03/01/2016
3.000 %	1,350,000.00	03/01/2017
3.000 %	1,395,000.00	03/01/2018
3.000 %	1,435,000.00	03/01/2019
3.000 %	690,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,693,700.15

INTEREST RATE: 1.5762%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 5, 2012

REGISTRATION NO.: 26096

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$3,445,000.00 (Refunding Bonds Series 2012)

COUNTY: Phelps

DATE OF ISSUE: September 5, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding certain outstanding general obligation bonds of the City,
\$3,475,000 General Obligation Bonds, Series 2004B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 25,000.00	03/01/2013
2.000 %	520,000.00	03/01/2014
2.000 %	540,000.00	03/01/2015
2.000 %	560,000.00	03/01/2016
2.000 %	580,000.00	03/01/2017
2.000 %	600,000.00	03/01/2018
2.000 %	620,000.00	03/01/2019

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$3,580,449.60

INTEREST RATE: 1.0069%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Electronically via BiDCOMP/Parity

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2012

REGISTRATION NO.: 26095

BONDS ISSUED BY: Odessa R-VII School District

AMOUNT OF ISSUE: \$9,815,000.00 (Refunding Bonds Series 2012)

COUNTY: Lafayette

DATE OF ISSUE: August 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$9,595,000 of the District's General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
2.150 %	\$ 420,000.00	03/01/2021
1.800 %	1,220,000.00	03/01/2022
1.900 %	1,250,000.00	03/01/2023
2.000 %	1,275,000.00	03/01/2024
2.250 %	1,350,000.00	03/01/2025
2.400 %	1,375,000.00	03/01/2026
2.500 %	1,450,000.00	03/01/2027
2.700 %	1,475,000.00	03/01/2028

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and within a maturity by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$9,714,275.80

INTEREST RATE:

2.3761%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 28, 2012

REGISTRATION NO.: 26094

BONDS ISSUED BY: Hancock Place School District

AMOUNT OF ISSUE: \$5,000,000.00 (Refunding Bonds Series 2012A)

COUNTY: St. Louis

DATE OF ISSUE: August 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$5,000,000 of the District's General Obligation Bonds, Series 2008A

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
1.200 %	\$	100,000.00	03/01/2018
1.400 %		450,000.00	03/01/2019
1.650 %		450,000.00	03/01/2020
1.850 %		250,000.00	03/01/2021
2.000 %		250,000.00	03/01/2022
2.150 %		250,000.00	03/01/2023
2.400 %		600,000.00	03/01/2024
2.500 %		600,000.00	03/01/2025
2.700 %		600,000.00	03/01/2026
2.800 %		725,000.00	03/01/2027
3.000 %		725,000.00	03/01/2028

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,951,900.00

INTEREST RATE: 2.5708%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 23, 2012

REGISTRATION NO.: 26093

BONDS ISSUED BY: Thayer R-II School District

AMOUNT OF ISSUE: \$1,620,000.00 (Refunding Bonds Series 2012)

COUNTY: Oregon

DATE OF ISSUE: August 21, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,620,000 of the District General Obligation Refunding Bonds, Series 2008

Rate of Interest	Amount	Maturity
0.500 %	\$ 250,000.00	03/01/2014
0.650 %	250,000.00	03/01/2015
0.800 %	255,000.00	03/01/2016
1.000 %	255,000.00	03/01/2017
1.150 %	260,000.00	03/01/2018
1.350 %	260,000.00	03/01/2019
1.550 %	90,000.00	03/01/2020

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date redemption

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,598,940.00

INTEREST RATE:

1.4004%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 14, 2012

REGISTRATION NO.: 26092

BONDS ISSUED BY: Webster County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$60,000.00 (Series 2012)
(Sweetbriar Drive Project)

COUNTY: Webster

DATE OF ISSUE: August 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing and improving certain road improvements in the District, paying the cost of issuing the Bonds and funding a debt service reserve fund for the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.990 %	\$ 6,000.00	03/01/2013
2.990 %	6,000.00	03/01/2014
2.990 %	6,000.00	03/01/2015
2.990 %	6,000.00	03/01/2016
2.990 %	6,000.00	03/01/2017
2.990 %	6,000.00	03/01/2018
2.990 %	6,000.00	03/01/2019
2.990 %	6,000.00	03/01/2020
2.990 %	6,000.00	03/01/2021
2.990 %	6,000.00	03/01/2022

ARE BONDS CALLABLE:

AT THE OPTION OF THE COUNTY, the Bonds may be called for redemption and payment prior to maturity in whole at any time or in part at any time in inverse order of maturity, at the redemption price of 100% (expressed as a percentage of the principal amount being redeem), together with accrued interest thereon to the date of redemption. THE BONDS are subject to mandatory redemption and payment prior to maturity, in whole or in part (in order of maturity within a series), on September 5, 2012, from voluntary prepayments of the Special Tax Assessments at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. If a redemption is in part, or within a maturity, Bonds shall be redeemed pro rata between the Bonds based on the initial principal amount of each series originally issued hereunder.

BOND REGISTRAR:

Treasurer, Webster County, Missouri

INTEREST PAYABLE:

March 1

BY:

Treasurer, Webster County, Missouri

APPROVING OPINION BY:

Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY:

Liberty Bank, Marshfield, Missouri

PURCHASE PRICE:

\$60,000.00

INTEREST RATE:

2.9924%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$332,949,536.00

INDEBTEDNESS:

(Including this issue) \$60,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE: Mailed; Advertised in the Webster County Citizen on May 30, 2012

NUMBER OF BIDS RECEIVED: 3

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2012

REGISTRATION NO.: 26091

BONDS ISSUED BY: Hannibal 60 School District

AMOUNT OF ISSUE: \$3,310,000.00 (Refunding Bonds Series 2012)

COUNTY: Marion and Ralls

DATE OF ISSUE: August 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$525,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2002 (Missouri Direct Deposit Program) (the "Refunded Series 2002 Bonds"), of which Series 2002 Bonds in the aggregate principal amount of \$525,000 remain outstanding and unpaid as of the Dated Date hereof and \$2,775,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2003 (Missouri Direct Deposit Program) (the "Refunded Series 2003 Bonds" and together with the Refunded Series 2002 Bonds, the "Refunded Bonds"), of which Series 2003 in the aggregate principal amount of \$2,775,000 remain outstanding and unpaid as of the Dated Date hereof

Rate of Interest		Amount	Maturity
2.000 %	\$	150,000.00	03/01/2015
2.000 %		200,000.00	03/01/2016
2.000 %		250,000.00	03/01/2017
2.000 %		300,000.00	03/01/2018
2.000 %		310,000.00	03/01/2019
2.000 %		400,000.00	03/01/2020
2.000 %		525,000.00	03/01/2021
2.000 %		575,000.00	03/01/2022
2.000 %		600,000.00	03/01/2023

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,366,683.70

INTEREST RATE: 1.7586%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2012

REGISTRATION NO.: 26090

BONDS ISSUED BY: City of Liberty

AMOUNT OF ISSUE: \$10,230,000.00 (Series 2012)

COUNTY: Clay

(Refunding and Improvement Bonds) (remainder of
\$18,500,000 authorized in 2001) (a portion of
\$23,000,000 authorized in 2008)

DATE OF ISSUE: August 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding the Refunded Bonds and financing the costs of the Project \$4,400,000 General Obligation Bonds Series 2005 II. For the purposes of providing funds for the planning, design, financing, acquiring, construction and improvement of the City's roadway and transportation system, \$2,100,000 III. For the purpose of providing funds for constructing and improving streets and costs associated with other street and transportation-related improvements within the City including without limitation the South Liberty Parkway Phase II and the interstate 35 and M-291 Highway interchange, acquisition of public works equipment and property, and paying capitalized interest on the bonds, \$3,790,000

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
4.000 %	\$ 395,000.00	03/01/2013	
4.000 %	1,800,000.00	03/01/2014	
3.000 %	1,855,000.00	03/01/2015	
4.000 %	1,710,000.00	03/01/2016	
3.000 %	370,000.00	03/01/2017	
3.000 %	380,000.00	03/01/2018	
3.000 %	390,000.00	03/01/2019	
3.000 %	405,000.00	03/01/2020	
4.000 %	415,000.00	03/01/2021	
4.000 %	435,000.00	03/01/2022	
	230,000.00	03/01/2023 *	
	245,000.00	03/01/2024 *	
	245,000.00	03/01/2025 *	
	255,000.00	03/01/2026 *	
	260,000.00	03/01/2027 *	
	275,000.00	03/01/2028 *	
	280,000.00	03/01/2029 *	
	285,000.00	03/01/2030 *	
3.000 %	2,075,000.00	03/01/2030	

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2020, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$10,807,123.30

INTEREST RATE:

2.2248%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$314,888,083.00 III. \$478,599,623.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$19,313,000.00 III. \$36,390,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Press-Dispatch on October 26 and October 31, 2001; III. Published in the Liberty Tribune on October 23 and October 30, 2008

DATE OF ELECTION: I. Not applicable II. November 6, 2001 III. November 4, 2008

ELECTION RESULTS: I. Not applicable II. Yes - 1,547 No - 634 III. Yes 9,832 No - 4,402

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2012

REGISTRATION NO.: 26089

BONDS ISSUED BY: Joplin Schools

AMOUNT OF ISSUE: \$35,000,000.00 (Series 2012)
(a portion of \$62,000,000 authorized)

COUNTY: Jasper and Newton

DATE OF ISSUE: August 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, furnishing and equipping school facilities including a new Joplin High School/Franklin Technical Center, a new East Middle School, two new elementary schools, and repairs and improvements to existing schools to include areas that will serve as community safe rooms (tornado shelters)

Rate of Interest		Amount	Maturity
2.000 %	\$	250,000.00	03/01/2015
2.000 %		250,000.00	03/01/2016
2.000 %		250,000.00	03/01/2017
2.000 %		250,000.00	03/01/2018
3.000 %		250,000.00	03/01/2019
3.000 %		250,000.00	03/01/2020
3.000 %		250,000.00	03/01/2021
3.000 %		250,000.00	03/01/2022
3.000 %		250,000.00	03/01/2023
3.000 %		250,000.00	03/01/2024
3.000 %		250,000.00	03/01/2025
3.000 %		250,000.00	03/01/2026
3.000 %		250,000.00	03/01/2027
4.000 %		5,500,000.00	03/01/2028
4.000 %		5,800,000.00	03/01/2029
5.000 %		6,400,000.00	03/01/2030
5.000 %		6,600,000.00	03/01/2031
3.125 %		7,450,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$38,272,011.00

INTEREST RATE:

3.385%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$841,714,761.00

INDEBTEDNESS:

(Including this issue) \$125,088,579.00

NOTICE OF ELECTION:

Published in The Joplin Globe on March 23 and March 30, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 4,982 No - 3,655

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 8, 2012

REGISTRATION NO.: 26088

BONDS ISSUED BY: Miller County Nursing Home District

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2012)

COUNTY: Miller

DATE OF ISSUE: August 8, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of erecting nursing homes and related facilities and furnishing the same, building additions to and repairing existing buildings, including but not limited to constructing, equipping and furnishing an Alzheimer's Care Unit on property owned by the District

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
2.000 %	\$ 25,000.00	09/01/2014
2.000 %	20,000.00	09/01/2015
2.000 %	25,000.00	09/01/2016
3.000 %	25,000.00	09/01/2017
3.000 %	25,000.00	09/01/2018
3.000 %	25,000.00	09/01/2019
	25,000.00	09/01/2020 *
	25,000.00	09/01/2021 *
	25,000.00	09/01/2022 *
	30,000.00	09/01/2023 *
3.000 %	105,000.00	09/01/2023
	160,000.00	09/01/2024 *
	165,000.00	09/01/2025 *
3.125 %	325,000.00	09/01/2025
	170,000.00	09/01/2026 *
	180,000.00	09/01/2027 *
3.375 %	350,000.00	09/01/2027
	185,000.00	09/01/2028 *
	190,000.00	09/01/2029 *
3.500 %	375,000.00	09/01/2029
	195,000.00	09/01/2030 *
	205,000.00	09/01/2031 *
3.625 %	400,000.00	09/01/2031

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on September 1, 2018 and thereafter may be called for redemption and payment prior to maturity on September 1, 2017 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$1,660,123.95

INTEREST RATE: 3.6079%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$383,134,457.00

INDEBTEDNESS: (Including this issue) \$3,130,000.00

NOTICE OF ELECTION: Published in The Eldon Advertiser on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,715 No - 531

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 8, 2012

REGISTRATION NO.: 26087

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$1,050,000.00 (Refunding Bonds Series 2012)

COUNTY: Pike

DATE OF ISSUE: August 7, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,050,000 of the District's General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
0.600 %	\$ 125,000.00	03/01/2014
0.800 %	400,000.00	03/01/2015
0.900 %	525,000.00	03/01/2016

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,036,350.00

INTEREST RATE: 1.2989%

TAX CREDIT RATE:

%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 2, 2012

REGISTRATION NO.: 26086

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$1,980,000.00 (Refunding Bonds Series 2012)

COUNTY: Johnson

DATE OF ISSUE: August 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,980,000 of the District's General Obligation Bonds, Series 2003 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.400 %	\$ 360,000.00	03/01/2019
1.600 %	380,000.00	03/01/2020
1.850 %	395,000.00	03/01/2021
2.000 %	415,000.00	03/01/2022
2.150 %	430,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2019 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,954,260.00

INTEREST RATE:

2.0212%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 30, 2012

REGISTRATION NO.: 26085

BONDS ISSUED BY: Higbee R-VIII School District

AMOUNT OF ISSUE: \$1,200,000.00 (Refunding Bonds Series 2012)

COUNTY: Randolph

DATE OF ISSUE: August 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,200,000 of the District's General Obligation Bonds, Series 2008

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
0.600 %	\$	105,000.00	03/01/2014
0.800 %		105,000.00	03/01/2015
0.900 %		105,000.00	03/01/2016
1.050 %		105,000.00	03/01/2017
1.200 %		105,000.00	03/01/2018
1.400 %		105,000.00	03/01/2019
1.650 %		110,000.00	03/01/2020
1.850 %		110,000.00	03/01/2021
2.000 %		115,000.00	03/01/2022
2.150 %		115,000.00	03/01/2023
2.400 %		120,000.00	03/01/2024

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,184,400.00
 INTEREST RATE: 1.9477%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 30, 2012

REGISTRATION NO.: 26084

BONDS ISSUED BY: Marquand-Zion R-VI School District

AMOUNT OF ISSUE: \$518,000.00 (Series 2012)

COUNTY: Madison

Refunding and Improvement Bonds)

DATE OF ISSUE: July 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds which, when added with other District moneys, will be sufficient (1) for the redemption in advance of their maturity of \$143,000 of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2001A, and II. \$375,000 Series 2012 for the purpose of providing matching funds for the site development, construction, equipping and furnishing of the safe room/gymnasium (tornado shelter) constructed with resources from the Federal Emergency Management Agency (FEMA); to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$ 48,000.00	03/01/2013	*
	45,000.00	03/01/2014	*
	10,000.00	03/01/2015	*
0.800 %	103,000.00	03/01/2015	
	10,000.00	03/01/2016	*
	40,000.00	03/01/2017	*
	40,000.00	03/01/2018	*
	50,000.00	03/01/2019	*
1.400 %	140,000.00	03/01/2019	
	50,000.00	03/01/2020	*
	50,000.00	03/01/2021	*
	50,000.00	03/01/2022	*
2.000 %	150,000.00	03/01/2022	
	50,000.00	03/01/2023	*
	50,000.00	03/01/2024	*
	25,000.00	03/01/2025	*
2.500 %	125,000.00	03/01/2025	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment date in such order of maturity as the District shall determine, and by lot or such their equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000 (provided one Bond shall be redeemed in the principal amount of \$3,000), at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$511,200.00

INTEREST RATE:

2.2226%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$10,180,261.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$533,000.00

NOTICE OF ELECTION:

I. Not applicable II. Published in the Democrat-News on March 23 and 30, 2011

DATE OF ELECTION:

I. Not applicable II. April 5, 2011

ELECTION RESULTS:

I. Not applicable II. Yes - 142 No - 39

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2012

REGISTRATION NO.: 26083

BONDS ISSUED BY: Greene County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,305,000.00 (Series 2012A) COUNTY: Greene
(Wilson Creek Marketplace Project)

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of to repay certain outstanding temporary notes of the County maturing on August 1, 2012 which were issued to finance the design and water lines and connections, sewer lines and connections, stormwater control improvements and other public improvements (collectively, the "Improvements"), to reimburse funds advanced by Larino Properties, LLC, a Missouri limited liability company (the "Developer"), for construction of a portion of the Improvements within the District, to pay costs incurred in preparation for the creation of the District and to pay the costs of issuing the Bonds

Mandatory Redemption*

Rate of Interest		Amount	Maturity
2.000 %	\$	95,000.00	04/01/2013
2.000 %		125,000.00	04/01/2014
2.000 %		125,000.00	04/01/2015
2.000 %		130,000.00	04/01/2016
3.000 %		130,000.00	04/01/2017
3.000 %		135,000.00	04/01/2018
3.000 %		140,000.00	04/01/2019
3.000 %		145,000.00	04/01/2020
3.000 %		145,000.00	04/01/2021
4.000 %		155,000.00	04/01/2022
4.000 %		160,000.00	04/01/2023
4.000 %		165,000.00	04/01/2024
		175,000.00	04/01/2025 *
		180,000.00	04/01/2026 *
		190,000.00	04/01/2027 *
		200,000.00	04/01/2028 *
		210,000.00	04/01/2029 *
		220,000.00	04/01/2030 *
		235,000.00	04/01/2031 *
		245,000.00	04/01/2032 *
5.000 %		1,655,000.00	04/01/2032

ARE BONDS CALLABLE:

At the option of the County, the Bonds may be called for redemption and payment prior to maturity on or after April 1, 2022, in whole or in part at any time, in such amounts as shall be determined by the County, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

BOKF, NA d/b/a/ Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE:

April 1

BY:

BOKF, NA d/b/a/ Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY:

Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE:

\$3,461,343.80

INTEREST RATE:

3.9327%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$4,030,813,514.00

INDEBTEDNESS:

(Including this issue) \$17,270,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2012

REGISTRATION NO.: 26082

BONDS ISSUED BY: Greene County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$5,405,000.00 (Series 2012C) COUNTY: Greene
(Jamestown Neighborhood Improvement District Project)

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: To repay certain outstanding Series 2011D Notes and Series 2011E Notes (collectively, the "2011 Notes") of the County maturing on August 1, 2012, which were issued to finance and refinance the design and construction of public streets, water lines and connections, sewer lines and connections, stormwater control improvements and other public improvements (collectively, the "Improvements"), to reimburse funds advanced by Jamestown, LLC (the "Developer") for construction of a portion of the Improvements within the District and costs incurred in preparation for the creation of the District and to pay the costs of issuing the Bonds

Rate of Interest		Amount	Maturity
1.250 %	\$	140,000.00	04/01/2013
1.600 %		210,000.00	04/01/2014
1.850 %		210,000.00	04/01/2015
2.100 %		215,000.00	04/01/2016
2.400 %		220,000.00	04/01/2017
2.700 %		225,000.00	04/01/2018
2.950 %		230,000.00	04/01/2019
3.200 %		240,000.00	04/01/2020
3.450 %		245,000.00	04/01/2021
3.750 %		255,000.00	04/01/2022
4.000 %		265,000.00	04/01/2023
4.200 %		275,000.00	04/01/2024
4.350 %		285,000.00	04/01/2025
4.450 %		300,000.00	04/01/2026
4.600 %		300,000.00	04/01/2027
4.750 %		325,000.00	04/01/2028
4.850 %		340,000.00	04/01/2029
4.900 %		355,000.00	04/01/2030
4.950 %		375,000.00	04/01/2031
5.000 %		395,000.00	04/01/2032

ARE BONDS CALLABLE:

At the option of the County, the Bonds may be called for redemption and payment prior to maturity on April 1, 2022, and thereafter, in whole or in part at any time, in such amounts as shall be determined by the County, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. The Bonds shall be redeemed only by written notice from the County to the Trustee. Each such notice shall specify the place or places where the amounts due upon redemption are payable, the redemption date and the principal amount of Bonds to be redeemed, and shall be given not more than 45 days prior to the redemption date or such shorter period as shall be acceptable to the Trustee.

BOND REGISTRAR:

BOKF, NA b/d/a/ Bank of Kansas City, Missouri

INTEREST PAYABLE:

April 1

BY:

BOKF, NA, d/b/a/ Bank Kansas City, Missouri

APPROVING OPINION BY:

Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE:

\$5,323,925.00

INTEREST RATE:

4.4769%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$3,932,848,048.00

INDEBTEDNESS:

(Including this issue) \$17,270,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2012

REGISTRATION NO.: 26081

BONDS ISSUED BY: Greene County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$8,560,000.00 (Series 2012B) COUNTY: Greene
(Jamestown Neighborhood Improvement District Project)

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: To repay certain outstanding Series 2011D Notes and Series 2011E Notes (collectively, the "2011 Notes") of the County maturing on August 1, 2012, which were issued to finance and refinance the design and construction of public streets, water lines and connections, sewer lines and connections, stormwater control improvements and other public improvements (collectively, the "Improvements"), to reimburse funds advanced by Jamestown, LLC (the "Developer") for construction of a portion of the Improvements within the District and costs incurred in preparation for the creation of the District and to pay the costs of issuing the Bonds

Rate of Interest		Amount	Mandatory Redemption*
2.000 %	\$	220,000.00	04/01/2013
2.000 %		325,000.00	04/01/2014
2.000 %		330,000.00	04/01/2015
2.000 %		335,000.00	04/01/2016
3.000 %		345,000.00	04/01/2017
3.000 %		355,000.00	04/01/2018
3.000 %		365,000.00	04/01/2019
3.000 %		375,000.00	04/01/2020
3.000 %		385,000.00	04/01/2021
4.000 %		400,000.00	04/01/2022
4.000 %		415,000.00	04/01/2023
4.000 %		430,000.00	04/01/2024
		450,000.00	04/01/2025 *
		470,000.00	04/01/2026 *
		495,000.00	04/01/2027 *
		520,000.00	04/01/2028 *
		545,000.00	04/01/2029 *
		570,000.00	04/01/2030 *
		600,000.00	04/01/2031 *
		630,000.00	04/01/2032 *
5.000 %		4,280,000.00	04/01/2032

ARE BONDS CALLABLE:

At the option of the County, the Bonds may be called for redemption and payment prior to maturity on April 1, 2022, and thereafter, in whole or in part at any time, in such amounts as shall be determined by the County, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. The Bonds shall be redeemed only by written notice from the County to the Trustee. Each such notice shall specify the place or places where the amounts due upon redemption are payable, the redemption date and the principal amount of Bonds to be redeemed, and shall be given not more than 45 days prior to the redemption date or such shorter period as shall be acceptable to the Trustee.

BOND REGISTRAR:

BOKF, NA d/b/a Bank of Kansas City, Missouri

INTEREST PAYABLE:

April 1

BY:

BOKF, NA d/b/a/ Bank of Kansas City, Missouri

APPROVING OPINION BY:

Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE:

\$8,976,038.55

INTEREST RATE:

3.9159%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$3,932,848,048.00

INDEBTEDNESS:

(Including this issue) \$17,270,000.00

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 24, 2012

REGISTRATION NO.: 26080

BONDS ISSUED BY: Boles Fire Protection District

AMOUNT OF ISSUE: \$2,960,000.00 (Refunding Bonds Series 2012)

COUNTY: Franklin

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$2,910,000 Series 2003

Rate of Interest	Amount	Maturity
2.000 %	\$ 55,000.00	03/01/2013
2.000 %	280,000.00	03/01/2014
2.000 %	285,000.00	03/01/2015
1.500 %	285,000.00	03/01/2016
1.500 %	285,000.00	03/01/2017
1.300 %	285,000.00	03/01/2018
1.500 %	290,000.00	03/01/2019
1.650 %	295,000.00	03/01/2020
1.850 %	295,000.00	03/01/2021
2.000 %	300,000.00	03/01/2022
2.000 %	305,000.00	03/01/2023

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity on March 1, 2019 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE:

\$2,960,626.81

INTEREST RATE:

1.7477%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 19, 2012

REGISTRATION NO.: 26079

BONDS ISSUED BY: Central Jackson County Fire Protection District

AMOUNT OF ISSUE: \$7,325,000.00 (Series 2012) COUNTY: Jackson
(Refunding and Improvement Bonds)

DATE OF ISSUE: July 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$5,550,000 General Obligation Bonds, Series 2006 II. For the purpose of improving and equipping district facilities, including driveway, roof and air conditioning equipment replacement and plumbing and electrical upgrades, and acquiring communication equipment, firefighter safety equipment and other necessary equipment, \$1,725,000

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	625,000.00	03/01/2015
2.000 %		700,000.00	03/01/2016
2.000 %		725,000.00	03/01/2017
2.000 %		800,000.00	03/01/2018
2.000 %		850,000.00	03/01/2019
2.000 %		900,000.00	03/01/2020
2.000 %		1,000,000.00	03/01/2021
3.250 %		850,000.00	03/01/2027
3.500 %		875,000.00	03/01/2028

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2020, and thereafter may be redeemed and paid prior to maturity on March 1, 2019, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$7,523,371.75

INTEREST RATE:

2.2015%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$932,115,954.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$13,625,000.00

NOTICE OF ELECTION:

I. Not applicable II. Published in The Blue Springs Examiner on March 21 and March 28, 2012

DATE OF ELECTION:

I. Not applicable II. April 3, 2012

ELECTION RESULTS:

I. Not applicable II. Yes - 3,479 No - 1,154

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 13, 2012

REGISTRATION NO.: 26078

BONDS ISSUED BY: Ballard R-II School District

AMOUNT OF ISSUE: \$660,000.00 (Refunding Bonds Series 2012)

COUNTY: Bates

DATE OF ISSUE: July 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$660,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2003 (Missouri Direct Deposit Program)

Mandatory Redemption*

Rate of Interest	Amount	Maturity
	\$	
	55,000.00	03/01/2014 *
	60,000.00	03/01/2015 *
	60,000.00	03/01/2016 *
	60,000.00	03/01/2017 *
	65,000.00	03/01/2018 *
1.250 %	300,000.00	03/01/2018
	70,000.00	03/01/2019 *
	75,000.00	03/01/2020 *
	75,000.00	03/01/2021 *
	80,000.00	03/01/2022 *
	60,000.00	03/01/2023 *
2.125 %	360,000.00	03/01/2023

ARE BONDS CALLABLE: The Series 2012 Bonds are not subject to optional redemption prior to their stated maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$648,120.00

INTEREST RATE: 2.191%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 13, 2012

REGISTRATION NO.: 26077

BONDS ISSUED BY: Greenfield R-IV School District

AMOUNT OF ISSUE: \$1,535,000.00 (Series 2012)

COUNTY: Dade

DATE OF ISSUE: July 17, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a community room, middle school cafeteria and business classroom addition; to complete upgrades, maintenance, repairs, renovations, and improvements to the existing facilities of the District including, without limitation, restrooms, sprinkler system; Americans with Disabilities Act (ADA) accessibility, classrooms and storage at the high school lower level, kitchen upgrades, safety improvements, classroom and library modifications, new walkways; and issue bonds for the payment thereof

Rate of Interest		Amount	Maturity
0.600 %	\$	120,000.00	03/01/2014
0.800 %		125,000.00	03/01/2015
0.900 %		150,000.00	03/01/2016
1.050 %		150,000.00	03/01/2017
1.200 %		150,000.00	03/01/2018
1.400 %		100,000.00	03/01/2019
1.650 %		100,000.00	03/01/2020
1.850 %		100,000.00	03/01/2021
2.000 %		100,000.00	03/01/2022
2.150 %		100,000.00	03/01/2023
2.400 %		100,000.00	03/01/2024
2.500 %		120,000.00	03/01/2025
2.700 %		120,000.00	03/01/2026

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,515,045.00

INTEREST RATE:

2.0974%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$34,533,365.00

INDEBTEDNESS:

(Including this issue) \$1,680,000.00

NOTICE OF ELECTION:

Published in The Vedette on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 387 No - 137

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26076

BONDS ISSUED BY: Knox County R-I School District

AMOUNT OF ISSUE: \$2,760,000.00 (Series 2012)
(Refunding and Improvement Bonds)

COUNTY: Knox, Scotland
and Lewis

DATE OF ISSUE: July 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds to refund \$460,000 outstanding callable principal amount of the District's General Obligation Bonds, Series 2007 II. \$2,300,000 Series 2012 for the purpose of providing funds to complete upgrades, maintenance, repairs, renovations and improvements to the District's facilities; including structural repairs; site drainage; complete energy efficiency improvements such as plumbing. Lighting, electrical, heating, ventilation and air conditioning system upgrades and window and exterior door replacements; safety and security improvements; brick repair in selected areas; and complete other remodeling and repair improvements to the existing facilities of the District \$2,300,000; and issue bonds for the payment thereof

Mandatory Redemption*

Rate of Interest		Amount	Maturity
0.500%	\$	100,000.00	03/01/2013
0.600%		150,000.00	03/01/2014
0.800%		125,000.00	03/01/2015
0.900%		125,000.00	03/01/2016
1.050%		125,000.00	03/01/2017
1.200%		100,000.00	03/01/2018
1.400%		125,000.00	03/01/2019
1.650%		125,000.00	03/01/2020
1.850%		130,000.00	03/01/2021
2.000%		135,000.00	03/01/2022
2.150%		140,000.00	03/01/2023
2.400%		145,000.00	03/01/2024
2.500%		150,000.00	03/01/2025
2.700%		150,000.00	03/01/2026
2.900%		150,000.00	03/01/2027
		150,000.00	03/01/2028 *
		150,000.00	03/01/2029 *
		150,000.00	03/01/2030 *
		165,000.00	03/01/2031 *
		170,000.00	03/01/2032 *
3.250%		785,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,724,120.00

INTEREST RATE:

2.7526%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$60,331.614.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$2,760,000.00

NOTICE OF ELECTION:

I. Not applicable II. Published in The Edina Sentinel on March 21 and March 28, 2012; Published in The Press-News Journal on March 22 and March 29, 2012; Published in the Memphis Democrat on March 22 and March 29, 2012

DATE OF ELECTION:

I. Not applicable II. April 3, 2012

ELECTION RESULTS:

I. Not applicable II. Yes - 606 No - 128

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26075

BONDS ISSUED BY: Greene County Reorganized School District No. 3

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2012)

COUNTY: Greene and Christian

DATE OF ISSUE: July 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing additional classrooms, constructing an early childhood center/central office facility and a transportation center, renovating repairing and improving existing school facilities and furnishing and equipping the same

Rate of Interest	Amount	Maturity
2.000 %	\$ 500,000.00	03/01/2021
2.000 %	500,000.00	03/01/2022
2.000 %	500,000.00	03/01/2023
3.000 %	500,000.00	03/01/2024
3.000 %	750,000.00	03/01/2025
3.000 %	750,000.00	03/01/2026
3.000 %	800,000.00	03/01/2028
3.000 %	800,000.00	03/01/2029
5.000 %	900,000.00	03/01/2030
5.000 %	1,000,000.00	03/01/2031
5.000 %	1,000,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole or at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,708,316.00

INTEREST RATE: 2.9923%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$368,730,770.00

INDEBTEDNESS: (Including this issue) \$44,917,893.75

NOTICE OF ELECTION: Published in The Republic Monitor on March 21 and March 28, 2012; Published in the Christian County Headliner News on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,768 No - 710

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26074

BONDS ISSUED BY: Southern Boone County Fire Protection District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2012)

COUNTY: Boone

DATE OF ISSUE: July 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, upgrading and equipping fire stations and training facilities, including site acquisition, and acquiring vehicles, apparatus, equipment and furnishings, which may include but shall not be limited to (1) acquiring and preparing a site to be used for a training facility, and remodeling, constructing or reconstructing a building thereon for such purpose; (2) remodeling the existing 17-year old Ashland fire station to add additional residence quarters to improve response times to emergencies and to add additional storage space; and (3) purchasing a new fire engine to replace the District's 20-year old first response fire engine

Rate of Interest	Amount	Maturity
3.000 %	\$ 75,000.00	03/01/2013
3.000 %	170,000.00	03/01/2014
3.000 %	180,000.00	03/01/2015
3.000 %	190,000.00	03/01/2016
3.000 %	205,000.00	03/01/2017
3.000 %	210,000.00	03/01/2018
3.000 %	225,000.00	03/01/2019
3.000 %	235,000.00	03/01/2020
2.500 %	250,000.00	03/01/2021
2.625 %	260,000.00	03/01/2022

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$2,047,023.20

INTEREST RATE:

2.3867%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$122,897,480.00

INDEBTEDNESS:

(Including this issue) \$2,100,000.00

NOTICE OF ELECTION:

Published in the Boone County Journal on March 21 and March 28, 2012; Published in the Columbia Missourian on March 21 and April 1, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 794 No - 193

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2012

REGISTRATION NO.: 26073

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$20,205,000.00 (Series 2012)
(remainder of \$19,000,000 authorized) (remainder of
\$41,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: July 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$205,000 for bonds authorized in 2006, for the purpose of constructing, furnishing, renovating, and equipping school buildings and related facilities for school purposes including, but not limited to, acquisition and installation of heating, air conditioning and ventilation equipment in school buildings and District facilities, replacing certain temporary classroom trailers by constructing, furnishing, renovating and building additions to certain of the District's existing school buildings, installation of fire protection systems in certain of the District's school buildings and facilities and improving internet access in the District's school buildings and facilities, and to issue the general obligation bonds of the Pattonville R-III School District for the payment thereof II. \$20,000,000 for bonds authorized in 2010, for the purpose of acquiring, constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) life safety systems and infrastructure, (2) facilities that promote student wellness, (3) improving energy efficiency, (4) removal of asbestos flooring, (5) improving classroom technology, and (6) upgrade of current facilities and instructional areas by continuing to fund major capital repairs and improvements, and issue bonds for the payment thereof

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	2,600,000.00	03/01/2020
2.250 %		2,025,000.00	03/01/2021
3.000 %		1,250,000.00	03/01/2021
4.000 %		3,375,000.00	03/01/2022
4.000 %		3,500,000.00	03/01/2023
4.000 %		3,650,000.00	03/01/2024
4.000 %		3,805,000.00	03/01/2025

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal by lot or amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St Louis, Missouri

PURCHASE PRICE:

\$22,005,046.45

INTEREST RATE:

2.6055%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. \$1,348,548,360.00 II. \$1,387,810,040.00

INDEBTEDNESS:

(Including this issue) I. \$64,235,000.00 II. 82,955,000.00

NOTICE OF ELECTION:

I. Published in The Countian on October 25, 2006 and November 1, 2006; II. Published in The Countian on October 20 and October 27, 2010

DATE OF ELECTION:

I. November 7, 2006 II. November 2, 2010

ELECTION RESULTS:

I. Yes - 12,375 No - 3,878 II. Yes - 10,795 No - 3,442

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26072

BONDS ISSUED BY: City of New Bloomfield

AMOUNT OF ISSUE: \$365,000.00 (Series 2012)

COUNTY: Callaway

DATE OF ISSUE: July 3, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$50,000 authorized in 2000, for the purpose of improving streets and roads of the city;
II. \$315,000 authorized in 2012, for the purpose of acquiring rights-of-way, and
constructing and improving the streets and roads of the City, including storm water
drainage

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$ 23,000.00	03/01/2013	*
	35,000.00	03/01/2014	*
	35,000.00	03/01/2015	*
	36,000.00	03/01/2016	*
1.625 %	129,000.00	03/01/2016	
	37,000.00	03/01/2017	*
	38,000.00	03/01/2018	*
	39,000.00	03/01/2019	*
2.375 %	114,000.00	03/01/2019	
	39,000.00	03/01/2020	*
	41,000.00	03/01/2021	*
	42,000.00	03/01/2022	*
2.900 %	122,000.00	03/01/2022	

ARE BONDS CALLABLE:

At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2016 and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE:

\$353,185.00

INTEREST RATE:

3.1856%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. \$3,631,018.00 II. \$5,548,862.00

(Including this issue) I. \$265,000 II. \$385,000.00

NOTICE OF ELECTION:

I. Published in the Fulton Sun on March 24, 2000 II. Published in the Fulton Sun on March 20 and March 27, 2012

DATE OF ELECTION:

I. April 4, 2000 II. April 3, 2012

ELECTION RESULTS:

I. Yes - 84 No - 48 II. Yes - 57 No - 26

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26071

BONDS ISSUED BY: Johnson County R-VII School District

AMOUNT OF ISSUE: \$2,300,000.00 (Refunding Bonds Series 2012)

COUNTY: Johnson

DATE OF ISSUE: July 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,300,000 of the District's General Obligation Bonds, Series 2003

Rate of Interest		Amount	Maturity
0.500 %	\$	150,000.00	03/01/2014
0.700 %		300,000.00	03/01/2015
0.800 %		200,000.00	03/01/2016
0.950 %		250,000.00	03/01/2017
1.100 %		250,000.00	03/01/2018
1.300 %		250,000.00	03/01/2019
1.500 %		250,000.00	03/01/2020
1.700 %		300,000.00	03/01/2021
1.900 %		350,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,270,100.00

INTEREST RATE: 1.6457%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26070

BONDS ISSUED BY: Clearwater R-I School District

AMOUNT OF ISSUE: \$384,053.00 (Series 2012B)
(remainder of \$3,000,000 authorized)

COUNTY: Wayne, Madison
and Reynolds

DATE OF ISSUE: July 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, equipping and furnishing a new multi-purpose room, classrooms, cafeteria, commons area, and office space at the Elementary School; to complete the installation of energy efficiency improvements to the High School and Middle School for the heating, ventilation, electrical and air conditioning systems; to replace the bleachers in both gymnasiums and renovate the old gymnasium; to the extent funds are available, to complete other repair and renovation improvements to the existing facilities of the District; and issue bonds, some of which may include Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
3.850 %	\$ 384,053.00	03/01/2027

ARE BONDS CALLABLE:

This Bond shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent or more of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before July 9, 2015. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus interest accrued thereon to the redemption date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be within 90 days of July 9, 2015. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified Zone Academy Status or Loss of Specified Tax Credit Bond Status (each as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$382,057.00

INTEREST RATE: 3.8963%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$63,116,028.00

INDEBTEDNESS: (Including this issue) 3,490,000.00

NOTICE OF ELECTION: Published in the Wayne County Journal-Banner on March 22 and March 29, 2012;
Published in the Reynolds County Courier on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 709 No - 210

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26069

BONDS ISSUED BY: Clearwater R-I School District

AMOUNT OF ISSUE: \$2,615,947.00 (Series 2012A)
(a portion of \$3,000,000 authorized)

COUNTY: Wayne, Madison
and Reynolds

DATE OF ISSUE: July 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, equipping and furnishing a new multi-purpose room, classrooms, cafeteria, commons area, and office space at the Elementary School; to complete the installation of energy efficiency improvements to the High School and Middle School for the heating, ventilation, electrical and air conditioning systems; to replace the bleachers in both gymnasiums and renovate the old gymnasium; to the extent funds are available, to complete other repair and renovation improvements to the existing facilities of the District; and issue bonds, some of which may include Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Mandatory Redemption*

Rate of Interest	Amount	Maturity
0.500 %	\$ 5,947.00	03/01/2013
0.900 %	125,000.00	03/01/2016
1.050 %	130,000.00	03/01/2017
1.200 %	135,000.00	03/01/2018
1.400 %	140,000.00	03/01/2019
1.650 %	140,000.00	03/01/2020
1.850 %	145,000.00	03/01/2021
2.000 %	145,000.00	03/01/2022
2.150 %	150,000.00	03/01/2023
2.400 %	150,000.00	03/01/2024
2.500 %	155,000.00	03/01/2025
2.700 %	160,000.00	03/01/2026
2.900 %	160,000.00	03/01/2027
	165,000.00	03/01/2028 *
	170,000.00	03/01/2029 *
	175,000.00	03/01/2030 *
	180,000.00	03/01/2031 *
	185,000.00	03/01/2032 *
3.250 %	875,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity (provided, however, that one Bond is authorized in the denomination of \$5,947), at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,578,943.00

INTEREST RATE:

2.7981%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$63,116,028.00

(Including this issue) \$3,490,000.00

NOTICE OF ELECTION:

Published in the Wayne County Journal-Banner on March 22 and March 29, 2012;

Published in the Reynolds County Courier on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 709 No - 210

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 2, 2012

REGISTRATION NO.: 26068

BONDS ISSUED BY: Adair County R-I School District

AMOUNT OF ISSUE: \$1,100,000.00 (Series 2012)

COUNTY: Adair

DATE OF ISSUE: July 3, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete electrical, lighting, plumbing and heating, ventilation and air conditioning upgrades to the existing facilities of the District; replacement of flooring; the acquisition and installation of safety and security equipment to the District's facilities; to the extent that funds are available, to complete the resurfacing of parking lots and other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption*

Rate of Interest	Amount	Maturity
	\$ 65,000.00	03/01/2015 *
	65,000.00	03/01/2016 *
	65,000.00	03/01/2017 *
1.100 %	195,000.00	03/01/2017
	70,000.00	03/01/2018 *
	70,000.00	03/01/2019 *
1.500 %	140,000.00	03/01/2019
	70,000.00	03/01/2020 *
	70,000.00	03/01/2021 *
1.850 %	140,000.00	03/01/2021
	70,000.00	03/01/2022 *
	75,000.00	03/01/2023 *
2.100 %	145,000.00	03/01/2023
	75,000.00	03/01/2024 *
	75,000.00	03/01/2025 *
2.400 %	150,000.00	03/01/2025
	80,000.00	03/01/2026 *
	80,000.00	03/01/2027 *
	85,000.00	03/01/2028 *
	85,000.00	03/01/2029 *
2.850 %	330,000.00	03/01/2029

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,085,700.00

INTEREST RATE:

2.4783%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$14,011,191.00

INDEBTEDNESS:

(Including this issue) \$1,200,000.00

NOTICE OF ELECTION:

Published in the Kirksville Daily Express on March 20 and March 27, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 268 No 28

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2012

REGISTRATION NO.: 26067

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$21,420,000.00 (Refunding and Improvement Bonds)
(Series 2012)

COUNTY: Cass

DATE OF ISSUE: July 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds for the Project and to refund the Refunded Bonds, \$9,700,000 Series 2005B and \$2,375,000 Series 2009 II. To acquire, construct, renovate, furnish, equip and improve its school facilities including without limitation the (a) addition of classrooms at the current Freshman Center campus to permit the relocation of grades 10 through 12 to this site, and the relocation of grades 7 through 9 to the current high school campus, (b) renovation of spaces at the Yeokum school site to permit the inclusion of vocational and other programs, and (c) renovation and improvements of its other school district facilities \$9,500,000

Rate of Interest	Amount	Maturity
3.000 %	\$ 765,000.00	03/01/2016
2.000 %	770,000.00	03/01/2017
2.000 %	870,000.00	03/01/2018
4.000 %	1,200,000.00	03/01/2019
4.000 %	1,230,000.00	03/01/2020
4.000 %	2,175,000.00	03/01/2021
4.000 %	3,140,000.00	03/01/2022
4.000 %	1,770,000.00	03/01/2023
4.000 %	2,965,000.00	03/01/2026
4.000 %	3,165,000.00	03/01/2027
4.000 %	3,370,000.00	03/01/2028

ARE BONDS CALLABLE:

At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2020, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$23,083,412.00

INTEREST RATE:

3.0589%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$315,791,373.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$46,973,135.00

NOTICE OF ELECTION:

I. Not applicable II. Published in the Cass County Democrat-Missourian on March 23 and March 30, 2012; Published in The Journal on March 22 and March 29, 2012

DATE OF ELECTION:

I. Not applicable II. April 3, 2012

ELECTION RESULTS:

I. Not applicable II. Yes - 1,402 No - 900

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2012

REGISTRATION NO.: 26066

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$385,118.00 (Series 2012B)
(remainder of \$1,500,000 authorized)

COUNTY: Mississippi
and New Madrid

DATE OF ISSUE: June 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovation and repair improvements to the high school; window replacements at R.A. Doyle Elementary; roof replacement at the junior high school; to complete additional repairs and renovations to the existing facilities of the District; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education for payment thereof

Rate of Interest	Amount	Maturity
3.850 %	\$ 385,118.00	03/01/2027

ARE BONDS CALLABLE:

This Bond shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent or more of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before June 27, 2015. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus interest accrued thereon to the redemption date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be within 90 days of June 27, 2015. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified Zone Academy Status or Loss of Specified Tax Credit Bond Status (each as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$383,102.00

INTEREST RATE:

3.8964%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$58,391,511.00

INDEBTEDNESS:

(Including this issue) \$3,003,930.00

NOTICE OF ELECTION:

Published in The Enterprise-Courier on March 20 and March 27, 2012; Published in The Mississippi County Times on March 20 and March 27, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 321 No - 32

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2012

REGISTRATION NO.: 26065

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$1,114,882.00 (Series 2012A)
(a portion of \$1,500,000 authorized)

COUNTY: Mississippi
and New Madrid

DATE OF ISSUE: June 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovation and repair improvements to the high school; window replacements at R.A. Doyle Elementary; roof replacement at the junior high school; to complete additional repairs and renovations to the existing facilities of the District; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education for payment thereof

Rate of Interest	Amount	Maturity
0.400 %	\$ 4,882.00	03/01/2013
0.500 %	100,000.00	03/01/2014
1.900 %	135,000.00	03/01/2022
2.000 %	210,000.00	03/01/2023
2.150 %	215,000.00	03/01/2024
2.300 %	220,000.00	03/01/2025
2.500 %	230,000.00	03/01/2026

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,097,398.00

INTEREST RATE:

2.3565%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$58,391,511.00

INDEBTEDNESS:

(Including this issue) \$3,003,930.00

NOTICE OF ELECTION:

Published in The Enterprise-Courier on March 20 and March 27, 2012; Published in The Mississippi County Times on March 20 and March 27, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 321 No - 32

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2012

REGISTRATION NO.: 26064

BONDS ISSUED BY: City of Blue Springs

AMOUNT OF ISSUE: \$7,690,000.00 (Series 2012)
(a portion of \$28,000,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: June 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (a) widening and improving Woods Chapel Road, (b) improving Duncan Road at the Woods Chapel Road/R.D. Mize Road intersection, (c) extending Moreland School Road to Liggett Road, and (d) improving the Colbern Road and Highway 7 intersection

Mandatory Redemption*

Rate of Interest		Amount	Maturity
2.000 %	\$	250,000.00	03/01/2015
2.000 %		210,000.00	03/01/2016
2.000 %		200,000.00	03/01/2017
2.000 %		190,000.00	03/01/2018
2.000 %		175,000.00	03/01/2019
2.000 %		160,000.00	03/01/2020
2.000 %		150,000.00	03/01/2021
2.000 %		145,000.00	03/01/2022
		120,000.00	03/01/2023 *
		225,000.00	03/01/2024 *
3.000 %		225,000.00	03/01/2024
		90,000.00	03/01/2025 *
		80,000.00	03/01/2026 *
		65,000.00	03/01/2027 *
		40,000.00	03/01/2028 *
		25,000.00	03/01/2029 *
3.500 %		300,000.00	03/01/2029
3.500 %		1,805,000.00	03/01/2030
3.500 %		1,885,000.00	03/01/2031
3.125 %		1,995,000.00	03/01/2032

ARE BONDS CALLABLE:

At the options of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022 and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE:

\$7,760,351.30

INTEREST RATE:

3.1715%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$744,248,275.00

(Including this issue) \$62,370,180.00

NOTICE OF ELECTION:

Published in The Examiner on July 23 and July 30, 2008

DATE OF ELECTION:

August 5, 2008

ELECTION RESULTS:

Yes - 5,220 No - 1,263

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2012

REGISTRATION NO.: 26063

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$4,140,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Francois

DATE OF ISSUE: June 27, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,200,000 of the District's General Obligation Refunding Bonds, Series 2010A and \$2,940,000 of the District's General Obligation Refunding Bonds, Series 2010B

Rate of Interest	Amount	Maturity
0.600 %	\$ 390,000.00	03/01/2014
0.750 %	140,000.00	03/01/2015
1.000 %	140,000.00	03/01/2016
1.150 %	390,000.00	03/01/2017
1.300 %	1,635,000.00	03/01/2018
1.500 %	1,445,000.00	03/01/2019

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,086,180.00

INTEREST RATE:

1.5896%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2012

REGISTRATION NO.: 26062

BONDS ISSUED BY: City of Pasadena Hills

AMOUNT OF ISSUE: \$1,250,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: June 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (a) currently refunding all of the City's outstanding General Obligation Bonds, \$1,260,105.24 Series 2004, and (b) paying the costs of issuing the Bonds

Rate of Interest		Amount	Maturity
0.700 %	\$	100,000.00	03/01/2013
0.750 %		105,000.00	03/01/2014
0.850 %		105,000.00	03/01/2015
1.000 %		105,000.00	03/01/2016
1.200 %		105,000.00	03/01/2017
1.400 %		110,000.00	03/01/2018
1.750 %		110,000.00	03/01/2019
2.000 %		110,000.00	03/01/2020
2.200 %		115,000.00	03/01/2021
2.400 %		115,000.00	03/01/2022
2.600 %		120,000.00	03/01/2023
2.700 %		50,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2018 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 in such equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,239,687.50

INTEREST RATE: 2.1121%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2012

REGISTRATION NO.: 26061

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$9,000,000.00 (Series 2012)
(a portion of \$16,000,000 authorized)

COUNTY: Cape Girardeau and
Bollinger

DATE OF ISSUE: June 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including constructing, furnishing and equipping a new elementary school on district-owned property on North Lacey Street and issue general obligation bonds for the payment thereof

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.100 %	\$	800,000.00	03/01/2024
2.200 %		850,000.00	03/01/2025
2.250 %		850,000.00	03/01/2026
2.375 %		900,000.00	03/01/2027
2.500 %		1,000,000.00	03/01/2028
4.000 %		1,000,000.00	03/01/2029
5.000 %		1,100,000.00	03/01/2030
5.000 %		1,200,000.00	03/01/2031
5.000 %		1,300,000.00	03/01/2032

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,786,637.00

INTEREST RATE: 3.0228%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$397,707,221.00

INDEBTEDNESS: (Including this issue) \$24,655,000.00

NOTICE OF ELECTION: Published in the Southeast Missourian on March 21 and March 28, 2012; Published in the Cash-Book Journal on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 2,537 No - 1,084

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2012

REGISTRATION NO.: 26060

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$1,755,000.00 (Refunding and Improvement Bonds)
(Series 2012)

COUNTY: Franklin, Washington
and Crawford

DATE OF ISSUE: June 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District, \$550,000 Series 2004 and, II. For the purpose of remodeling, improving, constructing, reconstructing, building additions to, furnishing and equipping new and existing school buildings and related facilities, and acquiring school buses, which may include but shall not be limited to the following projects: (1) at the primary school, repair or replace sidewalks and the playground surface; (2) at the elementary school, replacing the cafeteria floor and renovating the back playground area; (3) at the middle school, remodeling and updating the library and the restrooms; and (4) at the high school, extending the walkway from the high school to the theater and making improvements to classrooms, maintenance and grounds

Rate of Interest	Amount	Mandatory Redemption*
2.000 %	\$ 330,000.00	03/01/2013
2.000 %	255,000.00	03/01/2014
2.000 %	320,000.00	03/01/2015
2.000 %	205,000.00	03/01/2016
2.000 %	115,000.00	03/01/2017
	75,000.00	03/01/2018 *
	15,000.00	03/01/2019 *
	15,000.00	03/01/2020 *
	60,000.00	03/01/2021 *
1.850 %	165,000.00	03/01/2021
2.000 %	115,000.00	03/01/2022
2.150 %	120,000.00	03/01/2023
2.300 %	130,000.00	03/01/2024

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2018 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2017, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$1,769,608.40

INTEREST RATE: 1.8581%

TAX CREDIT RATE: %

ASSESSED VALUATION: (1) Not applicable (2) \$158,045,088.00

INDEBTEDNESS: (Including this issue) (1) Not applicable (2) \$19,040,000.00

NOTICE OF ELECTION: (1) Not applicable (2) Published in the Sullivan Independent News on March 21 and March 28, 2012

DATE OF ELECTION: (1) Not applicable (2) April 3, 2012

ELECTION RESULTS: (1) Not applicable (2) Yes - 418 No - 118

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2012

REGISTRATION NO.: 26059

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$5,289,046.70 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: June 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose refunding certain outstanding general obligation bonds of the City,
\$5,255,000 Series 2005

Rate of Interest		Amount	Maturity
1.400 %	\$	520,000.00	03/01/2016
1.400 %		530,000.00	03/01/2017
1.450 %		540,000.00	03/01/2018
1.250 %		545,000.00	03/01/2019
1.450 %		555,000.00	03/01/2020
1.650 %		570,000.00	03/01/2021
1.800 %		175,000.00	03/01/2022
20.000 %		64,046.70	03/01/2022 **
2.000 %		585,000.00	03/01/2023
2.100 %		595,000.00	03/01/2024
2.200 %		610,000.00	03/01/2025

ARE BONDS CALLABLE:

At the City's option, the Current Interest Bond maturing on March 1, 2023 and thereafter, may be called for redemption and payment on March 1, 2022 and thereafter, as a whole or in part at any time (Current Interest Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE:

\$5,509,326.78

INTEREST RATE:

1.9114%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

Parity Bid/Comp - Published in The Countian on May 1, 2012

NUMBER OF BIDS RECEIVED: 4

**The Capital Appreciation Bonds are not subject to redemption prior to maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2012

REGISTRATION NO.: 26058

BONDS ISSUED BY: Rolla School District No. 31

AMOUNT OF ISSUE: \$6,785,000.00 (Refunding Bonds Series 2012)

COUNTY: Phelps

DATE OF ISSUE: June 22, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,825,000 principal amount of the District's outstanding General Obligation Bonds (Missouri Direct Deposit Program), Series 2003B

Rate of Interest	Amount	Maturity
2.000 %	\$ 120,000.00	03/01/2013
2.000 %	500,000.00	03/01/2014
2.000 %	550,000.00	03/01/2015
2.000 %	600,000.00	03/01/2016
2.000 %	650,000.00	03/01/2017
2.000 %	675,000.00	03/01/2018
2.000 %	740,000.00	03/01/2019
2.000 %	800,000.00	03/01/2020
2.000 %	850,000.00	03/01/2021
2.000 %	900,000.00	03/01/2022
2.000 %	400,000.00	03/01/2023

ARE BONDS CALLABLE:

At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2018, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,938,375.90

INTEREST RATE: 1.6199%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2012

REGISTRATION NO.: 26057

BONDS ISSUED BY: Neosho R-V School District

AMOUNT OF ISSUE: \$9,300,000.00 (Refunding Bonds Series 2012)

COUNTY: Newton

DATE OF ISSUE: June 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,300,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2006 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2013
2.000 %	100,000.00	03/01/2014
2.000 %	675,000.00	03/01/2017
2.000 %	725,000.00	03/01/2018
2.000 %	775,000.00	03/01/2019
2.000 %	850,000.00	03/01/2020
2.000 %	875,000.00	03/01/2021
2.000 %	925,000.00	03/01/2022
2.000 %	975,000.00	03/01/2023
2.100 %	1,000,000.00	03/01/2024
2.200 %	1,100,000.00	03/01/2025
2.250 %	1,200,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,325,500.25

INTEREST RATE: 2.057%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2012

REGISTRATION NO.: 26056

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$250,000.00 (Series 2012)

COUNTY: Cass

(1) \$150,000 of \$750,000 authorized (2) \$100,000 of
\$650,000 authorized)

DATE OF ISSUE: June 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) For the purpose of extending, improving and repairing the combined waterworks and sewerage system of the City (2) For the purpose of improving and repairing the streets of the City including making related storm water control improvements

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 45,000.00	03/01/2013 *
	25,000.00	03/01/2014 *
	5,000.00	03/01/2015 *
	75,000.00	03/01/2015
	40,000.00	03/01/2020 *
	25,000.00	03/01/2021 *
	40,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
	175,000.00	03/01/2024
3.000 %		

ARE BONDS CALLABLE:

At the option of the City, Bonds maturing on March 1, 2024 may be redeemed and paid prior to maturity on March 1, 2017, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$246,250.00

INTEREST RATE:

3.16%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$25,686,620.00

INDEBTEDNESS:

(Including this issue) \$2,490,000.00

NOTICE OF ELECTION:

Published in the Lee's Summit Journal on July 28, 2006; Published in the Cass County Democrat-Missourian on July 28, 2006 and August 4, 2006

DATE OF ELECTION:

August 8, 2006

ELECTION RESULTS:

(1) Yes - 138 No - 23 (2) Yes - 138 No - 23

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 12, 2012

REGISTRATION NO.: 26055

BONDS ISSUED BY: La Plata R-II School District

AMOUNT OF ISSUE: \$1,200,000.00 (Refunding Bonds Series 2012)

COUNTY: Macon

DATE OF ISSUE: June 13, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,200,000 of the District's General Obligation Refunding Bonds, Series 2009

Rate of Interest	Amount	Maturity
0.500 %	\$ 315,000.00	03/01/2014
0.700 %	300,000.00	03/01/2015
0.800 %	170,000.00	03/01/2016
0.950 %	125,000.00	03/01/2017
1.100 %	120,000.00	03/01/2018
1.300 %	170,000.00	03/01/2019

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,188,000.00

INTEREST RATE: 1.219%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 6, 2012

REGISTRATION NO.: 26054

BONDS ISSUED BY: Paris R-II School District

AMOUNT OF ISSUE: \$1,200,000.00 (Series 2012)

COUNTY: Monroe and Audrain

DATE OF ISSUE: June 7, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing upgrades, repairs, renovations, installations and improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
0.750 %	\$ 50,000.00	03/01/2014	*
	50,000.00	03/01/2015	*
	100,000.00	03/01/2015	
	50,000.00	03/01/2016	*
	50,000.00	03/01/2017	*
1.100 %	100,000.00	03/01/2017	
1.700 %	100,000.00	03/01/2020	
1.850 %	100,000.00	03/01/2021	
2.000 %	100,000.00	03/01/2022	
2.150 %	100,000.00	03/01/2023	
2.300 %	100,000.00	03/01/2024	
2.500 %	100,000.00	03/01/2025	
2.600 %	100,000.00	03/01/2026	
2.750 %	150,000.00	03/01/2027	
2.900 %	150,000.00	03/01/2028	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,184,400.00

INTEREST RATE:

2.4949%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$37,612,385.00

(Including this issue) \$2,600,000.00

NOTICE OF ELECTION:

Published in the Monroe County Appeal on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 369 No - 77

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2012

REGISTRATION NO.: 26053

BONDS ISSUED BY: Delta R-V School District

AMOUNT OF ISSUE: \$2,600,000.00 (Refunding Bonds Series 2012)

COUNTY: Cape Girardeau

DATE OF ISSUE: June 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,600,000 of the District's General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
5.000 %	\$ 75,000.00	03/01/2014
5.000 %	75,000.00	03/01/2015
5.000 %	150,000.00	03/01/2016
5.000 %	150,000.00	03/01/2017
5.000 %	150,000.00	03/01/2018
3.250 %	175,000.00	03/01/2019
1.700 %	175,000.00	03/01/2020
1.850 %	175,000.00	03/01/2021
2.000 %	175,000.00	03/01/2022
2.150 %	200,000.00	03/01/2023
2.300 %	200,000.00	03/01/2024
2.500 %	200,000.00	03/01/2025
2.600 %	225,000.00	03/01/2026
2.750 %	225,000.00	03/01/2027
2.900 %	250,000.00	03/01/2028

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,668,349.75

INTEREST RATE:

2.426%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 5, 2012

REGISTRATION NO.: 26052

BONDS ISSUED BY: Grandview R-II School District

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: June 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of, the acquisition and installation of computer technology equipment, completing numerous improvements to athletic complex, the acquisition and installation of security systems for improved campus safety and acquisition and upgrade of transportation equipment; and to the extent funds are available, complete other repair and renovation improvements to the existing facilities of the District; and to issue Bonds for the payment thereof

Rate of Interest		Amount	Maturity
1.000 %	\$	125,000.00	03/01/2016
1.150 %		130,000.00	03/01/2017
1.300 %		130,000.00	03/01/2018
1.500 %		130,000.00	03/01/2019
1.700 %		135,000.00	03/01/2020
1.850 %		135,000.00	03/01/2021
2.000 %		140,000.00	03/01/2022
2.200 %		145,000.00	03/01/2023
2.300 %		150,000.00	03/01/2024
2.500 %		155,000.00	03/01/2025
2.600 %		160,000.00	03/01/2026
2.750 %		165,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,677,900.00

INTEREST RATE: 2.2925%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$58,975,165.00

INDEBTEDNESS: (Including this issue) \$7,621,178.00

NOTICE OF ELECTION: Published in The Countian on March 16 and March 23, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 236 No - 175

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2012

REGISTRATION NO.: 26051

BONDS ISSUED BY: Tarkio R-I School District

AMOUNT OF ISSUE: \$352,151.00 Series 2012)
(Qualified Zone Academy Bonds)

COUNTY: Atchison

DATE OF ISSUE: June 5, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning systems and electrical upgrades and window replacements; to complete additional repairs and renovations to the existing facilities of the District; and issue Qualified Zone Academy Bonds in the amount allocated from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
3.000 %	\$ 352,151.00	03/01/2022

ARE BONDS CALLABLE:

The Bond shall not be subject to optional redemption and payment prior to its Stated Maturity. The Non-Qualified Bonds, as defined in the Resolution, shall be subject to mandatory redemption as herein provided in the event that 100 percent of the "available project proceeds" of the Bonds are not expended to pay costs of the Project on or before June 4, 2015. The redemption price ("Redemption Price") shall be an amount equal to 100% of the principal amount of the Non-Qualified Bonds, plus interest accrued thereon to the redemption date. The District shall fix a date to redeem the Non-Qualified Bonds, which date shall be within 90 days of June 4, 2015. The District shall give notice of the Redemption Date to the Registrar and Paying Agent for the Bonds, and the Registrar and Paying Agent for the Bonds shall mail a copy of the redemption notice to each Bondholder by first class mail at the address shown for each Bondholder on the registration books, not less than 30 nor more than 60 days prior to the date fixed for redemption. Any notice so mailed shall be conclusively presumed to have been duly given whether or not the registered owner receives the notice, and no defect in such notice shall affect the validity of the redemption. The Bonds are subject to redemption at the option of the District, in whole but not in part, upon a Determination of Loss of Qualified Zone Academy Status or Loss of Specified Tax Credit Bond Status (each as defined in the Resolution) on the date designated by the District, which date shall be a date not less than 30 days and not more than 45 days after such Determination of Loss of Qualified Zone Academy Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to (i) the principal amount of the Bonds called for redemption plus (ii) accrued interest on the principal called for redemption to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$347,651.00

INTEREST RATE:

3.1524%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$39,657,597.00

INDEBTEDNESS:

(Including this issue) \$352,151.00

NOTICE OF ELECTION:

Published in the Tarkio Avalanche on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 312 No - 78

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2012

REGISTRATION NO.: 26050

BONDS ISSUED BY: Miller R-II School District

AMOUNT OF ISSUE: \$5,130,000.00 (Series 2012)

COUNTY: Lawrence

DATE OF ISSUE: June 5, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing Series 1999, 2007, 2008 and 2009 lease financings in order to increase funds available for operating needs and issue bonds for the payment thereof

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
0.060 %	\$ 150,000.00	03/01/2014	
0.750 %	200,000.00	03/01/2015	
1.000 %	205,000.00	03/01/2016	
1.150 %	235,000.00	03/01/2017	
1.300 %	240,000.00	03/01/2018	
1.500 %	245,000.00	03/01/2019	
1.700 %	250,000.00	03/01/2020	
1.850 %	255,000.00	03/01/2021	
2.000 %	260,000.00	03/01/2022	
2.200 %	265,000.00	03/01/2023	
2.300 %	270,000.00	03/01/2024	
2.500 %	280,000.00	03/01/2025	
2.600 %	290,000.00	03/01/2026	
2.750 %	300,000.00	03/01/2027	
	315,000.00	03/01/2028 *	
	325,000.00	03/01/2029 *	
	335,000.00	03/01/2030 *	
	350,000.00	03/01/2031 *	
	360,000.00	03/01/2032 *	
3.125 %	1,685,000.00	03/01/2032	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$5,040,006.45

INTEREST RATE:

2.7607%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$42,856,938.00

INDEBTEDNESS: (Including this issue) \$5,130,000.00

NOTICE OF ELECTION:

Published in the Lawrence County Record on March 21 and March 28, 2012; Published in The Aurora Advertiser on March 23 and March 30, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 493 No - 109

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2012

REGISTRATION NO.: 26049

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$2,350,000.00 (Refunding Bonds Series 2012B)

COUNTY: Clay and Ray

DATE OF ISSUE: June 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem \$2,325,000 principal amount of the District's outstanding Tax-Exempt General Obligation Bonds, Series 2004A (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 400,000.00	03/01/2019
2.250 %	400,000.00	03/01/2020
2.500 %	1,050,000.00	03/01/2021
2.750 %	500,000.00	03/01/2022

ARE BONDS CALLABLE: The Series 2012B Bonds may not be redeemed prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,333,550.00

INTEREST RATE: 2.5445%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2012

REGISTRATION NO.: 26048

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$2,870,000.00 (Refunding Bonds Series 2012A)

COUNTY: Clay and Ray

DATE OF ISSUE: June 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$610,000 principal amount of the District's outstanding General Obligation Refunding Bonds (Missouri Direct Deposit Program) Series 2003 and \$2,265,000 principal amount of the District's outstanding Tax-Exempt General Obligation Bonds, Series 2004A (Direct Deposit Agreement)

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
3.000 %	\$	300,000.00	03/01/2013
3.000 %		300,000.00	03/01/2014
3.000 %		100,000.00	03/01/2016
3.000 %		445,000.00	03/01/2017
3.000 %		525,000.00	03/01/2018
2.000 %		200,000.00	03/01/2019
2.000 %		200,000.00	03/01/2020
2.000 %		500,000.00	03/01/2021
2.000 %		300,000.00	03/01/2022

ARE BONDS CALLABLE: At the option of the District, each series of Series 2012A Bonds or portions thereof maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2018, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,986,315.90

INTEREST RATE: 1.6361%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2012

REGISTRATION NO.: 26047

BONDS ISSUED BY: Fair Grove R-X School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2012)

COUNTY: Greene, Dallas, Webster
and Polk

DATE OF ISSUE: June 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring properties currently leased by the District and thereby restructuring financial obligations of the District, constructing additions to and renovating and improving existing school facilities, including constructing a bus garage facility and storm safe room and furnishing and equipping the same to include technology upgrades

Rate of Interest	Amount	Maturity
3.000 %	\$ 465,000.00	03/01/2028
3.000 %	465,000.00	03/01/2029
3.500 %	485,000.00	03/01/2030
3.500 %	585,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,068,164.45

INTEREST RATE: 3.0248%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$61,880,493.00

INDEBTEDNESS: (Including this issue) \$8,883,999.00

NOTICE OF ELECTION: Published in the Springfield News-Leader on March 21 and March 28, 2012;
Published in the Buffalo Reflex on March 21 and March 28, 2012; Published in The Marshfield Mail on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 646 No - 204

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2012

REGISTRATION NO.: 26046

BONDS ISSUED BY: South Nodaway County R-IV School District

AMOUNT OF ISSUE: \$1,100,000.00 (Series 2012)

COUNTY: Nodaway and Andrew

DATE OF ISSUE: May 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of an elementary classroom addition to the existing high school in Barnard; complete renovation and repair improvements to the existing high school facility; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*
0.600 %	\$ 25,000.00	03/01/2014
	50,000.00	03/01/2015 *
	50,000.00	03/01/2016 *
	50,000.00	03/01/2017 *
1.150 %	150,000.00	03/01/2017
	50,000.00	03/01/2018 *
	50,000.00	03/01/2019 *
1.500 %	100,000.00	03/01/2019
	55,000.00	03/01/2020 *
	55,000.00	03/01/2021 *
1.850 %	110,000.00	03/01/2021
	55,000.00	03/01/2022 *
	55,000.00	03/01/2023 *
2.200 %	110,000.00	03/01/2023
	60,000.00	03/01/2024 *
	60,000.00	03/01/2025 *
2.500 %	120,000.00	03/01/2025
	60,000.00	03/01/2026 *
	60,000.00	03/01/2027 *
	65,000.00	03/01/2028 *
	65,000.00	03/01/2029 *
	70,000.00	03/01/2030 *
	70,000.00	03/01/2031 *
	95,000.00	03/01/2032 *
5.000 %	485,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time for in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,149,656.95

INTEREST RATE:

3.3242%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$13,205,925.00

INDEBTEDNESS:

(Including this issue) \$1,100,000.00

NOTICE OF ELECTION:

Published in the Savannah Reporter and Andrew County Democrat on March 22 and March 29, 2012; Published in the Maryville Daily Forum on March 23 and March 30, 2012; Published in the Nodaway News Leader on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 259 No - 149

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2012

REGISTRATION NO.: 26045

BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$3,300,000.00 (Series 2012)

COUNTY: Washington and Jefferson

DATE OF ISSUE: May 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development and construction of twelve additional classrooms at the elementary school in order to eliminate the use of the modular units; to acquire technology equipment for use in various grade levels; complete improvements to the student drop off and loading entrance at the primary and elementary schools; complete paving, sealing and resurfacing of several parking lots; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption*

Rate of Interest	Amount	Maturity
1.700 %	\$ 205,000.00	03/01/2020
1.850 %	210,000.00	03/01/2021
2.000 %	220,000.00	03/01/2022
2.200 %	225,000.00	03/01/2023
2.300 %	230,000.00	03/01/2024
2.500 %	240,000.00	03/01/2025
2.600 %	250,000.00	03/01/2026
2.750 %	260,000.00	03/01/2027
	270,000.00	03/01/2028 *
	280,000.00	03/01/2029 *
	290,000.00	03/01/2030 *
	305,000.00	03/01/2031 *
	315,000.00	03/01/2032 *
5.000 %	1,460,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$3,452,200.00

INTEREST RATE:

3.327%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$30,343,923.00

(Including this issue) \$4,406,555.92

NOTICE OF ELECTION:

Published in The Independent-Journal on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 286 No 52

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2012

REGISTRATION NO.: 26044

BONDS ISSUED BY: Van-Far R-I School District

AMOUNT OF ISSUE: \$1,400,000.00 (Series 2012)

COUNTY: Audrain, Pike and Ralls

DATE OF ISSUE: May 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades, roof repairs and replacement, tuck pointing and brick replacement and other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.700 %	\$ 100,000.00	03/01/2020
1.850 %	100,000.00	03/01/2021
2.000 %	100,000.00	03/01/2022
2.150 %	200,000.00	03/01/2023
2.300 %	200,000.00	03/01/2024
2.500 %	200,000.00	03/01/2025
2.600 %	250,000.00	03/01/2026
2.750 %	250,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,381,800.00

INTEREST RATE:

2.5215%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$39,131,997.00

INDEBTEDNESS:

(Including this issue) \$3,025,000.00

NOTICE OF ELECTION:

Published in the Bowling Green Times on March 21 and March 28, 2012; Published in The Louisiana Press-Journal on March 21 and March 28, 2012; Published in The Vandalia Leader on March 21 and March 28, 2012; Published in the Ralls County Herald-Enterprise on March 22 and March 29, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 179 No - 55

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2012

REGISTRATION NO.: 26043

BONDS ISSUED BY: Central R-III School District

AMOUNT OF ISSUE: \$2,650,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Francois

DATE OF ISSUE: May 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,650,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2010

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 350,000.00	03/01/2013
3.050 %	350,000.00	03/01/2014
3.250 %	375,000.00	03/01/2015
1.000 %	375,000.00	03/01/2016
1.150 %	400,000.00	03/01/2017
1.300 %	400,000.00	03/01/2018
1.500 %	400,000.00	03/01/2019

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,662,795.00

INTEREST RATE:

1.5043%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2012

REGISTRATION NO.: 26042

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$6,260,000.00 (Refunding Bonds Series 2012)

COUNTY: Jackson

DATE OF ISSUE: May 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a portion of the District's outstanding General Obligation School Building Bonds, \$6,275,000 Series 2003 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 760,000.00	03/01/2014
2.000 %	750,000.00	03/01/2015
2.000 %	800,000.00	03/01/2016
2.000 %	900,000.00	03/01/2017
2.000 %	850,000.00	03/01/2018
2.000 %	2,200,000.00	03/01/2019

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,395,588.80

INTEREST RATE: 1.5337%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2012

REGISTRATION NO.: 26041

BONDS ISSUED BY: City of Black Jack

AMOUNT OF ISSUE: \$2,739,989.50 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: May 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) advance refunding a portion of the City's outstanding General Obligation Bonds \$2,710,000, Series 2004; and (2) paying the costs of issuing the Bonds

Rate of Interest		Amount	Maturity
1.000 %	\$	55,000.00	03/01/2013
1.000 %		30,000.00	03/01/2014
3.000 %		250,000.00	03/01/2015
3.000 %		260,000.00	03/01/2016
3.000 %		270,000.00	03/01/2017
3.000 %		275,000.00	03/01/2018
17.230 %		94,989.50	03/01/2019 **
2.250 %		285,000.00	03/01/2020
2.500 %		290,000.00	03/01/2021
2.750 %		300,000.00	03/01/2022
3.000 %		310,000.00	03/01/2023
3.000 %		320,000.00	03/01/2024

ARE BONDS CALLABLE: At the City's option, the Current Interest Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity on March 1, 2019 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Current Interest Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,987,566.58

INTEREST RATE: 2.267%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to redemptioan and payment prior to maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2012

REGISTRATION NO.: 26040

BONDS ISSUED BY: Marion County R-II School District

AMOUNT OF ISSUE: \$575,000.00 (Series 2012)

COUNTY: Marion and Shelby

DATE OF ISSUE: May 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing upgrades, maintenance, repairs, renovations, and improvements to the District's facilities; and issue bonds for the payment thereof

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$	
	35,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
1.100 %	140,000.00	03/01/2017
	35,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
	40,000.00	03/01/2020 *
	40,000.00	03/01/2021 *
	45,000.00	03/01/2022 *
2.000 %	200,000.00	03/01/2022
	45,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
	45,000.00	03/01/2025 *
	50,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
2.750 %	235,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$567,525.00

INTEREST RATE:

2.5154%

%

TAX CREDIT RATE:

ASSESSED VALUATION:

\$13,712,923.00

INDEBTEDNESS:

(Including this issue) \$605,000.00

NOTICE OF ELECTION:

Published in the Hannibal Courier-Post on March 24 and March 30, 2012; Published in The Palmyra Spectator on March 21, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 222 No - 48

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26039

BONDS ISSUED BY: Strasburg C-3 School District

AMOUNT OF ISSUE: \$500,000.00 (Series 2012)

COUNTY: Cass

DATE OF ISSUE: May 23, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete heating, ventilation and air conditioning improvements, roof repairs and replacement, carpeting replacement, parking lot improvements and complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption*

Rate of Interest	Amount	Maturity
	\$ 45,000.00	03/01/2018 *
	45,000.00	03/01/2019 *
	45,000.00	03/01/2020 *
1.700 %	135,000.00	03/01/2020
	45,000.00	03/01/2021 *
	50,000.00	03/01/2022 *
	50,000.00	03/01/2023 *
2.200 %	145,000.00	03/01/2023
	50,000.00	03/01/2024 *
	5,500.00	03/01/2025 *
2.500 %	105,000.00	03/01/2025
	55,000.00	03/01/2026 *
	60,000.00	03/01/2027 *
2.750 %	115,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$490,000.00

INTEREST RATE:

2.5654%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$11,160,293.00

INDEBTEDNESS:

(Including this issue) \$1,200,000.00

NOTICE OF ELECTION:

Published in the Cass County Democrat-Missourian on March 23 and March 30, 2012;
Published in the Pleasant Hill Times on March 21 and March 28, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 105 No - 23

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26038

BONDS ISSUED BY: Oak Ridge R-VI School District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2012)

COUNTY: Cape Girardeau, Perry
and Bollinger

DATE OF ISSUE: May 23, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of various improvements to the facilities of the District featuring roof replacements; energy efficiency improvements such as doors, windows and lighting; heating ventilation and air conditioning systems; remodeling and repair improvements such as plumbing and electrical; acquisition of furnishings, computer technology, security equipment and copy machines; and to the extent funds are available to complete paving improvements; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.500 %	\$ 150,000.00	03/01/2019
1.700 %	155,000.00	03/01/2020
1.850 %	160,000.00	03/01/2021
2.000 %	160,000.00	03/01/2022
2.200 %	165,000.00	03/01/2023
2.300 %	170,000.00	03/01/2024
2.500 %	175,000.00	03/01/2025
2.600 %	180,000.00	03/01/2026
2.750 %	185,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,480,500.00

INTEREST RATE:

2.4013%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$22,671,802.00

INDEBTEDNESS:

(Including this issue) \$2,460,000.00

NOTICE OF ELECTION:

Published in the Cash-Book Journal on March 21 and March 28, 2012; Published in the Southeast Missourian on March 21 and March 28, 2012; Published in the Banner Press on March 21 and March 28, 2012; Published in the Perry County Republic-Monitor on March 22 and March 27, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 240 No - 27

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26037

BONDS ISSUED BY: Nevada R-V School District

AMOUNT OF ISSUE: \$5,975,000.00 (Series 2012)

COUNTY: Vernon

DATE OF ISSUE: May 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a performing arts center and multi-purpose building on the high school campus; to complete repair improvements to the Wynn Gymnasium and tennis courts; to acquire and improve the technology infrastructure and complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
0.600 %	\$ 400,000.00	03/01/2014	
0.750 %	300,000.00	03/01/2015	
1.000 %	300,000.00	03/01/2016	
1.150 %	350,000.00	03/01/2017	
1.300 %	300,000.00	03/01/2018	
1.500 %	300,000.00	03/01/2019	
1.700 %	300,000.00	03/01/2020	
1.850 %	300,000.00	03/01/2021	
2.000 %	300,000.00	03/01/2022	
2.200 %	300,000.00	03/01/2023	
2.300 %	300,000.00	03/01/2024	
2.500 %	300,000.00	03/01/2025	
2.600 %	300,000.00	03/01/2026	
2.750 %	350,000.00	03/01/2027	
	300,000.00	03/01/2028 *	
	300,000.00	03/01/2029 *	
	300,000.00	03/01/2030 *	
	325,000.00	03/01/2031 *	
	350,000.00	03/01/2032 *	
3.250 %	1,575,000.00	03/01/2032	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$5,918,237.50

INTEREST RATE:

2.6431%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$163,203,247.00

INDEBTEDNESS:

(Including this issue) \$6,393,365.40

NOTICE OF ELECTION:

Published in The Nevada Daily Mail/The Herald-Tribune on March 21, March 24, March 28, and March 31, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 1,073 No - 510

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26036

BONDS ISSUED BY: New Franklin R-I School District

AMOUNT OF ISSUE: \$1,390,000.00 (Refunding Bonds Series 2012)

COUNTY: Howard

DATE OF ISSUE: May 22, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$850,000 of the District General Obligation Bonds, Series 2008, and \$530,000 of the District's General Obligation Refunding Bonds, Series 2010

Rate of Interest		Amount	Maturity
2.000 %	\$	120,000.00	03/01/2015
2.250 %		120,000.00	03/01/2016
2.500 %		125,000.00	03/01/2017
1.300 %		135,000.00	03/01/2018
1.600 %		140,000.00	03/01/2019
1.800 %		150,000.00	03/01/2020
2.000 %		100,000.00	03/01/2021
2.200 %		125,000.00	03/01/2022
2.400 %		125,000.00	03/01/2023
2.500 %		125,000.00	03/01/2024
2.600 %		125,000.00	03/01/2025

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,389,928.30

INTEREST RATE:

2.1538%

%

TAX CREDIT RATE:

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2012

REGISTRATION NO.: 26035

BONDS ISSUED BY: Festus R-VI School District

AMOUNT OF ISSUE: \$5,000,000.00 (Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: May 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing renovation and repair improvements to the existing facilities of the District, including, without limitation, HVAC replacement and new units, lighting upgrades, locker replacement and renovation of locker rooms, and, to the extent funds are available, other repair, renovation and replacement improvements to the existing facilities of the District, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.000 %	\$ 1,500,000.00	03/01/2016
1.150 %	1,500,000.00	03/01/2017
1.300 %	2,000,000.00	03/01/2018

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100%.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,962,500.00

INTEREST RATE: 1.3446%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$240,933,059.00

INDEBTEDNESS: (Including this issue) \$11,975,000.00

NOTICE OF ELECTION: Published in The Countian on March 16 and March 23, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 999 No - 615

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2012

REGISTRATION NO.: 26034

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2012)

COUNTY: Jackson

DATE OF ISSUE: May 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of the third phase of the building program to construct, equip, and furnish school facilities at the Grain Valley North Middle School; to the extent of funds available, complete other improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
2.200 %	\$ 3,000,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,982,000.00

INTEREST RATE: 2.2623%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$243,331,311.00

INDEBTEDNESS: (Including this issue) \$39,200,000.00

NOTICE OF ELECTION: Published in The Examiner on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,033 No - 463

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26033

BONDS ISSUED BY: Concordia R-II School District

AMOUNT OF ISSUE: \$3,150,000.00 (Series 2012)

COUNTY: Lafayette and Johnson

DATE OF ISSUE: May 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing lease financings in order to increase funds available for operating needs; to complete heating, ventilation and air conditioning improvements, roof repairs and replacement, wall repairs and maintenance, and to the extent funds are available, to complete other maintenance, renovation and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
0.600 %	\$ 200,000.00	03/01/2014	
0.750 %	150,000.00	03/01/2015	
1.000 %	150,000.00	03/01/2016	
1.150 %	200,000.00	03/01/2017	
1.300 %	150,000.00	03/01/2018	
1.500 %	150,000.00	03/01/2019	
1.700 %	150,000.00	03/01/2020	
1.850 %	150,000.00	03/01/2021	
2.000 %	150,000.00	03/01/2022	
2.200 %	150,000.00	03/01/2023	
2.300 %	150,000.00	03/01/2024	
2.500 %	175,000.00	03/01/2025	
2.600 %	175,000.00	03/01/2026	
2.750 %	200,000.00	03/01/2027	
	150,000.00	03/01/2028 *	
	150,000.00	03/01/2029 *	
	150,000.00	03/01/2030 *	
	200,000.00	03/01/2031 *	
	200,000.00	03/01/2032 *	
3.125 %	850,000.00	03/01/2032	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$3,109,050.00

INTEREST RATE:

2.645%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$45,181,317.00

(Including this issue) \$3,225,000.00

INDEBTEDNESS:

Published in the Concordian on March 21 and March 28, 2012

NOTICE OF ELECTION:

April 3, 2012

DATE OF ELECTION:

Yes - 419 No - 104

ELECTION RESULTS:

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26032

BONDS ISSUED BY: Reorganized School District R-1

AMOUNT OF ISSUE: \$6,730,000.00 (Refunding Bonds Series 2012)

COUNTY: Clay

DATE OF ISSUE: May 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) redeem and retire and thereby refund \$1,045,000 principal amount of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2003 (Missouri Direct Deposit Program) (the "Refunded Series 2003 Bonds"), of which Series 2003 Bonds in the aggregate principal amount of \$1,045,000 remain outstanding and unpaid as of the Dated Date hereof and (ii) redeem and retire and thereby refund \$5,660,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2005B (Missouri Direct Deposit Program) (the "Refunded Series 2005B Bonds"), of which Series 2005B Bonds in the aggregate principal amount of \$6,540,000 remain outstanding and unpaid as of the Dated Date hereof.

Rate of Interest		Amount	Maturity
3.000 %	\$	500,000.00	03/01/2013
3.000 %		530,000.00	03/01/2014
3.000 %		370,000.00	03/01/2016
3.000 %		480,000.00	03/01/2017
3.000 %		560,000.00	03/01/2018
3.000 %		610,000.00	03/01/2019
3.125 %		650,000.00	03/01/2020
3.250 %		690,000.00	03/01/2021
3.250 %		735,000.00	03/01/2022
3.250 %		780,000.00	03/01/2023
3.375 %		825,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2019, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$7,203,381.20

INTEREST RATE: 2.1313%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26031

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$33,750,000.00 (Series 2012)
(remainder of \$42,900,000 authorized)

COUNTY: Taney

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building a new elementary school building, building additional classrooms to the high school to serve the Freshman class, constructing an Activity Center, purchasing the existing Corporate Woods office complex and repairing and renovating existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
4.000 %	\$	5,000,000.00	03/01/2026
4.000 %		4,500,000.00	03/01/2027
3.500 %		5,500,000.00	03/01/2028
4.500 %		3,025,000.00	03/01/2029
3.625 %		2,975,000.00	03/01/2030
3.750 %		4,500,000.00	03/01/2031
4.375 %		6,000,000.00	03/01/2032
3.750 %		2,250,000.00	03/01/2032

ARE BONDS CALLABLE:

The Bonds may be called for redemption and payment at the option of the District on March 1, 2022 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the District in its sole discretion shall determine (and by lot or such other manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at the redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$34,089,060.50

INTEREST RATE: 3.8697%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$666,236,999.00

INDEBTEDNESS: (Including this issue) \$77,419,015.00

NOTICE OF ELECTION: Published in the Branson Tri-Lakes News on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 1,310 No - 496

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26030

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2012)

COUNTY: Lincoln, Montgomery and Warren

DATE OF ISSUE: May 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of the new Early Childhood Education Center; to complete renovation, repair and replacement improvements to the Claude Brown Building including heating, ventilation, air conditioning, water and sewer systems; to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
2.100 %	\$ 1,000,000.00	03/01/2023
2.250 %	1,000,000.00	03/01/2024
2.400 %	1,000,000.00	03/01/2025

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,967,000.00

INTEREST RATE: 2.3641%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$412,340,762.00

INDEBTEDNESS: (Including this issue) \$54,755,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat on March 21 and March 28, 2012; Published in the Wellsville Optic-News on March 21 and March 28, 2012; Lincoln County Journal on March 20 and March 27, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 2,039 No - 861

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26029

BONDS ISSUED BY: Crystal City School District No. 47

AMOUNT OF ISSUE: \$500,000.00 (Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: May 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing facility and equipment lease financings in order to increase funds available for operating needs; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.500 %	\$ 100,000.00	03/01/2019
1.700 %	100,000.00	03/01/2020
1.850 %	100,000.00	03/01/2021
2.000 %	100,000.00	03/01/2022
2.150 %	100,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$493,500.00

INTEREST RATE:

2.0349%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$58,271,010.00

INDEBTEDNESS:

(Including this issue) \$4,340,000.00

NOTICE OF ELECTION:

Published in The Countian on March 16 and March 23, 2012

DATE OF ELECTION:

April 3, 2012

ELECTION RESULTS:

Yes - 290 No - 107

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26028

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$17,385,000.00 (Refunding Bonds Series 2012B)

COUNTY: Jackson

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$17,725,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2004 (the "Series 2004 Bonds"), of which Series 2004 Bonds in the aggregate principal amount of \$37,505,000 remain outstanding and unpaid as of the Dated Date hereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,115,000.00	03/01/2015
3.000 %	900,000.00	03/01/2015
2.000 %	900,000.00	03/01/2016
3.000 %	1,150,000.00	03/01/2016
2.000 %	825,000.00	03/01/2017
4.000 %	575,000.00	03/01/2017
3.000 %	700,000.00	03/01/2017
3.000 %	1,830,000.00	03/01/2018
4.000 %	300,000.00	03/01/2018
3.000 %	2,190,000.00	03/01/2019
3.000 %	1,740,000.00	03/01/2020
4.000 %	500,000.00	03/01/2020
3.000 %	2,290,000.00	03/01/2021
3.000 %	1,670,000.00	03/01/2022
2.000 %	700,000.00	03/01/2022

ARE BONDS CALLABLE:

The Series 2012B Bonds bearing Stated Maturities in the years 2021 and thereafter, may be called for redemption and payment at the option of the District on March 1, 2020 and thereafter, as a whole or in part (and if in part in integral multiples of \$5,000) at any time, at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$18,615,471.20

INTEREST RATE:

1.7464%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26027

BONDS ISSUED BY: Buchanan County R-IV School District

AMOUNT OF ISSUE: \$1,395,000.00 (Refunding Bonds Series 2012)

COUNTY: Buchanan

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$405,000 of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2001 and \$990,000 of the District's General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2007

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
5.000 %	\$	125,000.00	03/01/2013
5.000 %		125,000.00	03/01/2014
4.850 %		135,000.00	03/01/2015
1.000 %		140,000.00	03/01/2016
1.150 %		140,000.00	03/01/2017
1.300 %		140,000.00	03/01/2018
1.500 %		140,000.00	03/01/2019
1.700 %		50,000.00	03/01/2020
1.850 %		150,000.00	03/01/2021
2.000 %		150,000.00	03/01/2022
2.500 %		100,000.00	03/01/2025

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,407,139.60

INTEREST RATE:

1.8751%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26026

BONDS ISSUED BY: School District of Jennings

AMOUNT OF ISSUE: \$5,900,000.00 (Series 2012)
(remainder of \$11,500,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping schoolhouse sites, buildings and related facilities, and issue general obligation bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 150,000.00	03/01/2016
2.000 %	200,000.00	03/01/2017
2.000 %	125,000.00	03/01/2018
2.000 %	240,000.00	03/01/2019
2.000 %	240,000.00	03/01/2020
2.250 %	270,000.00	03/01/2021
2.375 %	310,000.00	03/01/2022
2.500 %	305,000.00	03/01/2023
2.750 %	410,000.00	03/01/2024
3.000 %	275,000.00	03/01/2025
3.000 %	290,000.00	03/01/2026
3.000 %	555,000.00	03/01/2027
3.000 %	640,000.00	03/01/2028
3.000 %	485,000.00	03/01/2029
3.000 %	680,000.00	03/01/2030
3.000 %	725,000.00	03/01/2031

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$5,969,622.15

INTEREST RATE:

2.7238%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$112,763,900.00

INDEBTEDNESS:

(Including this issue) \$14,149,874.00

NOTICE OF ELECTION:

Published in The Countian on March 23 and March 30, 2011

DATE OF ELECTION:

April 5, 2011

ELECTION RESULTS:

Yes - 1,058 No - 701

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26025

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$38,500,000.00 (Series 2012)
(a portion of \$49,500,000 authorized)

COUNTY: Platte

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping its school facilities including but not limited to (a)improvements and renovations to various school buildings including technology infrastructure, fire alarm and security systems, lighting, roofing, parking, pavement, building access, electrical and restroom improvements, (b)constructing additional classroom space at Park Hill High School, Park Hill South High School and Congress Middle School, (c)constructing, furnishing and equipping a new elementary school, and (d)the purchase of land

Rate of Interest	Amount	Maturity
3.000 %	\$ 865,000.00	03/01/2019
3.000 %	1,070,000.00	03/01/2020
3.000 %	3,075,000.00	03/01/2021
3.000 %	3,075,000.00	03/01/2022
3.000 %	2,935,000.00	03/01/2023
4.000 %	3,160,000.00	03/01/2024
4.000 %	3,415,000.00	03/01/2025
3.000 %	3,660,000.00	03/01/2026
4.000 %	3,910,000.00	03/01/2027
3.000 %	4,170,000.00	03/01/2028
4.000 %	4,440,000.00	03/01/2029
3.250 %	4,725,000.00	03/01/2030

ARE BONDS CALLABLE:

At the option of the District, Bonds may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Wells Fargo Bank, N.A., Charlotte, North Carolina

PURCHASE PRICE:

\$39,893,888.05

INTEREST RATE:

3.1146%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,452,010,209.00

(Including this issue) \$110,010,000.00

NOTICE OF ELECTION:

Published in The Landmark on March 23 and March 30, 2011; Published in The Platte County Citizen on March 23 and March 30, 2011

DATE OF ELECTION:

April 5, 2011

ELECTION RESULTS:

Yes - 7,206 No - 1,762

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Bids submitted electronically through BiDCOMP/Parity

NUMBER OF BIDS RECEIVED: 6

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26024

BONDS ISSUED BY: City of Carl Junction

AMOUNT OF ISSUE: \$4,485,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover refunding the Refunded Bonds and paying the costs associated with the issuance of the Bonds and the refunding of the Refunded Bonds \$4,455,000 General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
2.000 %	\$ 40,000.00	03/01/2014
2.000 %	200,000.00	03/01/2015
2.000 %	215,000.00	03/01/2016
2.000 %	225,000.00	03/01/2017
3.000 %	245,000.00	03/01/2018
3.000 %	260,000.00	03/01/2019
3.000 %	275,000.00	03/01/2020
3.000 %	295,000.00	03/01/2021
3.000 %	320,000.00	03/01/2022
3.250 %	340,000.00	03/01/2023
3.250 %	365,000.00	03/01/2024
3.250 %	385,000.00	03/01/2025
3.250 %	415,000.00	03/01/2026
3.375 %	435,000.00	03/01/2027
3.375 %	470,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and thereafter in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$4,604,262.75

INTEREST RATE: 2.8412%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26023

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2012C)
(remainder of \$7,000,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, heating, ventilation and air conditioning improvements, roof repairs and replacement where necessary, parking lot improvements, window replacement; provide for the instructional needs; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
0.060 %	\$ 300,000.00	03/01/2014
0.750 %	200,000.00	03/01/2015
1.000 %	500,000.00	03/01/2016
1.200 %	500,000.00	03/01/2017

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in inverse order of maturity by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,483,500.00

INTEREST RATE:

1.333%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$432,544,063.00

INDEBTEDNESS:

(Including this issue) \$31,575,966.00

NOTICE OF ELECTION:

Published in the Jackson County Advocate on March 24 and March 31, 2011

DATE OF ELECTION:

April 5, 2011

ELECTION RESULTS:

Yes - 3,721 No - 1,427

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26022

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$5,500,000.00 (Series 2012A)
(a portion of \$7,000,000 authorized)

COUNTY: Jackson

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, heating, ventilation and air conditioning improvements, roof repairs and replacement where necessary, parking lot improvements, window replacement; provide for the instructional needs; and issues bonds, a portion of which may include Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.250 %	\$ 5,500,000.00	03/01/2027

ARE BONDS CALLABLE:

The Bonds are not subject to optional or mandatory sinking fund redemption. The Bonds are subject to extraordinary mandatory redemption, in whole or in part, on July 29, 2015, at a redemption price equal to the principal amount of the Bonds to be redeemed, payable from unexpended available project proceeds of the Bonds held by the District, but only to the extent that the District fails to spend all of the available project proceeds of the Bonds within three years from the date of issuance of the Bonds. The date for extraordinary mandatory redemption of the bonds may be extended if the District applies for an extension of the three year expenditure period before the expiration of the initial three year period, and the Internal Revenue Service grants an extension. The amount of the Bonds subject to extraordinary mandatory redemption will be reduced (possibly to zero) to the extent the District spends available project proceeds of the Bonds during such an extension. The Bonds are subject to extraordinary optional redemption, upon a Determination of Loss of Qualified Zone Academy Bond Status or Specified Tax Credit Bond Status on the date designated by the District, which date shall be not less than 45 days and not more than 60 days after the Date of Loss of Qualified Zone Academy Bond Status or Loss of Specified Tax Credit Bond Status. The redemption price shall be an amount equal to the principal amount of the Bonds called for redemption, plus interest accrued thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$5,439,500.00

INTEREST RATE:

4.3519%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$432,544,063.00

INDEBTEDNESS:

(Including this issue) \$31,575,966.00

NOTICE OF ELECTION:

Published in the Jackson County Advocate on March 24 and March 31, 2011

DATE OF ELECTION:

April 5, 2011

ELECTION RESULTS:

Yes - 3,721 No - 1,427

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 24, 2012

REGISTRATION NO.: 26021

BONDS ISSUED BY: Fayette R-III School District

AMOUNT OF ISSUE: \$2,085,000.00 (Refunding Bonds Series 2012)

COUNTY: Howard

DATE OF ISSUE: April 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$325,000 of the District's General Obligation Bonds, Series 2005, and \$1,750,000 of the District's General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
3.550 %	\$ 325,000.00	03/01/2013
4.000 %	175,000.00	03/01/2014
4.000 %	180,000.00	03/01/2015
4.000 %	190,000.00	03/01/2016
1.100 %	195,000.00	03/01/2017
1.300 %	200,000.00	03/01/2018
1.600 %	200,000.00	03/01/2019
1.900 %	205,000.00	03/01/2020
2.100 %	205,000.00	03/01/2021
2.200 %	210,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,119,812.32

INTEREST RATE:

1.8294%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 24, 2012

REGISTRATION NO.: 26020

BONDS ISSUED BY: North Kansas City School District 74

AMOUNT OF ISSUE: \$31,645,000.00 (Refunding Bonds Series 2012)

COUNTY: Clay

DATE OF ISSUE: April 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$31,355,000 Series 2005 and \$285,000 Series 2007

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	100,000.00	03/01/2013
2.000 %		175,000.00	03/01/2014
2.000 %		175,000.00	03/01/2015
4.000 %		2,245,000.00	03/01/2016
4.000 %		2,700,000.00	03/01/2017
4.000 %		2,805,000.00	03/01/2018
5.000 %		2,930,000.00	03/01/2019
4.500 %		3,070,000.00	03/01/2020
4.500 %		3,205,000.00	03/01/2021
4.500 %		3,350,000.00	03/01/2022
4.000 %		3,490,000.00	03/01/2023
4.000 %		3,630,000.00	03/01/2024
4.000 %		3,770,000.00	03/01/2025

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on March 1, 2023, and thereafter may be redeemed and paid prior to maturity on March 1, 2022, and thereafter in whole or in part at any time in such amount for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE:

\$35,909,684.55

INTEREST RATE:

2.4681%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 17, 2012

REGISTRATION NO.: 26019

BONDS ISSUED BY: City of Richmond Heights, Manhassett Village Neighborhood Improvement District

AMOUNT OF ISSUE: \$2,570,000.00 (Refunding Bonds Series 2012) COUNTY: St. Louis

DATE OF ISSUE: April 19, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of refunding certain neighborhood improvement district general obligation bonds, \$2,570,000 Series 2006

Rate of Interest		Amount	Maturity
2.000 %	\$	185,000.00	04/01/2015
2.000 %		180,000.00	04/01/2016
3.000 %		185,000.00	04/01/2017
3.000 %		190,000.00	04/01/2018
3.000 %		195,000.00	04/01/2019
3.000 %		200,000.00	04/01/2020
3.000 %		210,000.00	04/01/2021
3.250 %		215,000.00	04/01/2022
3.750 %		220,000.00	04/01/2023
4.000 %		230,000.00	04/01/2024
4.000 %		240,000.00	04/01/2025
4.000 %		320,000.00	04/01/2026

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on April 1, 2023, and thereafter may be called for redemption and payment prior to maturity on April 1, 2022, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$2,762,623.45

INTEREST RATE: 2.5201%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 16, 2012

REGISTRATION NO.: 26018

BONDS ISSUED BY: Greenville R-II School District

AMOUNT OF ISSUE: \$3,610,000.00 (Refunding Bonds Series 2012)

COUNTY: Wayne

DATE OF ISSUE: April 17, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$3,610,000 General Obligation Bonds, Series 2008

Mandatory Redemption*

Rate of Interest		Amount	Maturity
3.000 %	\$	210,000.00	03/01/2015
3.000 %		220,000.00	03/01/2016
3.000 %		225,000.00	03/01/2017
3.000 %		230,000.00	03/01/2018
3.000 %		240,000.00	03/01/2019
3.000 %		245,000.00	03/01/2020
3.000 %		250,000.00	03/01/2021
3.000 %		260,000.00	03/01/2022
3.000 %		270,000.00	03/01/2023
3.000 %		275,000.00	03/01/2024
3.000 %		285,000.00	03/01/2025
3.000 %		290,000.00	03/01/2026
		300,000.00	03/01/2027 *
		310,000.00	03/01/2028 *
3.000 %		610,000.00	03/01/2028

ARE BONDS CALLABLE:

At the District's option, the Bonds maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to maturity on March 1, 2017 and thereafter, as a whole or in part, on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE:

\$3,699,009.30

INTEREST RATE:

2.7076%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 12, 2012

REGISTRATION NO.: 26017

BONDS ISSUED BY: City of Senath

AMOUNT OF ISSUE: \$500,000.00 (Series 2012)

COUNTY: Dunklin

DATE OF ISSUE: April 13, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of extending and improving the streets of the City

Rate of Interest	Amount	Maturity
1.250 %	\$ 35,000.00	04/01/2013
1.600 %	35,000.00	04/01/2014
2.000 %	35,000.00	04/01/2015
2.250 %	40,000.00	04/01/2016
2.500 %	40,000.00	04/01/2017
3.000 %	40,000.00	04/01/2018
3.250 %	40,000.00	04/01/2019
3.500 %	45,000.00	04/01/2020
3.800 %	45,000.00	04/01/2021
4.000 %	45,000.00	04/01/2022
4.100 %	50,000.00	04/01/2023
4.200 %	50,000.00	04/01/2024

ARE BONDS CALLABLE:

At the option of the City, Bonds maturing on April 1, 2019, and thereafter may be redeemed and paid prior to maturity on April 1, 2018, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

April 1 and October 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

McLiney and Company, Kansas City, Missouri

PURCHASE PRICE:

\$475,000.00

INTEREST RATE:

4.3781%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$8,838,544.00

INDEBTEDNESS:

(Including this issue) \$500,000.00

NOTICE OF ELECTION:

Published in the Daily Dunklin Democrat on October 25, 2011 and November 1, 2011

DATE OF ELECTION:

November 8, 2011

ELECTION RESULTS:

Yes - 88 No - 28

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 10, 2012

REGISTRATION NO.: 26016

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$9,650,000.00 (Refunding Bonds Series 2012B)

COUNTY: Jackson

DATE OF ISSUE: April 12, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to refund \$9,650,000 of the outstanding callable principal amount of the District's General Obligation Bonds, \$3,000,000 Series 2007A, \$2,956,000 Series 2008A and \$3,700,000 Series 2009

Rate of Interest	Amount	Maturity
2.000 %	\$ 2,350,000.00	03/01/2013
0.600 %	1,700,000.00	03/01/2014
0.750 %	1,700,000.00	03/01/2015
0.950 %	1,200,000.00	03/01/2016
1.100 %	1,300,000.00	03/01/2017
1.300 %	1,400,000.00	03/01/2018

ARE BONDS CALLABLE:

The Bonds maturing on and after March 1, 2015 may be called for redemption and payment prior to their stated Maturity at the option of the District on March 1, 2014 and thereafter as a whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, in the manner prescribed by the Registrar for partial redemption of Bonds within a single maturity, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$9,577,055.50

INTEREST RATE:

1.3379%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 9, 2012

REGISTRATION NO.: 26015

BONDS ISSUED BY: Center School District No. 58

AMOUNT OF ISSUE: \$6,314,973.00 (Refunding Bonds Series 2012)

COUNTY: Jackson

DATE OF ISSUE: April 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$6,315,000 General Obligation Bonds, Series 2005

Rate of Interest		Amount	Maturity
2.000 %	\$	85,000.00	03/01/2013
2.000 %		85,000.00	03/01/2014
2.000 %		275,000.00	03/01/2015
2.000 %		280,000.00	03/01/2016
2.000 %		280,000.00	03/01/2017
2.000 %		300,000.00	03/01/2018
2.000 %		350,000.00	03/01/2019
2.000 %		950,000.00	03/01/2020
21.290 %		119,973.00	03/01/2021 **
2.500 %		3,590,000.00	03/01/2022

ARE BONDS CALLABLE:

At the option of the District, Current Interest Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2019, and thereafter in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$6,912,619.93

INTEREST RATE:

2.09636%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their Stated Maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26014

BONDS ISSUED BY: Stone County

AMOUNT OF ISSUE: \$1,115,000.00 (Refunding Bonds Series 2012)
(Edgewater Village Neighborhood Improvement District)

COUNTY: Stone

DATE OF ISSUE: April 5, 2012

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds, \$1,340,000 General Obligation Bonds, Series 2000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 120,000.00	09/01/2013
2.000 %	135,000.00	09/01/2014
2.000 %	135,000.00	09/01/2015
3.000 %	140,000.00	09/01/2016
3.000 %	140,000.00	09/01/2017
3.000 %	145,000.00	09/01/2018
3.000 %	150,000.00	09/01/2019
3.000 %	150,000.00	09/01/2020

ARE BONDS CALLABLE:

At the County's option, the Bonds or portions thereof maturing on September 1 in the years 2019 and thereafter may be called for redemption and payment prior to their Stated Maturity on September 1, 2018, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$1,156,155.10

INTEREST RATE:

2.0417%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26013

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$59,710,000.00 (Refunding and Improvement Bonds
Series 2010) (a portion of \$120,000,000 authorized)

COUNTY: Boone

DATE OF ISSUE: April 4, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$27,225,000 outstanding general obligation bonds of the District, \$7,500,000, Series 2004A, \$9,235,000 Series 2005A, \$10,490,000 Series 2005B
II. For the purpose of completing, without limitation, constructing a new high school; acquiring and developing sites for and constructing a new elementary school; for constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities; making roofing, heating, air conditioning, ventilation and general improvements in numerous buildings; acquiring technology for the District; and constructing and equipping new gymnasiums at existing high schools (\$33,000,000)

Rate of Interest		Amount	Maturity
2.000 %	\$	5,200,000.00	03/01/2013
1.500 %		800,000.00	03/01/2014
4.000 %		6,500,000.00	03/01/2014
2.000 %		3,000,000.00	03/01/2015
2.000 %		2,740,000.00	03/01/2016
1.750 %		1,000,000.00	03/01/2017
2.000 %		1,815,000.00	03/01/2017
2.000 %		1,175,000.00	03/01/2018
3.000 %		2,205,000.00	03/01/2018
3.000 %		2,225,000.00	03/01/2019
4.000 %		2,490,000.00	03/01/2020
3.500 %		1,315,000.00	03/01/2021
3.500 %		1,545,000.00	03/01/2022
4.000 %		1,790,000.00	03/01/2023
4.000 %		2,050,000.00	03/01/2024
4.000 %		2,320,000.00	03/01/2025
4.000 %		2,490,000.00	03/01/2026
4.000 %		2,670,000.00	03/01/2027
4.250 %		2,855,000.00	03/01/2028
4.250 %		3,055,000.00	03/01/2029
4.375 %		3,265,000.00	03/01/2030
4.500 %		3,485,000.00	03/01/2031
4.500 %		3,720,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the District, the Bonds maturing on March 1, 2023 and thereafter or portions thereof may be redeemed and paid prior to the maturity on March 1, 2022, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$63,537,805.70

INTEREST RATE:

3.0996%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$1,992,198,228.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$267,840,000.00

NOTICE OF ELECTION:

I. Not applicable II. Published in the Columbia Missourian on March 24, 2010 and April 4, 2010

DATE OF ELECTION:

I. Not applicable II. April 6, 2010

ELECTION RESULTS:

I. Not applicable II. Yes - 17,253 No - 5,089

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 3, 2012

REGISTRATION NO.: 26012

BONDS ISSUED BY: Nixa Reorganized School District No. R-2

AMOUNT OF ISSUE: \$9,000,000.00 (Series 2012B)

COUNTY: Christian, Stone and
Greene

DATE OF ISSUE: April 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of building additions to and renovating, repairing and improving existing school buildings and facilities and furnishing and equipping the same and acquiring school buses

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 750,000.00	03/01/2022
3.000 %	750,000.00	03/01/2023
4.000 %	750,000.00	03/01/2025
4.000 %	750,000.00	03/01/2026
4.000 %	1,000,000.00	03/01/2027
4.000 %	1,000,000.00	03/01/2028
4.000 %	1,000,000.00	03/01/2029
4.000 %	1,000,000.00	03/01/2030
4.000 %	1,000,000.00	03/01/2031
4.000 %	1,000,000.00	03/01/2032

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$9,929,967.50

INTEREST RATE:

2.982%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$378,950,068.80

INDEBTEDNESS:

(Including this issue) \$56,595,826.00

NOTICE OF ELECTION:

Published in the Christian County Headliner News on January 25, 2012 and February 1, 2012; Published in The Crane Chronicle/Stone County Republican on January 26, 2012 and February 2, February 9 and February 16, 2012

DATE OF ELECTION:

February 7, 2012

ELECTION RESULTS:

Yes - 3,316 No - 1,013

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 26, 2012

REGISTRATION NO.: 26011

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$5,080,000.00 (Refunding Bonds Series 2012A)

COUNTY: Jackson

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$5,195,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2003

Rate of Interest		Amount	Maturity
2.000 %	\$	520,000.00	03/01/2013
2.000 %		520,000.00	03/01/2014
2.000 %		530,000.00	03/01/2015
2.000 %		550,000.00	03/01/2016
2.000 %		550,000.00	03/01/2017
2.000 %		585,000.00	03/01/2018
2.000 %		600,000.00	03/01/2019
2.000 %		600,000.00	03/01/2020
2.000 %		625,000.00	03/01/2021

ARE BONDS CALLABLE:

The Series 2012A Bonds bearing Stated Maturities in the years 2019 through 2021, inclusive, may be called for redemption and payment at the option of the District on March 1, 2018 and thereafter, as a whole or in part at any time (and if in part, in integral multiples of \$5,000), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$5,245,712.85

INTEREST RATE:

1.3339%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2012

REGISTRATION NO.: 26010

BONDS ISSUED BY: The School District of Springfield R-12

AMOUNT OF ISSUE: \$28,265,000.00 (Refunding Bonds Series 2012)

COUNTY: Greene

DATE OF ISSUE: March 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$30,000,000, General Obligation Bonds, Series 2003

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	1,035,000.00	03/01/2014
2.000 %		1,275,000.00	03/01/2015
2.000 %		500,000.00	03/01/2016
2.000 %		3,200,000.00	03/01/2017
3.000 %		500,000.00	03/01/2017
2.000 %		1,100,000.00	03/01/2018
4.000 %		1,300,000.00	03/01/2018
3.000 %		500,000.00	03/01/2019
2.000 %		2,610,000.00	03/01/2019
3.000 %		450,000.00	03/01/2020
2.000 %		2,315,000.00	03/01/2020
4.000 %		220,000.00	03/01/2021
3.000 %		3,950,000.00	03/01/2021
4.000 %		3,500,000.00	03/01/2022
3.000 %		1,065,000.00	03/01/2022
4.000 %		4,270,000.00	03/01/2023
3.000 %		475,000.00	03/01/2023

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their maturity.

BOND REGISTRAR: BOKF, NA, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$30,777,979.65

INTEREST RATE: 1.8492%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2012

REGISTRATION NO.: 26009

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$1,855,000.00 (Refunding Bonds Series 2012B)

COUNTY: St. Louis

DATE OF ISSUE: March 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$1,855,000, Series 2003B

Rate of Interest	Amount	Maturity
1.000 %	\$ 90,000.00	03/01/2013
1.000 %	945,000.00	03/01/2014
1.000 %	820,000.00	03/01/2015

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,858,577.60

INTEREST RATE: 0.9157%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2012

REGISTRATION NO.: 26008

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$23,365,000.00 (Refunding Bonds Series 2012A)

COUNTY: St. Louis

DATE OF ISSUE: March 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding certain outstanding general obligation bonds of the District, \$24,320,000, Series 2005

Rate of Interest	Amount	Maturity
2.000 %	\$ 940,000.00	03/01/2016
1.250 %	2,400,000.00	03/01/2017
4.000 %	2,445,000.00	03/01/2018
3.000 %	2,615,000.00	03/01/2019
4.000 %	3,560,000.00	03/01/2020
5.000 %	5,545,000.00	03/01/2021
5.000 %	5,860,000.00	03/01/2022

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$27,210,754.75

INTEREST RATE: 1.9781%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2012

REGISTRATION NO.: 26007

BONDS ISSUED BY: Ferguson Reorganized School District R-2

AMOUNT OF ISSUE: \$15,000,000.00 (Series 2012)
(remainder of \$25,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: March 27, 2012

MONTH OF MATURITY: May

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including (1) safety measures and infrastructure, (2) maintenance of current facilities by continuing to fund major capital repairs and improvements, (3) renovations for instructional areas, and (4) technology infrastructure and classroom technology, and issue general obligation bonds for the payment thereof

Rate of Interest		Amount	Maturity
2.000 %	\$	2,050,000.00	05/01/2013
2.000 %		1,700,000.00	05/01/2014
2.000 %		950,000.00	05/01/2015
2.000 %		975,000.00	05/01/2016
2.000 %		1,025,000.00	05/01/2017
2.000 %		1,050,000.00	05/01/2018
2.000 %		1,100,000.00	05/01/2019
2.250 %		1,125,000.00	05/01/2020
2.500 %		1,175,000.00	05/01/2021
4.000 %		1,225,000.00	05/01/2022
3.500 %		150,000.00	05/01/2023
4.000 %		1,125,000.00	05/01/2023
5.000 %		1,350,000.00	05/01/2024

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on May 1, 2023 and thereafter may be called for redemption and payment prior to maturity on May 1, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

May 1 and November 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$15,866,842.00

INTEREST RATE:

2.0912%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$1,079,611,000.00

(Including this issue) \$29,140,000.00

NOTICE OF ELECTION:

Published in The Countian on July 21 and July 28, 2010

DATE OF ELECTION:

August 3, 2010

ELECTION RESULTS:

Yes - 5,795 No - 2,517

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 19, 2012

REGISTRATION NO.: 26006

BONDS ISSUED BY: Hazelwood School District

AMOUNT OF ISSUE: \$61,450,000.00 (Refunding and Improvement Bonds
Series 2012) (a portion of \$120,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: March 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding of (1) paying a portion of the cost of the Project; (2) advance refunding a portion of the District's outstanding general obligation bonds, \$8,550,000, Series 2002 and \$33,975,000, Series 2005A; and (3) paying the costs of issuing the Bonds II. For the purposes of implementing Phase III of the long-range facilities improvement plan recommended by the Hazelwood 1st citizens advisory committee, including upgrading high school libraries and science labs, replacing out-of-date heating and cooling systems with more energy-efficient equipment, updating facilities to meet building codes, improving technology infrastructure, and installing elevators

Rate of Interest		Amount	Maturity
2.000 %	\$	600,000.00	03/01/2014
1.500 %		850,000.00	03/01/2015
2.000 %		50,000.00	03/01/2016
2.000 %		1,775,000.00	03/01/2017
3.000 %		1,730,000.00	03/01/2018
3.000 %		1,790,000.00	03/01/2019
2.000 %		975,000.00	03/01/2020
3.000 %		1,000,000.00	03/01/2020
5.000 %		2,035,000.00	03/01/2021
4.000 %		9,165,000.00	03/01/2022
3.000 %		575,000.00	03/01/2023
5.000 %		9,170,000.00	03/01/2023
5.000 %		7,945,000.00	03/01/2024
3.000 %		605,000.00	03/01/2025
3.000 %		615,000.00	03/01/2026
3.000 %		310,000.00	03/01/2027
3.500 %		395,000.00	03/01/2028
3.000 %		290,000.00	03/01/2029
3.000 %		1,575,000.00	03/01/2030
3.100 %		6,000,000.00	03/01/2031
4.000 %		5,000,000.00	03/01/2031
4.500 %		9,000,000.00	03/01/2032

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount ins such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C. and White Coleman & Associates, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$68,773,721.10

INTEREST RATE:

2.9587%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

I. Not applicable II. \$1,931,673,490.00

INDEBTEDNESS:

(Including this issue) I. Not applicable II. \$288,991,694.50

NOTICE OF ELECTION:

I. Not applicable II. Published in The Countian on October 20 and October 27, 2010

DATE OF ELECTION:

I. Not applicable II. November 2, 2010

ELECTION RESULTS:

I. Not applicable II. Yes - 31,497 No - 10,043

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 14, 2012

REGISTRATION NO.: 26005

BONDS ISSUED BY: Malden R-I School District

AMOUNT OF ISSUE: \$3,200,000.00 (Series 2012)

COUNTY: Dunklin

DATE OF ISSUE: March 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of certain facilities currently under lease to increase funds available for operating needs; to complete energy efficient heating, ventilation and air condition system upgrades; resurface parking lots; improve bus safety; install security fences; and complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
0.400 %	\$ 135,000.00	03/01/2013	
0.600 %	145,000.00	03/01/2015	
0.750 %	145,000.00	03/01/2016	
0.900 %	145,000.00	03/01/2017	
1.000 %	150,000.00	03/01/2017	
1.200 %	150,000.00	03/01/2018	
1.400 %	150,000.00	03/01/2019	
1.600 %	150,000.00	03/01/2020	
1.800 %	150,000.00	03/01/2021	
2.000 %	150,000.00	03/01/2022	
2.100 %	150,000.00	03/01/2023	
2.200 %	155,000.00	03/01/2024	
2.300 %	155,000.00	03/01/2025	
2.400 %	160,000.00	03/01/2026	
2.500 %	170,000.00	03/01/2027	
	175,000.00	03/01/2028 *	
	180,000.00	03/01/2029 *	
	190,000.00	03/01/2030 *	
	195,000.00	03/01/2031 *	
	200,000.00	03/01/2032 *	
3.125 %	940,000.00	03/01/2032	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$3,158,400.00

INTEREST RATE:

2.6028%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$43,813,962.00

INDEBTEDNESS:

(Including this issue) \$4,805,000.00

NOTICE OF ELECTION:

Published in the Delta News Citizen on February 1, 2012

DATE OF ELECTION:

February 7, 2012

ELECTION RESULTS:

Yes - 354 No - 130

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 13, 2012

REGISTRATION NO.: 26004

BONDS ISSUED BY: North Callaway County R-I School District

AMOUNT OF ISSUE: \$2,915,000.00 (Refunding Bonds Series 2012)

COUNTY: Callaway

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,730,000 of the District's General Obligation Bonds, Series 2003 and \$1,185,000 of the District's General Obligation Refunding Bonds, Series 2009

Rate of Interest		Amount	Maturity
3.500 %	\$	260,000.00	03/01/2013
3.500 %		270,000.00	03/01/2014
3.500 %		275,000.00	03/01/2015
3.550 %		280,000.00	03/01/2016
1.000 %		100,000.00	03/01/2017
1.300 %		315,000.00	03/01/2019
1.500 %		330,000.00	03/01/2020
1.750 %		345,000.00	03/01/2021
2.000 %		360,000.00	03/01/2022
2.100 %		380,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,957,386.20

INTEREST RATE:

1.7872%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 26003

BONDS ISSUED BY: Moniteau County R-I School District

AMOUNT OF ISSUE: \$4,400,000.00 (Refunding Bonds Series 2012)

COUNTY: Moniteau

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$4,400,000 of the District General Obligation Bonds, Series 2008 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
0.600 %	\$ 310,000.00	03/01/2014
0.750 %	330,000.00	03/01/2015
0.850 %	200,000.00	03/01/2016
1.000 %	200,000.00	03/01/2017
1.150 %	200,000.00	03/01/2018
1.300 %	325,000.00	03/01/2019
1.500 %	355,000.00	03/01/2020
1.750 %	715,000.00	03/01/2021
2.000 %	865,000.00	03/01/2022
2.100 %	900,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,342,800.00

INTEREST RATE:

1.9234%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 26002

BONDS ISSUED BY: Crocker R-II School District

AMOUNT OF ISSUE: \$865,000.00 (Refunding Bonds Series 2012)

COUNTY: Pulaski

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose if providing funds for the redemption in advance of their maturity of \$865,000 of the District's General Obligation Refunding Bonds, Series 2010 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
0.400 %	\$ 125,000.00	03/01/2013
0.600 %	110,000.00	03/01/2014
0.750 %	120,000.00	03/01/2015
0.850 %	120,000.00	03/01/2016
1.000 %	140,000.00	03/01/2017
1.200 %	150,000.00	03/01/2018
1.400 %	100,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$853,755.00

INTEREST RATE: 1.3753%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 26001

BONDS ISSUED BY: Oak Grove R-VI School District

AMOUNT OF ISSUE: \$2,500,000.00 (Refunding Bonds Series 2012)

COUNTY: Jackson

DATE OF ISSUE: March 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,500,000 of the District's General Obligation Refunding Bonds, Series 2007 and to pay a portion of the costs of issuance thereof

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$		
	50,000.00	03/01/2013	*
	50,000.00	03/01/2014	*
0.600 %	100,000.00	03/01/2014	
0.750 %	50,000.00	03/01/2015	
	50,000.00	03/01/2016	*
	50,000.00	03/01/2017	*
1.000 %	100,000.00	03/01/2017	
1.200 %	50,000.00	03/01/2018	
1.400 %	50,000.00	03/01/2019	
1.600 %	50,000.00	03/01/2020	
1.800 %	950,000.00	03/01/2021	
2.000 %	1,150,000.00	03/01/2022	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,467,500.00

INTEREST RATE:

2.0168%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 26000

BONDS ISSUED BY: King City R-I School District

AMOUNT OF ISSUE: \$720,000.00 (Refunding Bonds Series 2012)

COUNTY: Gentry, Andrew
and DeKalb

DATE OF ISSUE: March 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$720,000 of the District's General Obligation Bonds, Series 2009A, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
0.400 %	\$ 150,000.00	03/01/2013
0.600 %	200,000.00	03/01/2014
0.750 %	200,000.00	03/01/2015
0.900 %	170,000.00	03/01/2016

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$713,520.00

INTEREST RATE: 1.1107%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25999

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$8,600,000.00 (Refunding Bonds Series 2012)

COUNTY: Platte

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: December

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the County,
\$4,000,000 Series 2003, \$2,900,000 Series 2004, \$835,000 Series 2004A and \$850,000 Series
2005A

Rate of Interest	Amount	Maturity
2.000 %	\$ 3,485,000.00	12/01/2012
2.000 %	5,115,000.00	12/01/2013

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$8,733,067.40

INTEREST RATE: 0.806%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25998

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$2,790,000.00 (Refunding Bonds Series 2012B)

COUNTY: Platte

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$2,740,000 General Obligation Bonds, Series 2005B and paying the costs related to issuance of the Bonds and the refunding of the Refunded Bonds

Rate of Interest		Amount	Maturity
3.000 %	\$	15,000.00	10/01/2013
3.000 %		200,000.00	10/01/2014
2.375 %		205,000.00	10/01/2015
2.375 %		210,000.00	10/01/2016
2.375 %		215,000.00	10/01/2017
3.000 %		220,000.00	10/01/2018
3.000 %		225,000.00	10/01/2019
3.000 %		235,000.00	10/01/2020
2.250 %		240,000.00	10/01/2021
2.250 %		245,000.00	10/01/2022
2.250 %		255,000.00	10/01/2023
2.500 %		260,000.00	10/01/2024
2.500 %		265,000.00	10/01/2025

ARE BONDS CALLABLE:

At the option of the City, Series 2012B Bonds may be called for redemption and payment, in whole or in part at any time on October 1, 2020 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

April 1 and October 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$2,919,058.55

INTEREST RATE: 1.9137%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25997

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$1,255,000.00 (Refunding Bonds Series 2012A)

COUNTY: Platte

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,235,000 General Obligation Bonds, Series 2004 and paying the costs related to issuance of the Bonds and the refunding of the Refunded Bonds

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	15,000.00	04/01/2013
2.000 %		110,000.00	04/01/2014
2.000 %		115,000.00	04/01/2015
2.000 %		115,000.00	04/01/2016
2.000 %		120,000.00	04/01/2017
3.000 %		125,000.00	04/01/2018
3.000 %		125,000.00	04/01/2019
3.000 %		130,000.00	04/01/2020
2.000 %		130,000.00	04/01/2021
2.000 %		135,000.00	04/01/2022
2.000 %		135,000.00	04/01/2023

ARE BONDS CALLABLE: At the option of the City, Series 2012A may be called for redemption and payment, in whole or in part at any time on April 1, 2020 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,302,946.40

INTEREST RATE: 1.7074%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25996

BONDS ISSUED BY: Lone Jack C-6 School District

AMOUNT OF ISSUE: \$3,310,000.00 ((Refunding Bonds Series 2012)

COUNTY: Jackson

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$1,450,000 Series 2005 and \$1,975,000 Series 2006

Rate of Interest		Amount	Maturity
2.000 %	\$	150,000.00	03/01/2013
2.000 %		390,000.00	03/01/2014
2.000 %		400,000.00	03/01/2015
2.000 %		410,000.00	03/01/2016
2.000 %		225,000.00	03/01/2017
1.125 %		535,000.00	03/01/2018
1.375 %		395,000.00	03/01/2019
1.600 %		400,000.00	03/01/2020
1.750 %		405,000.00	03/01/2021

ARE BONDS CALLABLE:

At the option of the District, the Bonds maturing March 1, 2018, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2017, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE:

\$3,333,161.30

INTEREST RATE:

1.4827%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25995

BONDS ISSUED BY: Pleasant Hope R-VI School District

AMOUNT OF ISSUE: \$1,245,000.00 (Refunding Bonds Series 2012)

COUNTY: Polk

DATE OF ISSUE: March 22, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,245,000 of the District's General Obligation Bonds, Series 2003

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$ 65,000.00	03/01/2014	*
	65,000.00	03/01/2015	*
0.850 %	130,000.00	03/01/2015	
1.000 %	100,000.00	03/01/2016	
1.150 %	100,000.00	03/01/2017	
1.300 %	160,000.00	03/01/2018	
1.400 %	185,000.00	03/01/2019	
1.600 %	205,000.00	03/01/2020	
1.750 %	225,000.00	03/01/2021	
2.000 %	140,000.00	03/01/2022	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,228,815.00

INTEREST RATE:

1.7549%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25994

BONDS ISSUED BY: Windsor C-1 School District

AMOUNT OF ISSUE: \$2,750,000.00 (Series 2012)
(remainder of \$12,400,000 authorized)

COUNTY: Jefferson

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, furnishing of additional classrooms, a new gymnasium/stage area, restrooms and teacher work area at the Intermediate Center; the expansion of the High School Library to meet Missouri School Improvement Program requirements; the expansion of science labs, classrooms, restrooms, and teacher work areas at the High School; to complete roof repairs at Freer Elementary, Windsor Elementary, the Middle and the High School; to complete electrical, lighting and HVAC upgrades throughout the District; to complete technology improvements throughout the District; to replace the Middle School gymnasium bleachers; to remodel the Middle School locker rooms; to renovate restrooms at Freer Elementary, the Middle School, and the Intermediate Center; to demolish the former Fifth Grade Center building; to demolish four older classrooms at the Intermediate Center due to structural concerns; renovation of the athletic facilities (track, athletic field and two tennis courts); to complete other improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
2.100 %	\$ 575,000.00	03/01/2023
2.200 %	1,825,000.00	03/01/2024
2.300 %	350,000.00	03/01/2025

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,719,750.00

INTEREST RATE:

2.3007%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$208,216,180.00

INDEBTEDNESS:

(Including this issue) \$30,634,344.15

NOTICE OF ELECTION:

Published in The Countian on March 18 and 25, 2011

DATE OF ELECTION:

April 5, 2011

ELECTION RESULTS:

Yes - 1,171 No - 413

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 8, 2012

REGISTRATION NO.: 25993

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$5,715,000.00 (Refunding Bonds Series 2012C)

COUNTY: St. Charles

DATE OF ISSUE: March 13, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$5,765,000, General Obligation Bonds, Series 2004A

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.000 %	\$	50,000.00	03/01/2013
2.000 %		55,000.00	03/01/2014
3.000 %		590,000.00	03/01/2015
3.000 %		615,000.00	03/01/2016
3.000 %		600,000.00	03/01/2017
3.000 %		585,000.00	03/01/2018
3.000 %		605,000.00	03/01/2019
3.000 %		625,000.00	03/01/2020
3.000 %		645,000.00	03/01/2021
3.000 %		660,000.00	03/01/2022
3.000 %		685,000.00	03/01/2023

ARE BONDS CALLABLE:

At the District's option, the Bonds maturing on March 1, 2021 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at a Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$6,246,183.00

INTEREST RATE:

1.5735%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 8, 2012

REGISTRATION NO.: 25992

BONDS ISSUED BY: Braymer C-4 School District

AMOUNT OF ISSUE: \$365,000.00 (Refunding Brnd Series 2012)

COUNTY: Caldwell

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$500,000 General Obligation Bonds, Series 1998 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 70,000.00	03/01/2013
2.000 %	75,000.00	03/01/2014
2.000 %	75,000.00	03/01/2015
2.000 %	75,000.00	03/01/2016
2.000 %	70,000.00	03/01/2017

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on and after March 1, 2017, may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2016, in whole or in part, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price equal to 100% of the principal amount of Bonds to be redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE:

\$369,649.00

INTEREST RATE:

1.5561%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 8, 2012

REGISTRATION NO.: 25991

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$6,250,000.00 (Refunding Bonds Series 2012)

COUNTY: Franklin

DATE OF ISSUE: March 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for redemption in advance of their maturity of \$6,250,000 of the District's General Obligation Bonds, Series 2003 and to pay a portion of the costs of issuance thereof

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
1.300 %	\$ 400,000.00	03/01/2018
1.400 %	400,000.00	03/01/2019
1.600 %	1,200,000.00	03/01/2020
1.750 %	1,200,000.00	03/01/2021
	1,400,000.00	03/01/2022 *
	1,650,000.00	03/01/2023 *
2.000 %	3,050,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$6,181,250.00

INTEREST RATE:

1.9577%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 7, 2012

REGISTRATION NO.: 25990

BONDS ISSUED BY: Hancock Place School District

AMOUNT OF ISSUE: \$5,000,000.00 Series 2012
(remainder of \$15,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: March 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a secondary multi-purpose facility at the Middle School; renovation of the High School kitchen commons, office support areas and gymnasium; acquisition of facilities currently under lease to increase funds available for operating needs; completion of other remodeling and repair improvements to existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 700,000.00	03/01/2026 *
	650,000.00	03/01/2027 *
	100,000.00	03/01/2028 *
	850,000.00	03/01/2029 *
	850,000.00	03/01/2030 *
	850,000.00	03/01/2031 *
	1,000,000.00	03/01/2032 *
5.000 %	5,000,000.00	03/01/2032

ARE BONDS CALLABLE:

THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,821,150.00

INTEREST RATE: 3.7062%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$159,705,230.00

INDEBTEDNESS: (Including this issue) \$23,952,083.26

NOTICE OF ELECTION: Published in The Countian on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 471 No - 154

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 5, 2012

REGISTRATION NO.: 25989

BONDS ISSUED BY: Francis Howell R-III School District

AMOUNT OF ISSUE: \$4,765,000.00 (Refunding Bonds Series 2012B)

COUNTY: St. Charles

DATE OF ISSUE: March 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District's remaining outstanding General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2003A, \$4,855,000 and (ii) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
4.000 %	\$ 2,070,000.00	03/01/2022
4.000 %	2,150,000.00	03/01/2023
4.000 %	545,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter in whole or in part, at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$5,118,305.45

INTEREST RATE: 3.1747%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 5, 2012

REGISTRATION NO.: 25988

BONDS ISSUED BY: Francis Howell R-III School District

AMOUNT OF ISSUE: \$1,680,000.00 (Refunding Bonds Series 2012A)

COUNTY: St. Charles

DATE OF ISSUE: March 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District's remaining outstanding General Obligation Refunding Bonds (Missouri Direct Deposit Program), Series 2002C, \$1,710,000 and, (ii) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.500 %	\$ 1,680,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter in whole or in part, at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,727,460.00

INTEREST RATE: 2.2301%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 5, 2012

REGISTRATION NO.: 25987

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$3,475,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Charles

DATE OF ISSUE: March 6, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$4,060,000 General Obligation Bonds, Series 2003

Rate of Interest	Amount	Maturity
1.000 %	\$ 25,000.00	03/01/2013
1.000 %	235,000.00	03/01/2014
1.000 %	220,000.00	03/01/2015
1.000 %	220,000.00	03/01/2016
1.250 %	215,000.00	03/01/2017
1.750 %	225,000.00	03/01/2018
1.750 %	230,000.00	03/01/2019
1.850 %	230,000.00	03/01/2020
2.000 %	235,000.00	03/01/2021
2.000 %	1,050,000.00	03/01/2022
2.000 %	590,000.00	03/01/2023

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at a Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

BOSC, Inc., Menomonee Falls, Wisconsin

PURCHASE PRICE:

\$3,538,436.43

INTEREST RATE:

1.5992%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

BiDComp/Parity (more space needed)

NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 2, 2012

REGISTRATION NO.: 25986

BONDS ISSUED BY: Valley Park School District

AMOUNT OF ISSUE: \$2,250,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: March 2, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain general obligation bonds of the District, \$2,250,000 General Obligation Refunding Bonds, Series 2004A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 700,000.00	03/01/2013
2.000 %	750,000.00	03/01/2014
2.000 %	800,000.00	03/01/2015

ARE BONDS CALLABLE: The Bonds shall not be subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,290,642.00

INTEREST RATE: 1.1013%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25985

BONDS ISSUED BY: Gasconade County R-II School District

AMOUNT OF ISSUE: \$3,865,000.00 (Refunding Bonds Series 2012)

COUNTY: Gasconade

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March/September

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$3,865,000 principal amount of the District's outstanding General Obligation School Building Refunding Bonds, Series 2007 (Missouri Direct Deposit Program)

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 40,000.00	09/01/2012 *
	40,000.00	03/01/2013 *
	40,000.00	09/01/2013 *
	40,000.00	03/01/2014 *
	40,000.00	09/01/2014 *
	40,000.00	03/01/2015 *
0.750 %	240,000.00	03/01/2015
2.000 %	800,000.00	03/01/2021
2.000 %	850,000.00	03/01/2022
2.000 %	900,000.00	03/01/2023
2.000 %	950,000.00	03/01/2024
2.100 %	125,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2017, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,851,648.25

INTEREST RATE: 2.0276%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25984

BONDS ISSUED BY: Chillicothe R-II School District

AMOUNT OF ISSUE: \$6,795,000.00 (Refunding Bonds Series 2012)

COUNTY: Livingston

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,875,000 principal amount of the District's outstanding General Obligation School Bonds, Series 2002 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 550,000.00	03/01/2013
2.000 %	600,000.00	03/01/2014
2.000 %	625,000.00	03/01/2015
2.000 %	400,000.00	03/01/2016
2.000 %	425,000.00	03/01/2017
2.000 %	430,000.00	03/01/2018
2.000 %	430,000.00	03/01/2019
2.000 %	450,000.00	03/01/2020
2.000 %	450,000.00	03/01/2021
2.000 %	475,000.00	03/01/2022
2.000 %	475,000.00	03/01/2023
2.000 %	485,000.00	03/01/2024
2.100 %	500,000.00	03/01/2025
2.200 %	500,000.00	03/01/2026

ARE BONDS CALLABLE:

At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$6,911,700.35

INTEREST RATE:

1.784%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25983

BONDS ISSUED BY: Hickory County R-I School District

AMOUNT OF ISSUE: \$1,440,000.00 (Refunding Bonds Series 2012)

COUNTY: Hickory

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,440,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2002 (Missouri Direct Deposit Program)

Rate of Interest		Amount	Maturity
2.500 %	\$	135,000.00	03/01/2013
2.500 %		145,000.00	03/01/2014
2.500 %		145,000.00	03/01/2015
2.000 %		155,000.00	03/01/2016
2.000 %		175,000.00	03/01/2017
1.100 %		205,000.00	03/01/2018
1.250 %		240,000.00	03/01/2019
1.400 %		240,000.00	03/01/2020

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2017, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,456,311.20

INTEREST RATE: 1.3377%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25982

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$920,000.00 (Refunding Bonds Series 2012)

COUNTY: Polk

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$930,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2005 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 175,000.00	03/01/2013
2.000 %	100,000.00	03/01/2014
2.000 %	100,000.00	03/01/2015
2.000 %	100,000.00	03/01/2016
2.000 %	100,000.00	03/01/2017
2.000 %	105,000.00	03/01/2018
2.000 %	115,000.00	03/01/2019
2.000 %	125,000.00	03/01/2020

ARE BONDS CALLABLE: The Series 2012 Bonds are not subject to redemption prior to their stated maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$941,117.60

INTEREST RATE: 1.4494%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25981

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$14,785,000.00 (Refunding Bonds Series 2012)

COUNTY: Clay

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$15,625,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2001A (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 1,300,000.00	03/01/2013
2.000 %	1,500,000.00	03/01/2014
2.000 %	1,585,000.00	03/01/2015
3.000 %	200,000.00	03/01/2015
2.000 %	1,725,000.00	03/01/2016
2.000 %	975,000.00	03/01/2017
3.000 %	1,000,000.00	03/01/2017
2.000 %	150,000.00	03/01/2018
3.000 %	1,900,000.00	03/01/2018
2.000 %	425,000.00	03/01/2019
3.000 %	1,725,000.00	03/01/2019
3.750 %	1,425,000.00	03/01/2020
3.750 %	600,000.00	03/01/2020
2.000 %	275,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$15,682,162.50

INTEREST RATE: 1.3743%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25980

BONDS ISSUED BY: Nixa Reorganized School District No. R-2

AMOUNT OF ISSUE: \$2,205,000.00 (Refunding Bonds Series 2012A)

COUNTY: Christian

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$2,230,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2002 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 200,000.00	03/01/2013
2.000 %	200,000.00	03/01/2014
2.000 %	210,000.00	03/01/2015
2.000 %	215,000.00	03/01/2016
2.000 %	225,000.00	03/01/2017
2.000 %	225,000.00	03/01/2018
2.000 %	230,000.00	03/01/2019
2.000 %	240,000.00	03/01/2020
2.000 %	235,000.00	03/01/2021
2.000 %	225,000.00	03/01/2022

ARE BONDS CALLABLE:

At the option of the District, Bonds or portions thereof maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2017, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$2,252,221.85

INTEREST RATE:

1.5978%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2012

REGISTRATION NO.: 25979

BONDS ISSUED BY: Lindbergh Schools

AMOUNT OF ISSUE: \$9,070,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: February 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District (\$8,905,000 General Obligation Bonds, Series 2003)

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
1.000 %	\$	160,000.00	03/01/2013
1.000 %		865,000.00	03/01/2014
1.000 %		880,000.00	03/01/2015
1.375 %		900,000.00	03/01/2016
1.500 %		920,000.00	03/01/2017
2.000 %		945,000.00	03/01/2018
2.000 %		975,000.00	03/01/2019
2.000 %		1,010,000.00	03/01/2020
1.500 %		920,000.00	03/01/2021
1.700 %		915,000.00	03/01/2022
1.800 %		580,000.00	03/01/2023

ARE BONDS CALLABLE:

At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter, as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Price.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Kansas City, Missouri

PURCHASE PRICE: \$9,251,131.10

INTEREST RATE: 1.3613%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BiDCOMP/Parity - Published in the Bond Buyer January 23, 2012

NUMBER OF BIDS RECEIVED: 13

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2012

REGISTRATION NO.: 25978

BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV

AMOUNT OF ISSUE: \$3,835,000.00

COUNTY: Ray

(Refunding Bonds Series 2012)

DATE OF ISSUE: February 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,
\$2,935,000 General Obligation Bonds, Series 2001 and \$900,000 General Obligation Bonds,
Series 2003

Rate of Interest	Amount	Maturity
2.000 %	\$ 725,000.00	03/01/2013
2.000 %	700,000.00	03/01/2014
2.000 %	460,000.00	03/01/2015
2.000 %	475,000.00	03/01/2016
2.000 %	475,000.00	03/01/2017
1.150 %	500,000.00	03/01/2018
1.300 %	500,000.00	03/01/2019

ARE BONDS CALLABLE:

At the option of the District, Bonds maturing on March 1, 2018, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2015, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$3,880,395.35

INTEREST RATE:

1.3253%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2012

REGISTRATION NO.: 25977

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$5,200,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: February 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$1,590,000 General Obligation Refunding Bonds, Series 2001 and \$3,500,000 General Obligation Bonds, Series 2003

Rate of Interest	Amount	Maturity
2.000 %	\$ 300,000.00	03/01/2013
2.000 %	400,000.00	03/01/2014
1.150 %	750,000.00	03/01/2018
1.300 %	850,000.00	03/01/2019
1.500 %	650,000.00	03/01/2020
1.700 %	700,000.00	03/01/2021
1.900 %	750,000.00	03/01/2022
2.000 %	800,000.00	03/01/2023

ARE BONDS CALLABLE:

At the option of the District, the Bonds maturing March 1, 2018 may be called for redemption and payment prior to maturity on March 1, 2017, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR:

First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$5,168,878.00

INTEREST RATE:

1.7455%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2012

REGISTRATION NO.: 25976

BONDS ISSUED BY: Aurora Reorganized School District No. R-VIII

AMOUNT OF ISSUE: \$6,975,000.00 (Refunding Bonds Series 2012)

COUNTY: Lawrence

DATE OF ISSUE: February 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$6,850,000 principal amount to the District's outstanding General Obligation School Building Bonds, Series 2004 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
2.000 %	\$ 700,000.00	03/01/2019
2.500 %	775,000.00	03/01/2020
3.000 %	950,000.00	03/01/2021
3.000 %	1,000,000.00	03/01/2022
2.000 %	1,100,000.00	03/01/2023
2.100 %	1,200,000.00	03/01/2024
2.200 %	1,250,000.00	03/01/2025

ARE BONDS CALLABLE:

At the option of the District, each series of Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,191,181.50

INTEREST RATE: 2.0331%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 27, 2012

REGISTRATION NO.: 25975

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$1,640,000.00 (Refunding Bonds Series 2012)

COUNTY: Phelps

DATE OF ISSUE: February 29, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,640,000 of the District's General Obligation Refunding Bonds, Series 2009 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.000 %	\$ 450,000.00	03/01/2013
2.150 %	500,000.00	03/01/2014
0.850 %	500,000.00	03/01/2015
1.000 %	190,000.00	03/01/2016

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2014, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,650,714.50

INTEREST RATE:

1.08%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 16, 2012

REGISTRATION NO.: 25974

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$10,000,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: February 23, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$10,000,000 of the District General Obligation Bonds, Series 2004 and to pay a portion of the costs of issuance thereof

Rate of Interest		Amount	Maturity
0.800 %	\$	1,600,000.00	03/01/2015
1.000 %		260,000.00	03/01/2016
1.200 %		260,000.00	03/01/2017
1.300 %		1,510,000.00	03/01/2018
1.450 %		1,500,000.00	03/01/2019
1.650 %		1,700,000.00	03/01/2020
1.800 %		1,670,000.00	03/01/2021
2.000 %		1,500,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$9,890,000.00

INTEREST RATE:

1.7673%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 15, 2012

REGISTRATION NO.: 25973

BONDS ISSUED BY: The Junior College District of East Central Missouri
AMOUNT OF ISSUE: \$2,345,000.00 (Refunding Bonds Series 2012)

Franklin, Crawford
COUNTY: Gasconade, St. Charles,
Warren and Washington

DATE OF ISSUE: February 15, 2012

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (1) refunding a portion of the District's remaining outstanding General Obligation Junior College Refunding and Improvement Bonds, Series 1998, being those Series 1998 Bonds maturing in the years 2013 through 2015, inclusive, aggregating the principal of \$2,360,000, and (2) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 785,000.00	02/15/2013
2.000 %	825,000.00	02/15/2014
2.000 %	735,000.00	02/15/2015

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,399,661.35

INTEREST RATE: 0.8086%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 8, 2012

REGISTRATION NO.: 25972

BONDS ISSUED BY: Cameron R-I School District

AMOUNT OF ISSUE: \$3,110,000.00 (Refunding Bonds Series 2012)

COUNTY: Clinton

DATE OF ISSUE: February 22, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$3,110,000 of the District's General Obligation Bonds, Series 2004 and to pay a portion of the costs of issuance thereof

Rate of Interest		Amount	Maturity
2.750 %	\$	425,000.00	03/01/2014
3.000 %		305,000.00	03/01/2015
3.150 %		320,000.00	03/01/2016
1.200 %		335,000.00	03/01/2017
1.350 %		345,000.00	03/01/2018
1.550 %		350,000.00	03/01/2019
1.700 %		355,000.00	03/01/2020
1.900 %		360,000.00	03/01/2021
2.100 %		315,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$3,133,671.05

INTEREST RATE:

1.78%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

(Including this issue) Not applicable

INDEBTEDNESS:

Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 8, 2012

REGISTRATION NO.: 25971

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$1,130,000.00 (Refunding Bonds Series 2012)

COUNTY: Callaway

DATE OF ISSUE: February 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,130,000 of the District's General Obligation Refunding Bonds, Series 2008 and to pay a portion of the costs of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 20,000.00	03/01/2013 *
	20,000.00	03/01/2014 *
	20,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
1.000 %	80,000.00	03/01/2016
3.750 %	265,000.00	03/01/2017
1.300 %	240,000.00	03/01/2018
1.500 %	235,000.00	03/01/2019
1.700 %	235,000.00	03/01/2020
1.900 %	75,000.00	03/01/2021

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,141,923.95

INTEREST RATE:

1.7808%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2012

REGISTRATION NO.: 25970

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$3,100,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: February 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding certain maturities of the District's outstanding \$3,080,000 General Obligation Bonds (Missouri Direct Deposit Program), Series 2004, being those bonds maturing in the years 2015 through 2019, inclusive, as identified in the preambles to the Resolution (hereinafter defined); and (ii) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 10,000.00	02/15/2013
2.000 %	15,000.00	02/15/2014
3.000 %	560,000.00	02/15/2015
3.000 %	585,000.00	02/15/2016
3.000 %	615,000.00	02/15/2017
3.000 %	635,000.00	02/15/2018
3.000 %	680,000.00	02/15/2019

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,100,000.00

INTEREST RATE: 1.2497%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2012

REGISTRATION NO.: 25969

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$2,175,000.00 (Refunding Bonds Series 2012B)

COUNTY: St. Charles

DATE OF ISSUE: February 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refinancing outstanding lease obligations and issue general obligation bonds for the payment thereof

Rate of Interest	Amount	Maturity
3.200 %	\$ 2,715,000.00	03/01/2024

ARE BONDS CALLABLE:

At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter, as a whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,705,633.25

INTEREST RATE: 3.2345%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,069,495,040.00

INDEBTEDNESS: (Including this issue) \$158,099,949.70

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch and/or the metro area Suburban Journal on March 23, March 25, March 30 and April 1, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 8,181 No - 4,123

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2012

REGISTRATION NO.: 25968

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$2,695,000.00 (Refunding Bonds Series 2012A)

COUNTY: St. Charles

DATE OF ISSUE: February 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refinancing outstanding lease obligations and issue general obligation bonds for the payment thereof

Rate of Interest	Amount	Maturity
3.000 %	\$ 525,000.00	03/01/2024
3.000 %	1,070,000.00	03/01/2025
3.000 %	1,100,000.00	03/01/2026

ARE BONDS CALLABLE:

At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter, as a whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,818,946.00

INTEREST RATE: 2.5886%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,069,495,040.00

INDEBTEDNESS: (Including this issue) \$158,099,949.70

NOTICE OF ELECTION: Published in the St. Louis Post-Dispatch and/or the metro area Suburban Journals on March 23, March 25, March 30 and April 1, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 8,181 No - 4,123

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 30, 2012

REGISTRATION NO.: 25967

BONDS ISSUED BY: City of Manchester

AMOUNT OF ISSUE: \$3,185,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: February 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) currently refunding the City's outstanding, \$3,375,000 General Obligation Bonds Series 2003, and (2) paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 495,000.00	03/01/2013
2.000 %	510,000.00	03/01/2014
2.000 %	520,000.00	03/01/2015
2.000 %	540,000.00	03/01/2016
2.000 %	550,000.00	03/01/2017
2.000 %	570,000.00	03/01/2018

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,276,443.45

INTEREST RATE: 1.193%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2012

REGISTRATION NO.: 25966

BONDS ISSUED BY: St. Clair R-XIII School District

AMOUNT OF ISSUE: \$8,415,000.00 (Refunding Bonds Series 2012)

COUNTY: Franklin

DATE OF ISSUE: January 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption advance of their maturity of \$7,600,000 of the District's General Obligation Refunding Bonds, Series 2007 (Missouri Direct Deposit Program) and \$815,000 of the District's General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.100 %	\$ 715,000.00	03/01/2013
2.150 %	865,000.00	03/01/2014
2.250 %	840,000.00	03/01/2015
1.000 %	905,000.00	03/01/2016
1.200 %	860,000.00	03/01/2017
1.300 %	870,000.00	03/01/2018
1.500 %	890,000.00	03/01/2019
1.700 %	915,000.00	03/01/2020
1.900 %	935,000.00	03/01/2021
2.100 %	620,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$8,432,428.65

INTEREST RATE:

1.6285%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2012

REGISTRATION NO.: 25965

BONDS ISSUED BY: Wheaton R-III School District

AMOUNT OF ISSUE: \$880,000.00 (Refunding Bonds Series 2012)

COUNTY: Barry

DATE OF ISSUE: January 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$115,000 of the District General Obligation Bonds, Series 2004 (Missouri Direct Deposit Program), and \$765,000 of the District's General Obligation Bonds, Series 2007 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
5.000 %	\$ 65,000.00	03/01/2013
5.000 %	70,000.00	03/01/2014
4.350 %	100,000.00	03/01/2015
1.250 %	120,000.00	03/01/2016
1.500 %	125,000.00	03/01/2017
1.750 %	125,000.00	03/01/2018
2.000 %	135,000.00	03/01/2019
2.250 %	140,000.00	03/01/2020

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$889,905.80

INTEREST RATE:

1.9478%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2012

REGISTRATION NO.: 25964

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$1,380,000.00 (Refunding Bonds Series 2012)

COUNTY: Lincoln

DATE OF ISSUE: January 25, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$745,000 principal amount of the District's General Obligation Refunding Bonds, Series 2007 (Missouri Direct Deposit Program) and (2) \$635,000 principal amount of the District's General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
0.600 %	\$ 635,000.00	03/01/2013
3.250 %	150,000.00	03/01/2014
3.350 %	175,000.00	03/01/2015
1.250 %	200,000.00	03/01/2016
1.500 %	220,000.00	03/01/2017

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,390,631.50

INTEREST RATE:

1.3931%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2012

REGISTRATION NO.: 25963

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$13,939,891.70 (Refunding and Improvement Bonds)
(Series 2012) (Remainder of \$50,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: January 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) For the purpose of improving schools by adding and upgrading technology; constructing and furnishing an Early Childhood Center, additional classrooms, a high school auditorium and two elementary libraries to meet state standards; and renovating existing facilities, and issue general obligation bonds for the payment thereof (\$10,815,000) (2) For the purpose of providing funds to pay the costs of the Project for which the Bonds have been voted and authorized and refunding outstanding general obligation bonds, \$3,125,000 Series 2005, of the District

Rate of Interest		Amount	Maturity
2.000 %	\$	460,000.00	03/01/2016
2.000 %		500,000.00	03/01/2017
2.000 %		165,000.00	03/01/2018
2.000 %		800,000.00	03/01/2019
13.060 %		164,891.70	03/01/2019 **
3.000 %		500,000.00	03/01/2020
2.000 %		635,000.00	03/01/2020
2.000 %		1,230,000.00	03/01/2021
3.000 %		480,000.00	03/01/2022
3.250 %		400,000.00	03/01/2025
2.500 %		195,000.00	03/01/2025
3.500 %		550,000.00	03/01/2026
2.625 %		565,000.00	03/01/2026
3.500 %		555,000.00	03/01/2027
2.750 %		605,000.00	03/01/2027
2.875 %		665,000.00	03/01/2028
3.000 %		790,000.00	03/01/2029
3.100 %		2,275,000.00	03/01/2030
3.150 %		2,405,000.00	03/01/2031

ARE BONDS CALLABLE:

At the District's option, the Current Interest Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to maturity on March 1, 2020 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Current Interest Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$14,178,279.98

INTEREST RATE:

2.8551%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

(1) \$643,097,570.00 (2) Not applicable

INDEBTEDNESS:

(Including this issue) \$82,338,515.70 (2) Not applicable

NOTICE OF ELECTION:

(1) Published in The Countian on October 22 and October 29, 2008 (2) Not applicable

DATE OF ELECTION:

(1) November 4, 2008 (2) Not applicable

ELECTION RESULTS:

(1) Yes - 12,267 No - 6,650 (2) Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**The Capital Appreciation Bonds are not subject to redemption prior to their Stated Maturity.

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2012

REGISTRATION NO.: 25962

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$10,070,000.00 (Refunding Bonds Series 2012)

COUNTY: St. Louis

DATE OF ISSUE: January 24, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding the Refunded Bonds, \$9,960,000, General Obligation Refunding Bonds, Series 2004 and (ii) pay the costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
1.000 %	\$ 55,000.00	03/01/2013
1.000 %	70,000.00	03/01/2014
1.250 %	60,000.00	03/01/2015
1.600 %	50,000.00	03/01/2016
3.750 %	3,285,000.00	03/01/2017
3.500 %	2,490,000.00	03/01/2018
4.000 %	3,885,000.00	03/01/2019
3.000 %	175,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$10,960,724.70

INTEREST RATE: 2.2%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 18, 2012

REGISTRATION NO.: 25961

BONDS ISSUED BY: Mexico School District #59

AMOUNT OF ISSUE: \$4,250,000.00 (Refunding Bonds Series 2012)

COUNTY: Audrain

DATE OF ISSUE: January 19, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,900,000 of the District's General Obligation Bonds, Series 2007, \$850,000 of the District's General Obligation Refunding Bonds, Series 2010A, and \$1,500,000 of the District's General Obligation Bonds, Series 2010B, and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
5.000 %	\$	40,000.00	03/01/2014
4.800 %		245,000.00	03/01/2015
4.800 %		250,000.00	03/01/2016
1.500 %		260,000.00	03/01/2017
1.750 %		410,000.00	03/01/2018
2.000 %		475,000.00	03/01/2019
2.200 %		600,000.00	03/01/2020
2.300 %		800,000.00	03/01/2021
2.400 %		900,000.00	03/01/2022
2.600 %		270,000.00	03/01/2023

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart Company, St. Louis, Missouri

PURCHASE PRICE:

\$4,262,306.25

INTEREST RATE:

2.3399%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Neogtiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 13, 2012

REGISTRATION NO.: 25960

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$2,000,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: January 17, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$2,000,000 of the District's General Obligation Bonds, Series 2007 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
0.600 %	\$ 45,000.00	03/01/2013
0.750 %	50,000.00	03/01/2014
1.000 %	50,000.00	03/01/2015
1.250 %	50,000.00	03/01/2016
1.500 %	900,000.00	03/01/2017
1.750 %	905,000.00	03/01/2018

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,974,000.00

INTEREST RATE:

1.862%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 10, 2012

REGISTRATION NO.: 25959

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$2,570,000.00 (Refunding Bonds Series 2012)

COUNTY: Greene

DATE OF ISSUE: January 12, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$170,000 principal amount of the District's General Obligation Refunding Bonds, Series 2005 (Missouri Direct Deposit Program), and \$2,400,000 principal amount of the District's General Obligation Bonds, Series 2009 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Maturity
0.600 %	\$ 900,000.00	03/01/2013
0.750 %	1,000,000.00	03/01/2014
1.000 %	670,000.00	03/01/2015

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2014 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2013, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$2,550,725.00

INTEREST RATE:

1.1925%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 10, 2012

REGISTRATION NO.: 25958

BONDS ISSUED BY: Monroe City R-I School District

AMOUNT OF ISSUE: \$1,005,000.00 (Refunding Bonds Series 2012)

COUNTY: Monroe

DATE OF ISSUE: January 12, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,005,000 of the District's General Obligation Bonds, Series 2008 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
0.750 %	\$ 70,000.00	03/01/2014	
1.000 %	75,000.00	03/01/2015	
1.250 %	70,000.00	03/01/2016	
1.500 %	70,000.00	03/01/2017	
1.750 %	75,000.00	03/01/2018	
2.000 %	75,000.00	03/01/2019	
2.200 %	75,000.00	03/01/2020	
2.300 %	75,000.00	03/01/2021	
	80,000.00	03/01/2022	*
	80,000.00	03/01/2023	*
2.600 %	160,000.00	03/01/2023	
	85,000.00	03/01/2024	*
	85,000.00	03/01/2025	*
	90,000.00	03/01/2026	*
3.000 %	260,000.00	03/01/2026	

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$991,935.00

INTEREST RATE:

2.6056%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 9, 2012

REGISTRATION NO.: 25957

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$1,845,000.00 (Refunding Bonds Series 2012)

COUNTY: Boone

DATE OF ISSUE: January 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance for their maturity of \$305,000 of the District's General Obligation Bonds (Missouri Direct Deposit Program), Series 2001 and \$1,540,000 of the District's General Obligation Refunding Bonds, Series 2010

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.250 %	\$ 150,000.00	03/01/2012
3.250 %	400,000.00	03/01/2013
	10,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	255,000.00	03/01/2016 *
3.500 %	275,000.00	03/01/2016
1.500 %	270,000.00	03/01/2017
1.700 %	270,000.00	03/01/2018
2.000 %	280,000.00	03/01/2019
2.250 %	200,000.00	03/01/2020

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,856,347.75

INTEREST RATE:

2.0383%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 9, 2012

REGISTRATION NO.: 25956

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$5,055,000.00 (Refunding Bonds Series 2012)

COUNTY: Johnson

DATE OF ISSUE: January 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which will be sufficient for the redemption in advance of their maturity (1) \$3,150,000 principal amount of the outstanding General Obligation Bonds, Series 2007 (Missouri Direct Deposit Program) that mature from March 1, 2014 to March 1, 2022 and (2) \$1,905,000 principal amount of the outstanding General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program) that mature from March 1, 2013 to March 1, 2018

Rate of Interest		Amount	Maturity
2.600 %	\$	560,000.00	03/01/2013
2.750 %		590,000.00	03/01/2014
2.750 %		600,000.00	03/01/2015
1.250 %		635,000.00	03/01/2016
1.500 %		645,000.00	03/01/2017
1.750 %		625,000.00	03/01/2018
2.000 %		350,000.00	03/01/2019
2.200 %		350,000.00	03/01/2020
2.300 %		350,000.00	03/01/2021
2.400 %		350,000.00	03/01/2022

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$5,069,516.60

INTEREST RATE:

1.9804%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 9, 2012

REGISTRATION NO.: 25955

BONDS ISSUED BY: DeSoto School District #73

AMOUNT OF ISSUE: \$8,030,000.00 (Refunding Bonds Series 2012)

COUNTY: Jefferson

DATE OF ISSUE: January 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$5,115,000 of the District's General Obligation Refunding Bonds(Missouri Direct Deposit Program), Series 2007A and \$2,915,000 of the District's General Obligation Refunding Bonds, Series 2007B

Rate of Interest		Amount	Maturity
3.750 %	\$	515,000.00	03/01/2015
4.000 %		535,000.00	03/01/2016
1.500 %		625,000.00	03/01/2017
1.750 %		775,000.00	03/01/2018
2.000 %		750,000.00	03/01/2019
2.200 %		650,000.00	03/01/2020
2.300 %		500,000.00	03/01/2021
2.400 %		550,000.00	03/01/2022
2.600 %		570,000.00	03/01/2023
2.750 %		590,000.00	03/01/2024
2.900 %		615,000.00	03/01/2025
3.000 %		665,000.00	03/01/2026
3.100 %		690,000.00	03/01/2027

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2017 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$8,044,549.85

INTEREST RATE:

2.5938%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 3, 2012

REGISTRATION NO.: 25954

BONDS ISSUED BY: Mansfield R-IV School District

AMOUNT OF ISSUE: \$1,765,000.00 (Refunding Bonds Series 2012)

COUNTY: Wright

DATE OF ISSUE: January 4, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,765,000 of the District General Obligation Refunding Bonds, Series 2005 (Missouri Direct Deposit Program)

Mandatory Redemption*

Rate of Interest	Amount	Maturity
	\$	
	25,000.00	03/01/2013 *
	30,000.00	03/01/2014 *
	250,000.00	03/01/2015 *
4.800 %	305,000.00	03/01/2015
1.250 %	300,000.00	03/01/2016
1.500 %	290,000.00	03/01/2017
1.750 %	325,000.00	03/01/2018
2.000 %	365,000.00	03/01/2019
2.250 %	180,000.00	03/01/2020

ARE BONDS CALLABLE:

THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$1,777,993.15

INTEREST RATE:

1.9291%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable